

HIRA
GODAWARI POWER & ISPAT

REF: GPIL/NSE & BSE/2015/2655

Date: 14.01.2015

- | | |
|--|---|
| 1. The Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
Fax : 022 – 26598237/38, 26598347/48
E-mail: cmlist@nse.co.in | 2. The Corporate Relation Department,
The Stock Exchange, Mumbai,
1 st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
Fax: 022-22722061/41/39/37/3121/1278
E-mail: corp.relations@bseindia.com |
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Dear Sirs,

Sub: Submissions of Disclosure under Clause 35 of Listing Agreement for the Quarter Ended 31.12.2014.

Please find attached herewith the Disclosure under Clause 35 of the Listing Agreement, Shareholding Pattern for the Quarter Ended on 31.12.2014.

Kindly take the above documents on record.

Thanking you,

Yours faithfully,

For **GODAWARI POWER AND ISPAT LIMITED**



COMPANY SECRETARY

Encl: As Above

Godawari Power & Ispat Limited

An ISO 9001:2008, ISO 14001:2004 & OHSAS 18001:2007 certified company

Registered Office and Works: Plot No. 428/2, Phase I, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

P: +91 771 4082333, **F:** +91 771 4082334

Corporate address: Hira Arcade, Near New Bus Stand, Pandri, Raipur - 492001, Chhattisgarh, India

P: +91 771 4082000, **F:** +91 771 4057601

www.gpilindia.com, www.hiragroupindia.com

CIN No.-
L27106CT1999PLC013756





(1) (a) Statement Showing Shareholding Pattern

GODAWARI POWER & ISPAT

GODAWARI POWER AND ISPAT LIMITED

Name of the Company	GODAWARI POWER AND ISPAT LIMITED		
Scrip Code, Name of the scrip, class of security:	BSE : 532734 Scrip ID : GPIL (BSE) NSE : GPIL Equity Shares		
As on	31ST DECEMBER, 2014		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of out-standing convertible securities	As a % of total no. of shares of the co., assuming full conversion of the convertible securities
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the co., assuming full conversion of warrants
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	32756247		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (D)/(A+B+C) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	23	17925684	17925684	54.72	54.72	2730000	15.23
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	2	2205169	2205169	6.73	6.73	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other Person Acting in Concert (PAC) - Trust	1	1125000	1125000	3.43	3.43	0	0
	Sub-Total (A)(1)	26	21255853	21255853	64.89	64.89	2730000	12.84
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	26	21255853	21255853	64.89	64.89	2730000	12.84
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	2	1678502	1678502	5.12	5.12	0	0.00
(b)	Financial Institutions/ Banks	4	222836	222836	0.68	0.68	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Institutional Investors	1	1532	1532	0.00	0.00	0	0.00
(h)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	7	1902870	1902870	5.81	5.81	0	0.00
2	Non-institutions							
(a)	Bodies Corporate	432	1864706	1864706	5.69	5.69	0	0.00
(b)	Individuals -							
	i Individual shareholders holding nominal share capital up to Rs 1 lakh	20420	4809113	4808257	14.68	14.68	0	0.00
	ii Individual shareholders holding nominal share capital in excess of Rs 1 lakh	55	1971420	1971420	6.02	6.02	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0	0	0	0.00
(d)	Any Other (specify)	0	0	0	0	0	0	0.00
(i)	Clearing Member	117	72919	72919	0.22	0.22	0	0.00
(ii)	Trusts	1	100	100	0.00	0.00	0	0.00
(iii)	Non Resident Indians (Repat)	289	216038	216038	0.66	0.66	0	0.00
(iv)	Non Resident Indians (Non Repat)	90	57328	57328	0.18	0.18	0	0.00
(v)	Other Directors	4	605900	605900	1.85	1.85	0	0.00
(vi)	Overseas Corporate Bodies	0	0	0	0.00	0.00	0	0
	Sub-Total (B)(2)	21408	9597524	9596668	29.30	29.30	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	21415	11500394	11499538	35.11	35.11	0	0.00
	TOTAL (A)+(B)	21441	32756247	32755391	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0
2	Public	0	0	0	0.00	0.00	0	0
	Sub-Total (C)	0	0	0	0.00	0.00	0	0
	GRAND TOTAL (A)+(B)+(C)	21441	32756247	32755391	100.00	100.00	2730000	8.33

Raipur 14.01.2015

For Godawari Power and Ispat Limited

[Signature]
Company Secretary

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Godawari Power & Ispat Limited

An ISO 9001:2008, ISO 14001:2004 & OHSAS 18001:2007 certified company

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CIN No.- L27106CT1999PLC013756

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Dinesh Agrawal	1846347	5.64	732500	39.67	2.24	0	0	0	0	5.64
2	Hira Infra-Tek Limited	1790652	5.47	0	0	0	0	0	0	0	5.47
3	Bajranglal Agrawal	1731398	5.29	625000	36.10	1.91	0	0	0	0	5.29
4	Sarita Devi Agrawal	1325729	4.05	0	0	0	0	0	0	0	4.05
5	Hanuman Prasad Agrawal	1255000	3.83	625000	49.80	1.91	0	0	0	0	3.83
6	Bajranglal Agrawal	1183347	3.61	0	0	0	0	0	0	0	3.61
7	Dinesh Kumar Gandhi	1125000	3.43	0	0	0	0	0	0	0	3.43
8	Kumar Agrawal	1038398	3.17	0	0	0	0	0	0	0	3.17
9	Reena Agrawal	1028750	3.14	0	0	0	0	0	0	0	3.14
10	Madhu Agrawal	940000	2.87	0	0	0	0	0	0	0	2.87
11	Jagdish Prasad Agrawal	879996	2.69	0	0	0	0	0	0	0	2.69
12	Abhishek Agrawal	817466	2.50	0	0	0	0	0	0	0	2.50
13	Kanika Agrawal	796771	2.43	0	0	0	0	0	0	0	2.43
14	N P Agrawal	769346	2.35	747500	97.16	2.28	0	0	0	0	2.35
15	Rashmi Agrawal	689059	2.10	0	0	0	0	0	0	0	2.10
16	Suresh Agrawal	625000	1.91	0	0	0	0	0	0	0	1.91
17	Siddharth Agrawal	597119	1.82	0	0	0	0	0	0	0	1.82
18	Godawari Agrawal	596958	1.82	0	0	0	0	0	0	0	1.82
19	Vinay Agrawal	500000	1.53	0	0	0	0	0	0	0	1.53
20	Narayan Prasad Agrawal	475000	1.45	0	0	0	0	0	0	0	1.45
21	Hira Cement Limited	414517	1.27	0	0	0	0	0	0	0	1.27
22	Pranay Agrawal	250000	0.76	0	0	0	0	0	0	0	0.76
23	Prakhar Agrawal	232500	0.71	0	0	0	0	0	0	0	0.71
24	Dinesh Agrawal	150000	0.46	0	0	0	0	0	0	0	0.46
25	Nancy Agrawal	100000	0.31	0	0	0	0	0	0	0	0.31
26	Suresh Kumar Agrawal HUF	97500	0.30	0	0	0	0	0	0	0	0.30
	TOTAL	21255853	64.89	2730000	12.84	8.33	0	0	0	0	64.89

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	As a % total no. of convertible securities of the same class	
1	ICICI Prudential Value Discovery Fund	1678502	5.12	0	0	0	0	5.12
2	Bhavna Govindbhai Desai	477900	1.46	0	0	0	0	1.46
3	Deenbandhu Jalan	434563	1.33	0	0	0	0	1.33
	Total	2590965	7.91	0	0	0	0	7.91

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	As a % total no. of convertible securities of the same class	
1	ICICI Prudential Value Discovery Fund	1678502	5.12	0	0	0	0	5.12
	Total	1678502	5.12	0	0	0	0	5.12

For Godawari Power and Ispat Limited

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of shareholder (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares { i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above}
1	Hira Infra-Tek Limited	Corporate Body (Promoter Group Company)	1000000	3.05
	TOTAL		1000000	3.05

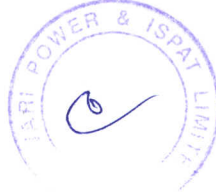
(II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NA	NA	NA	NA
	TOTAL	NIL	NIL	NIL

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NA	NA	NA	NA
	TOTAL	NIL	NIL	NIL

For Godawari Power and Ispat Limited



Company Secretary

Raipur, 14.01.2015