



GODAWARI POWER & ISPAT

REF: GPIL/NSE & BSE/2017/3116

Date: 23.03.2017

To,

- | | |
|--|--|
| 1. The Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051 | 2. The Corporate Relation Department,
The Stock Exchange, Mumbai,
1 st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001 |
|--|--|

Dear Sir,

Sub: Submission of Disclosure under Regulation 31 (1) (c) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations 2015 –Preferential Allotment on 21.03.2017

Ref: Equity - NSE: GPIL BSE: 532734

We would like to inform you that our Company has allotted 24,80,000 equity shares of Rs.10/- each fully paid up, at a premium of Rs. 115/- per share to the promoters and persons acting in concert with promoters on 21.03.2017. The equity shares will be credited to respective demat accounts of the allottees through credit corporate action after getting listing approval from Stock Exchanges.

Consequent, upon abovementioned allotment, the present paid up capital of the Company has increased from Rs. 32,75,62,470 divided into 3,27,56,247 equity shares of Rs.10/- each to Rs.35,23,62,470 divided into 3,52,36,247 equity shares of Rs.10/- each.

Please find attached herewith the disclosure under Regulation 31(1) (c) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations 2015 as on 21.03.2017.

Kindly take the same on record.

Thanking you,

Yours faithfully,

FOR GODAWARI POWER AND ISPAT LIMITED

Y.C.RAO

COMPANY SECRETARY

Encl: As Above

Godawari Power & Ispat Limited

An ISO 9001 : 2008, ISO 14001 : 2004 & OHSAS 18001 : 2007 Certified Company

CIN L27106CT1999PLCO13756

Registered Office & Works : Plot No. 428/2, Phase 1, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

P : + 91 771 4082333, **F :** +91 771 4082234

Corporate Address : Hira Arcade, Near New Bus Stand, Pandri, Raipur - 492001, Chhattisgarh, India

P : + 91 771 4082000, **F :** + 91 771 40 771 4057601

www.godawaripowerispat.com, www.hiragroup.com

HIRA

GODAWARI POWER & ISPAT

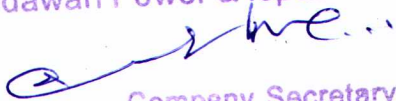
Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: GODAWARI POWER AND ISPAT LIMITED
2	Scrip Code/Name of Scrip/Class of Security: BSE-532734, NSE-GPIL, EQUITY
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(C)
a.	If under 31(1)(b) then indicate the report for Quarter ending- NOT APPLICABLE
b.	If under 31(1)(c) then indicate date of allotment/extinguishment - 21.03.2017
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	
6	Whether the Listed Entity has issued any differential voting right?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

PLACE: RAIPUR
DATE: 23.03.2017

For, Godawari Power & Ispat Ltd.

Company Secretary

Godawari Power & Ispat Limited

An ISO 9001 : 2008, ISO 14001 : 2004 & OHSAS 18001 : 2007 Certified Company

CIN L27106CT1999PLCO13756

Registered Office & Works : Plot No. 428/2, Phase 1, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

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www.godawaripowerispat.com, www.hiragroup.com

GODAWARI POWER AND ISPAT LIMITED**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Under-lying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	29	23735853	0	0	23735853	67.36	23735853	0	23735853	67.36	0	67.36	4138347	17.44	8010245	33.75	23735853
(B)	Public	19543	11500394	0	0	11500394	32.64	11500394	0	11500394	32.64	0	32.64	0	0.00	NA	NA	11499687
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total	19572	35236247	0	0	35236247	100.00	35236247	0	35236247	100.00	0	100.00	4138347	11.74	8010245	22.73	35235540

PLACE: RAIPUR

DATE: 23.03.2017

For, Godawari Power & Ispat Ltd.



Company Secretary

GODAWARI POWER AND ISPAT LIMITED

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Sharehold ing as a % of total no. of shares (calculate d as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underly-ing Outstanding conver-tible securi-ties (include-ing Warrants)	Share-holding , as a % assuming full conver-sion of conver-tible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demate-rialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Indian																		
(a)	Individuals / Hindu Undivided Family		24	18925684	0	0	18925684	53.71	18925684	0	18925684	53.71	0	53.71	2458347	12.99	8010245	42.32	18925684
	Dinesh Agrawal		1	1846347	0	0	1846347	5.24	1846347	0	1846347	5.24	0	5.24	0	0.00	1846347	100.00	1846347
	Bajranglal Agrawal		1	1731398	0	0	1731398	4.91	1731398	0	1731398	4.91	0	4.91	0	0.00	1731398	100.00	1731398
	Sarita Devi Agrawal		1	1525729	0	0	1525729	4.33	1525729	0	1525729	4.33	0	4.33	0	0.00	1430000	93.73	1525729
	Hanuman Prasad Agrawal		1	1255000	0	0	1255000	3.56	1255000	0	1255000	3.56	0	3.56	0	0.00	1255000	100.00	1255000
	Bajrang Lal Agrawal HUF		1	1503347	0	0	1503347	4.27	1503347	0	1503347	4.27	0	4.27	1503347	100.00	0	0.00	1503347
	Kumar Agrawal		1	1038398	0	0	1038398	2.95	1038398	0	1038398	2.95	0	2.95	0	0.00	1000000	96.30	1038398
	Reena Agrawal		1	1028750	0	0	1028750	2.92	1028750	0	1028750	2.92	0	2.92	0	0.00	0	0.00	1028750
	Madhu Agrawal		1	940000	0	0	940000	2.67	940000	0	940000	2.67	0	2.67	0	0.00	0	0.00	940000
	Jagdish Prasad Agrawal (Karta - Ram Richhpal Agrawal HUF)		1	879996	0	0	879996	2.50	879996	0	879996	2.50	0	2.50	0	0.00	0	0.00	879996
	Abhishek Agrawal		1	817466	0	0	817466	2.32	817466	0	817466	2.32	0	2.32	0	0.00	0	0.00	817466
	Kanika Agrawal		1	796771	0	0	796771	2.26	796771	0	796771	2.26	0	2.26	0	0.00	0	0.00	796771
	N P Agrawal		1	769346	0	0	769346	2.18	769346	0	769346	2.18	0	2.18	0	0.00	747500	97.16	769346
	Rashmi Agrawal		1	689059	0	0	689059	1.96	689059	0	689059	1.96	0	1.96	0	0.00	0	0.00	689059

For, Godawari Power & Ispat Ltd.



Company Secretary


	Late Suresh Agrawal (Under process of transmission in the name of his legal heirs)	1	625000	0	0	625000	1.77	625000	0	625000	1.77	0	1.77	0	0.00	0	0.00	625000
	Siddharth Agrawal	1	597119	0	0	597119	1.69	597119	0	597119	1.69	0	1.69	0	0.00	0	0.00	597119
	Late Godawari Agrawal (Under process of transmission in the name of her legal heirs)	1	596958	0	0	596958	1.69	596958	0	596958	1.69	0	1.69	0	0.00	0	0.00	596958
	Vinay Agrawal	1	500000	0	0	500000	1.42	500000	0	500000	1.42	0	1.42	0	0.00	0	0.00	500000
	Narayan Prasad Agrawal HUF	1	475000	0	0	475000	1.35	475000	0	475000	1.35		1.35	475000	100.00	0	0.00	475000
	Pranay Agrawal	1	250000	0	0	250000	0.71	250000	0	250000	0.71	0	0.71	0	0.00	0	0.00	250000
	Prakhar Agrawal	1	232500	0	0	232500	0.66	232500	0	232500	0.66	0	0.66	0	0.00	0	0.00	232500
	Dinesh Agrawal HUF	1	150000	0	0	150000	0.43	150000	0	150000	0.43	0	0.43	0	0.00	0	0.00	150000
	Nancy Agrawal	1	100000	0	0	100000	0.28	100000	0	100000	0.28	0	0.28	0	0.00	0	0.00	100000
	Suresh Kumar Agrawal Huf	1	97500	0	0	97500	0.28	97500	0	97500	0.28	0	0.28	0	0.00	0	0.00	97500
	Radheyshyam Agrawal HUF (Karta Dinesh Kumar Agrawal)	1	480000	0	0	480000	1.36	480000	0	480000	1.36	0	1.36	480000	100.00	0	0.00	480000
(b)	Central Government / State Government(s)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)	5	4810169	0	0	4810169	13.65	4810169	0	4810169	13.65	0	13.65	1680000	34.93	0	0.00	4810169
	Bodies Corporate	4	3685169	0	0	3685169	10.46	3685169	0	3685169	10.46	0	10.46	0	0.00	0	0.00	3685169
	Hira Infra-Tek Limited	1	1790652	0	0	1790652	5.08	1790652	0	1790652	5.08	0	5.08	0	0.00	0	0.00	1790652
	Hira Cement Limited	1	214517	0	0	214517	0.61	214517	0	214517	0.61	0	0.61	0	0.00	0	0.00	214517
	Hira Ferro Alloys Limited	1	1200000	0	0	1200000	3.41	1200000	0	1200000	3.41	0	3.41	1200000	100.00	0	0.00	1200000
	Alok Ferro Alloys Limited	1	480000	0	0	480000	1.36	480000	0	480000	1.36		1.36	480000	100.00	0	0.00	480000
	Trust	1	1125000	0	0	1125000	3.19	1125000	0	1125000	3.19	0	3.19	0	0.00	0	0.00	1125000
	Dinesh Kumar Gandhi (GPIL Beneficiary Trust)	1	1125000	0	0	1125000	3.19	1125000	0	1125000	3.19	0	3.19	0	0.00	0	0.00	1125000
	Sub Total (A)(1)	29	23735853	0	0	23735853	67.36	23735853	0	23735853	67.36	0	67.36	4138347	17.44	8010245	33.75	23735853
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding Of Promoter And Promoter Group (A)=(A)(1)+(A)(2)	29	23735853	0	0	23735853	67.36	23735853	0	23735853	67.36	0	67.36	4138347	17.44	8010245	33.75	23735853

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.:NONE

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

PLACE: RAIPUR

DATE: 23.03.2017

For, Godawari Power & Ispat Ltd.

 Company Secretary



GODAWARI POWER AND ISPAT LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Share-holding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Institutions																		
(a)	Mutual Fund		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0
(e)	Foreign Portfolio Investor		1	1532	0	0	1532	0.00	1532	0	1532	0.00	0	0.00	NA	NA	NA	NA	1532
(f)	Financial Institutions / Banks		3	219522	0	0	219522	0.62	219522	0	219522	0.62	0	0.62	NA	NA	NA	NA	219522
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0
	Sub Total (B)(1)		4	221054	0	0	221054	0.63	221054	0	221054	0.63	0	0.63	NA	NA	NA	NA	221054
2	Central Government/ State Government(s)/ President of		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0

For, Godawari Power & Ispat Ltd.

 Company Secretary



3	Non-Institutions																		
(a)	Individuals																		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	17991	5241275	0	0	5241275	14.87	5241275	0	5241275	14.87	0	14.87	NA	NA	NA	NA	5240568	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	34	2649662	0	0	2649662	7.52	2649662	0	2649662	7.52	0	7.52	NA	NA	NA	NA	2649662	
	Deenbandhu Jalan		398120	0	0	398120	1.13	398120	0	398120	1.13	0	1.13	NA	NA	NA	NA	398120	
	Suresh Kanmal Jajoo		447185	0	0	447185	1.27	447185	0	447185	1.27	0	1.27	NA	NA	NA	NA	447185	
(b)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0	
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0	
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	NA	0	
(e)	Any Other (Specify)	1514	3388403	0	0	3388403	9.62	3388403	0	3388403	9.62	0	9.62	NA	NA	NA	NA	3388403	
	Trusts	1	100	0	0	100	0.00	100	0	100	0.00	0	0.00	NA	NA	NA	NA	100	
	Hindu Undivided Family	637	698579	0	0	698579	1.98	698579	0	698579	1.98	0	1.98	NA	NA	NA	NA	698579	
	Non Resident Indians (Non Repat)	83	53400	0	0	53400	0.15	53400	0	53400	0.15	0	0.15	NA	NA	NA	NA	53400	
	Other Directors	3	578900	0	0	578900	1.64	578900	0	578900	1.64	0	1.64	NA	NA	NA	NA	578900	
	Bhavna Govindbhai Desai		402900	0	0	402900	1.14	402900	0	402900	1.14	0	1.14	NA	NA	NA	NA	402900	
	Non Resident Indians (Repat)	245	170941	0	0	170941	0.49	170941	0	170941	0.49	0	0.49	NA	NA	NA	NA	170941	
	Clearing Member	228	283224	0	0	283224	0.80	283224	0	283224	0.80	0	0.80	NA	NA	NA	NA	283224	
	Bodies Corporate	317	1603259	0	0	1603259	4.55	1603259	0	1603259	4.55	0	4.55	NA	NA	NA	NA	1603259	
	Sub Total (B)(3)	19539	11279340	0	0	11279340	32.01	11279340	0	11279340	32.01	0	32.01	NA	NA	NA	NA	11278633	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	19543	11500394	0	0	11500394	32.64	11500394	0	11500394	32.64	0	32.64	NA	NA	NA	NA	11499687	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NONE
Details of Shares which remain unclaimed, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: 7 SHAREHOLDERS and 1491 SHARES

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

PLACE: RAIPUR
DATE: 23.03.2017



For, Godawari Power & Ispat Ltd.
[Signature]
Company Secretary

GODAWARI POWER AND ISPAT LIMITED

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of share-holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares heldS	Shareholdin g as a % of total no. of shares (calcu-lated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underly-ing Outstanding conver- tible secu- rities (including Warrants)	No. of Shares Underly- ing , as a % assuming full conversion of conver- tible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in demate- rialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

PLACE: RAIPUR
 DATE: 23.03.2017

Mr. Godawari Power & Ispat Ltd.

[Signature]
 Company Secretary

