

# HIRA

## GODAWARI POWER & ISPAT

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

|    |                                                                                                                             |
|----|-----------------------------------------------------------------------------------------------------------------------------|
| 1  | Name of Listed Entity: <b>GODAWARI POWER AND ISPAT LIMITED</b>                                                              |
| 2  | Scrip Code/Name of Scrip/Class of Security: <b>BSE-532734, NSE-GPIL, EQUITY</b>                                             |
| 3  | Share Holding Pattern Filed under: <b>Reg-31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(C)</b>                                           |
| a. | If under 31(1)(b) then indicate the report for Quarter ending- <b>31.03.2017</b>                                            |
| b. | If under 31(1)(c) then indicate date of allotment/extinguishment - <b>NOT APPLICABLE</b>                                    |
| 4  | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

|   | Particulars                                                                            | Yes* | No* |
|---|----------------------------------------------------------------------------------------|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 | Yes  |     |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |
| 6 | Whether the Listed Entity has issued any differential voting right?                    |      | No  |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

PLACE: RAIPUR  
DATE: 19.04.2017



**For, Godawari Power & Ispat Ltd.**

*[Signature]*  
Company Secretary

**Godawari Power & Ispat Limited**

An ISO 9001:2008, ISO 14001:2004 & OHSAS 18001:2007 certified company

**Registered Office and Works:** Plat No. 428/2, Phase I, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

Pt. 91 771 4082333, Ft. 91 771 4082334

**Corporate address:** Hira Arcade, Near New Bus Stand, Pandri, Raipur - 492001, Chhattisgarh, India

Pt. 91 771 - 4082000, Ft. 91 771-4057601

[www.gpilindia.com](http://www.gpilindia.com), [www.hiragroupindia.com](http://www.hiragroupindia.com)

CIN No.-  
**L27106CT1999PLC013756**

**GODAWARI POWER AND ISPAT LIMITED****Table I - Summary Statement holding of specified securities**

| Category | Category of shareholder       | Number of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |          |                         | No. of Shares Under-lying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form |
|----------|-------------------------------|------------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|---------------------------------------------------------------------------|----------------------------------------------------------|-------------|----------|-------------------------|-----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|
|          |                               |                        |                                         |                                          |                                              |                        |                                                                           | No of Voting Rights                                      |             |          | Total as a % of (A+B+C) |                                                                                   |                                                                                                                     | No. (a)                    | As a % of total Shares held(b) | No. (a)                                          | As a % of total Shares held(b) |                                                     |
|          |                               |                        |                                         |                                          |                                              |                        |                                                                           | Class eg: X                                              | Class eg: Y | Total    |                         |                                                                                   |                                                                                                                     |                            |                                |                                                  |                                |                                                     |
| (I)      | (II)                          | (III)                  | (IV)                                    | (V)                                      | (VI)                                         | (VII) = (IV)+(V)+ (VI) | (VIII)As a % of (A+B+C2)                                                  | (IX)                                                     |             |          |                         | (X)                                                                               | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                  | (XII)                      |                                | (XIII)                                           |                                | (XIV)                                               |
| (A)      | Promoter & Promoter Group     | 26                     | 23735853                                | 0                                        | 0                                            | 23735853               | 67.36                                                                     | 23735853                                                 | 0           | 23735853 | 67.36                   | 0                                                                                 | 67.36                                                                                                               | 4138347                    | 17.44                          | 8010245                                          | 33.75                          | 23735853                                            |
| (B)      | Public                        | 19373                  | 11500394                                | 0                                        | 0                                            | 11500394               | 32.64                                                                     | 11500394                                                 | 0           | 11500394 | 32.64                   | 0                                                                                 | 32.64                                                                                                               | 0                          | 0.00                           | NA                                               | NA                             | 11499687                                            |
| (C)      | Non Promoter - Non Public     | 0                      | 0                                       | 0                                        | 0                                            | 0                      | 0.00                                                                      | 0                                                        | 0           | 0        | 0.00                    | 0                                                                                 | 0.00                                                                                                                | 0                          | 0.00                           | NA                                               | NA                             | 0                                                   |
| (C1)     | Shares Underlying DRs         | 0                      | 0                                       | 0                                        | 0                                            | 0                      | 0.00                                                                      | 0                                                        | 0           | 0        | 0.00                    | 0                                                                                 | 0.00                                                                                                                | 0                          | 0.00                           | NA                                               | NA                             | 0                                                   |
| (C2)     | Shares Held By Employee Trust | 0                      | 0                                       | 0                                        | 0                                            | 0                      | 0.00                                                                      | 0                                                        | 0           | 0        | 0.00                    | 0                                                                                 | 0.00                                                                                                                | 0                          | 0.00                           | NA                                               | NA                             | 0                                                   |
|          | Total                         | 19399                  | 35236247                                | 0                                        | 0                                            | 35236247               | 100.00                                                                    | 35236247                                                 | 0           | 35236247 | 100.00                  | 0                                                                                 | 100.00                                                                                                              | 4138347                    | 11.74                          | 8010245                                          | 22.73                          | 35235540                                            |

PLACE: RAIPUR  
DATE: 19.04.2017



## GODAWARI POWER AND ISPAT LIMITED

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of shareholders                    | PAN  | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |          |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form |
|----------|----------------------------------------------------|------|----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|---------------------------------------------------------------------------|----------------------------------------------------------|-------------|----------|-------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|
|          |                                                    |      |                      |                                         |                                          |                                              |                        |                                                                           | No of Voting Rights                                      |             |          | Total as a % of (A+B+C) |                                                                                  |                                                                                                                    | No. (a)                    | As a % of total Shares held(b) | No. (a)                                          | As a % of total Shares held(b) |                                                     |
|          |                                                    |      |                      |                                         |                                          |                                              |                        |                                                                           | Class eg: X                                              | Class eg: Y | Total    |                         |                                                                                  |                                                                                                                    |                            |                                |                                                  |                                |                                                     |
|          | (I)                                                | (II) | (III)                | (IV)                                    | (V)                                      | (VI)                                         | (VII) = (IV)+(V)+(VI)  | (VIII) As a % of (A+B+C2)                                                 | (IX)                                                     |             |          |                         | (X)                                                                              | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                 | (XII)                      |                                | (XIII)                                           |                                | (XIV)                                               |
| 1        | Indian                                             |      |                      |                                         |                                          |                                              |                        |                                                                           |                                                          |             |          |                         |                                                                                  |                                                                                                                    |                            |                                |                                                  |                                |                                                     |
| (a)      | Individuals / Hindu Undivided Family               |      | 21                   | 18925684                                | 0                                        | 0                                            | 18925684               | 53.71                                                                     | 18925684                                                 | 0           | 18925684 | 53.71                   | 0                                                                                | 53.71                                                                                                              | 2458347                    | 12.99                          | 8010245                                          | 42.32                          | 18925684                                            |
|          | Dinesh Agrawal                                     |      | 1                    | 1846347                                 | 0                                        | 0                                            | 1846347                | 5.24                                                                      | 1846347                                                  | 0           | 1846347  | 5.24                    | 0                                                                                | 5.24                                                                                                               | 0                          | 0.00                           | 1846347                                          | 100.00                         | 1846347                                             |
|          | Bajrang Lal Agrawal                                |      | 1                    | 1731398                                 | 0                                        | 0                                            | 1731398                | 4.91                                                                      | 1731398                                                  | 0           | 1731398  | 4.91                    | 0                                                                                | 4.91                                                                                                               | 0                          | 0.00                           | 1731398                                          | 100.00                         | 1731398                                             |
|          | Hanuman Prasad Agrawal                             |      | 1                    | 1255000                                 | 0                                        | 0                                            | 1255000                | 3.56                                                                      | 1255000                                                  | 0           | 1255000  | 3.56                    | 0                                                                                | 3.56                                                                                                               | 0                          | 0.00                           | 1255000                                          | 100.00                         | 1255000                                             |
|          | N P Agrawal                                        |      | 1                    | 769346                                  | 0                                        | 0                                            | 769346                 | 2.18                                                                      | 769346                                                   | 0           | 769346   | 2.18                    | 0                                                                                | 2.18                                                                                                               | 0                          | 0.00                           | 747500                                           | 97.16                          | 769346                                              |
|          | Sarita Devi Agrawal (Person Acting In Concert)     |      | 1                    | 1525729                                 | 0                                        | 0                                            | 1525729                | 4.33                                                                      | 1525729                                                  | 0           | 1525729  | 4.33                    | 0                                                                                | 4.33                                                                                                               | 0                          | 0.00                           | 1430000                                          | 93.73                          | 1525729                                             |
|          | Bajrang Lal Agrawal HUF (Person Acting In Concert) |      | 1                    | 2738932                                 | 0                                        | 0                                            | 2738932                | 7.77                                                                      | 2738932                                                  | 0           | 2738932  | 7.77                    | 0                                                                                | 7.77                                                                                                               | 1503347                    | 54.89                          | 0                                                | 0.00                           | 2738932                                             |
|          | Kumar Agrawal (Person Acting In Concert)           |      | 1                    | 2460678                                 | 0                                        | 0                                            | 2460678                | 6.98                                                                      | 2460678                                                  | 0           | 2460678  | 6.98                    | 0                                                                                | 6.98                                                                                                               | 0                          | 0.00                           | 1000000                                          | 40.64                          | 2460678                                             |
|          | Reena Agrawal (Person Acting In Concert)           |      | 1                    | 101000                                  | 0                                        | 0                                            | 101000                 | 0.29                                                                      | 101000                                                   | 0           | 101000   | 0.29                    | 0                                                                                | 0.29                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 101000                                              |
|          | Madhu Agrawal (Person Acting In Concert)           |      | 1                    | 50000                                   | 0                                        | 0                                            | 50000                  | 0.14                                                                      | 50000                                                    | 0           | 50000    | 0.14                    | 0                                                                                | 0.14                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 50000                                               |
|          | Abhishek Agrawal (Person Acting In Concert)        |      | 1                    | 85000                                   | 0                                        | 0                                            | 85000                  | 0.24                                                                      | 85000                                                    | 0           | 85000    | 0.24                    | 0                                                                                | 0.24                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 85000                                               |
|          | Kanika Agrawal (Person Acting In Concert)          |      | 1                    | 116100                                  | 0                                        | 0                                            | 116100                 | 0.33                                                                      | 116100                                                   | 0           | 116100   | 0.33                    | 0                                                                                | 0.33                                                                                                               | 0                          | 0.00                           | 0                                                | 0.00                           | 116100                                              |



|     |                                                                                                                 |    |          |   |   |          |       |          |   |          |       |   |       |         |        |         |       |          |
|-----|-----------------------------------------------------------------------------------------------------------------|----|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---------|--------|---------|-------|----------|
|     | Late Suresh Agrawal (Under process of transmission in the name of his legal heirs) (Person Acting In Concert)   | 1  | 625000   | 0 | 0 | 625000   | 1.77  | 625000   | 0 | 625000   | 1.77  | 0 | 1.77  | 0       | 0.00   | 0       | 0.00  | 625000   |
|     | Siddharth Agrawal (Person Acting In Concert)                                                                    | 1  | 94000    | 0 | 0 | 94000    | 0.27  | 94000    | 0 | 94000    | 0.27  | 0 | 0.27  | 0       | 0.00   | 0       | 0.00  | 94000    |
|     | Late Godawari Agrawal (Under process of transmission in the name of her legal heirs) (Person Acting In Concert) | 1  | 596958   | 0 | 0 | 596958   | 1.69  | 596958   | 0 | 596958   | 1.69  | 0 | 1.69  | 0       | 0.00   | 0       | 0.00  | 596958   |
|     | Vinay Agrawal (Person Acting In Concert)                                                                        | 1  | 1875466  | 0 | 0 | 1875466  | 5.32  | 1875466  | 0 | 1875466  | 5.32  | 0 | 5.32  | 0       | 0.00   | 0       | 0.00  | 1875466  |
|     | Narayan Prasad Agrawal HUF (Person Acting In Concert)                                                           | 1  | 475000   | 0 | 0 | 475000   | 1.35  | 475000   | 0 | 475000   | 1.35  |   | 1.35  | 475000  | 100.00 | 0       | 0.00  | 475000   |
|     | Pranay Agrawal (Person Acting In Concert)                                                                       | 1  | 250000   | 0 | 0 | 250000   | 0.71  | 250000   | 0 | 250000   | 0.71  | 0 | 0.71  | 0       | 0.00   | 0       | 0.00  | 250000   |
|     | Prakhar Agrawal (Person Acting In Concert)                                                                      | 1  | 232500   | 0 | 0 | 232500   | 0.66  | 232500   | 0 | 232500   | 0.66  | 0 | 0.66  | 0       | 0.00   | 0       | 0.00  | 232500   |
|     | Dinesh Agrawal HUF (Person Acting In Concert)                                                                   | 1  | 839059   | 0 | 0 | 839059   | 2.38  | 839059   | 0 | 839059   | 2.38  | 0 | 2.38  | 0       | 0.00   | 0       | 0.00  | 839059   |
|     | Suresh Kumar Agrawal HUF (Person Acting In Concert)                                                             | 1  | 778171   | 0 | 0 | 778171   | 2.21  | 778171   | 0 | 778171   | 2.21  | 0 | 2.21  | 0       | 0.00   | 0       | 0.00  | 778171   |
|     | Radheyshyam Agrawal HUF (Karta Dinesh Kumar Agrawal) (Person Acting In Concert)                                 | 1  | 480000   | 0 | 0 | 480000   | 1.36  | 480000   | 0 | 480000   | 1.36  | 0 | 1.36  | 480000  | 100.00 | 0       | 0.00  | 480000   |
| (b) | Central Government / State Government(s)                                                                        | 0  | 0        | 0 | 0 | 0        | 0     | 0        | 0 | 0        | 0     | 0 | 0     | 0       | 0      | 0       | 0     | 0        |
| (c) | Financial Institutions / Banks                                                                                  | 0  | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0       | 0.00   | 0       | 0.00  | 0        |
| (d) | Any Other (Specify)                                                                                             | 5  | 4810169  | 0 | 0 | 4810169  | 13.65 | 4810169  | 0 | 4810169  | 13.65 | 0 | 13.65 | 1680000 | 34.93  | 0       | 0.00  | 4810169  |
|     | Bodies Corporate                                                                                                | 4  | 3685169  | 0 | 0 | 3685169  | 10.46 | 3685169  | 0 | 3685169  | 10.46 | 0 | 10.46 | 0       | 0.00   | 0       | 0.00  | 3685169  |
|     | Hira Infra-Tek Limited                                                                                          | 1  | 1790652  | 0 | 0 | 1790652  | 5.08  | 1790652  | 0 | 1790652  | 5.08  | 0 | 5.08  | 0       | 0.00   | 0       | 0.00  | 1790652  |
|     | Hira Cement Limited                                                                                             | 1  | 214517   | 0 | 0 | 214517   | 0.61  | 214517   | 0 | 214517   | 0.61  | 0 | 0.61  | 0       | 0.00   | 0       | 0.00  | 214517   |
|     | Hira Ferro Alloys Limited                                                                                       | 1  | 1200000  | 0 | 0 | 1200000  | 3.41  | 1200000  | 0 | 1200000  | 3.41  | 0 | 3.41  | 1200000 | 100.00 | 0       | 0.00  | 1200000  |
|     | Alok Ferro Alloys Limited                                                                                       | 1  | 480000   | 0 | 0 | 480000   | 1.36  | 480000   | 0 | 480000   | 1.36  |   | 1.36  | 480000  | 100.00 | 0       | 0.00  | 480000   |
|     | Trust                                                                                                           | 1  | 1125000  | 0 | 0 | 1125000  | 3.19  | 1125000  | 0 | 1125000  | 3.19  | 0 | 3.19  | 0       | 0.00   | 0       | 0.00  | 1125000  |
|     | Dinesh Kumar Gandhi (GPIL Beneficiary Trust)                                                                    | 1  | 1125000  | 0 | 0 | 1125000  | 3.19  | 1125000  | 0 | 1125000  | 3.19  | 0 | 3.19  | 0       | 0.00   | 0       | 0.00  | 1125000  |
|     | Sub Total (A)(1)                                                                                                | 26 | 23735853 | 0 | 0 | 23735853 | 67.36 | 23735853 | 0 | 23735853 | 67.36 | 0 | 67.36 | 4138347 | 17.44  | 8010245 | 33.75 | 23735853 |
| 2   | Foreign                                                                                                         |    |          |   |   |          |       |          |   |          |       |   |       |         |        |         |       |          |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals)                                                    | 0  | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0       | 0.00   | 0       | 0.00  | 0        |
| (b) | Government                                                                                                      | 0  | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0       | 0.00   | 0       | 0.00  | 0        |
| (c) | Institutions                                                                                                    | 0  | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0       | 0.00   | 0       | 0.00  | 0        |
| (d) | Foreign Portfolio Investor                                                                                      | 0  | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0       | 0.00   | 0       | 0.00  | 0        |
| (e) | Any Other (Specify)                                                                                             | 0  | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0       | 0.00   | 0       | 0.00  | 0        |
|     | Sub Total (A)(2)                                                                                                | 0  | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0       | 0.00   | 0       | 0.00  | 0        |
|     | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)                                            | 26 | 23735853 | 0 | 0 | 23735853 | 67.36 | 23735853 | 0 | 23735853 | 67.36 | 0 | 67.36 | 4138347 | 17.44  | 8010245 | 33.75 | 23735853 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, vot:ng rights which are frozen etc.:NONE

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

PLACE: RAIPUR

DATE: 19.04.2017

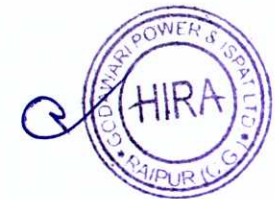




## GODAWARI POWER AND ISPAT LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of shareholders                       | PAN  | Nos. of share-holders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares heldS | Sharehold ing as a % of total no. of shares (calculate d as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |        |                         | No. of Shares Underly-ing conver-sible securi-ties (includ-ing Warrants) | Share-holding , as a % assuming full conver-sion of conver-tible securities ( as a percentage of diluted share capital) | Number of Locked in shares |                                | Number of Shares pledged or otherwise |                                | Number of equity shares held in demate-rialised form |
|----------|-------------------------------------------------------|------|-----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------|-------------|--------|-------------------------|--------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|---------------------------------------|--------------------------------|------------------------------------------------------|
|          |                                                       |      |                       |                                         |                                          |                                              |                         |                                                                             | No of Voting Rights                                      |             |        | Total as a % of (A+B+C) |                                                                          |                                                                                                                         | No. (a)                    | As a % of total Shares held(b) | No. (a)                               | As a % of total Shares held(b) |                                                      |
|          |                                                       |      |                       |                                         |                                          |                                              |                         |                                                                             | Class eg: X                                              | Class eg: y | Total  |                         |                                                                          |                                                                                                                         |                            |                                |                                       |                                |                                                      |
|          |                                                       |      |                       |                                         |                                          |                                              |                         |                                                                             |                                                          |             |        |                         |                                                                          |                                                                                                                         |                            |                                |                                       |                                |                                                      |
|          | (I)                                                   | (II) | (III)                 | (IV)                                    | (V)                                      | (VI)                                         | (VII) = (IV)+(V)+(VI)   | (VIII) As a % of (A+B+C2)                                                   | (IX)                                                     |             |        |                         | (X)                                                                      | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                      | (XII)                      |                                | (XIII)                                |                                | (XIV)                                                |
| 1        | Institutions                                          |      |                       |                                         |                                          |                                              |                         |                                                                             |                                                          |             |        |                         |                                                                          |                                                                                                                         |                            |                                |                                       |                                |                                                      |
| (a)      | Mutual Fund                                           |      | 0                     | 0                                       | 0                                        | 0                                            | 0                       | 0.00                                                                        | 0                                                        | 0           | 0      | 0.00                    | 0                                                                        | 0.00                                                                                                                    | NA                         | NA                             | NA                                    | NA                             | 0                                                    |
| (b)      | Venture Capital Funds                                 |      | 0                     | 0                                       | 0                                        | 0                                            | 0                       | 0.00                                                                        | 0                                                        | 0           | 0      | 0.00                    | 0                                                                        | 0.00                                                                                                                    | NA                         | NA                             | NA                                    | NA                             | 0                                                    |
| (c)      | Alternate Investment Funds                            |      | 0                     | 0                                       | 0                                        | 0                                            | 0                       | 0.00                                                                        | 0                                                        | 0           | 0      | 0.00                    | 0                                                                        | 0.00                                                                                                                    | NA                         | NA                             | NA                                    | NA                             | 0                                                    |
| (d)      | Foreign Venture Capital Investors                     |      | 0                     | 0                                       | 0                                        | 0                                            | 0                       | 0.00                                                                        | 0                                                        | 0           | 0      | 0.00                    | 0                                                                        | 0.00                                                                                                                    | NA                         | NA                             | NA                                    | NA                             | 0                                                    |
| (e)      | Foreign Portfolio Investor                            |      | 1                     | 1532                                    | 0                                        | 0                                            | 1532                    | 0.00                                                                        | 1532                                                     | 0           | 1532   | 0.00                    | 0                                                                        | 0.00                                                                                                                    | NA                         | NA                             | NA                                    | NA                             | 1532                                                 |
| (f)      | Financial Institutions / Banks                        |      | 3                     | 215971                                  | 0                                        | 0                                            | 215971                  | 0.61                                                                        | 215971                                                   | 0           | 215971 | 0.61                    | 0                                                                        | 0.61                                                                                                                    | NA                         | NA                             | NA                                    | NA                             | 215971                                               |
| (g)      | Insurance Companies                                   |      | 0                     | 0                                       | 0                                        | 0                                            | 0                       | 0.00                                                                        | 0                                                        | 0           | 0      | 0.00                    | 0                                                                        | 0.00                                                                                                                    | NA                         | NA                             | NA                                    | NA                             | 0                                                    |
| (h)      | Provident Funds/ Pension Funds                        |      | 0                     | 0                                       | 0                                        | 0                                            | 0                       | 0.00                                                                        | 0                                                        | 0           | 0      | 0.00                    | 0                                                                        | 0.00                                                                                                                    | NA                         | NA                             | NA                                    | NA                             | 0                                                    |
| (i)      | Any Other (Specify)                                   |      | 0                     | 0                                       | 0                                        | 0                                            | 0                       | 0.00                                                                        | 0                                                        | 0           | 0      | 0.00                    | 0                                                                        | 0.00                                                                                                                    | NA                         | NA                             | NA                                    | NA                             | 0                                                    |
|          | Sub Total (B)(1)                                      |      | 4                     | 217503                                  | 0                                        | 0                                            | 217503                  | 0.62                                                                        | 217503                                                   | 0           | 217503 | 0.62                    | 0                                                                        | 0.62                                                                                                                    | NA                         | NA                             | NA                                    | NA                             | 217503                                               |
| 2        | Central Government/ State Government(s)/ President of |      | 0                     | 0                                       | 0                                        | 0                                            | 0                       | 0.00                                                                        | 0                                                        | 0           | 0      | 0.00                    | 0                                                                        | 0.00                                                                                                                    | NA                         | NA                             | NA                                    | NA                             | 0                                                    |
|          | Sub Total (B)(2)                                      |      | 0                     | 0                                       | 0                                        | 0                                            | 0                       | 0.00                                                                        | 0                                                        | 0           | 0      | 0.00                    | 0                                                                        | 0.00                                                                                                                    | NA                         | NA                             | NA                                    | NA                             | 0                                                    |



|     |                                                                                     |       |          |   |   |          |       |          |   |          |       |   |       |    |    |    |    |          |  |
|-----|-------------------------------------------------------------------------------------|-------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|----|----|----|----|----------|--|
| 3   | Non-Institutions                                                                    |       |          |   |   |          |       |          |   |          |       |   |       |    |    |    |    |          |  |
| (a) | Individuals                                                                         |       |          |   |   |          |       |          |   |          |       |   |       |    |    |    |    |          |  |
|     | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 17870 | 5344413  | 0 | 0 | 5344413  | 15.17 | 5344413  | 0 | 5344413  | 15.17 | 0 | 15.17 | NA | NA | NA | NA | 5343706  |  |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 34    | 2619297  | 0 | 0 | 2619297  | 7.43  | 2619297  | 0 | 2619297  | 7.43  | 0 | 7.43  | NA | NA | NA | NA | 2619297  |  |
|     | Deenbandhu Jalan                                                                    |       | 398120   | 0 | 0 | 398120   | 1.13  | 398120   | 0 | 398120   | 1.13  | 0 | 1.13  | NA | NA | NA | NA | 398120   |  |
|     | Suresh Kanmal Jajoo                                                                 |       | 447185   | 0 | 0 | 447185   | 1.27  | 447185   | 0 | 447185   | 1.27  | 0 | 1.27  | NA | NA | NA | NA | 447185   |  |
| (b) | NBFCs registered with RBI                                                           | 0     | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | NA | NA | NA | NA | 0        |  |
| (c) | Employee Trusts                                                                     | 0     | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | NA | NA | NA | NA | 0        |  |
| (d) | Overseas Depositories(holding DRs) (balancing figure)                               | 0     | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | NA | NA | NA | NA | 0        |  |
| (e) | Any Other (Specify)                                                                 | 1465  | 3319181  | 0 | 0 | 3319181  | 9.42  | 3319181  | 0 | 3319181  | 9.42  | 0 | 9.42  | NA | NA | NA | NA | 3319181  |  |
|     | Trusts                                                                              | 1     | 100      | 0 | 0 | 100      | 0.00  | 100      | 0 | 100      | 0.00  | 0 | 0.00  | NA | NA | NA | NA | 100      |  |
|     | Hindu Undivided Family                                                              | 644   | 654585   | 0 | 0 | 654585   | 1.86  | 654585   | 0 | 654585   | 1.86  | 0 | 1.86  | NA | NA | NA | NA | 654585   |  |
|     | Non Resident Indians (Non Repat)                                                    | 82    | 53210    | 0 | 0 | 53210    | 0.15  | 53210    | 0 | 53210    | 0.15  | 0 | 0.15  | NA | NA | NA | NA | 53210    |  |
|     | Other Directors                                                                     | 4     | 596900   | 0 | 0 | 596900   | 1.69  | 596900   | 0 | 596900   | 1.69  | 0 | 1.69  | NA | NA | NA | NA | 596900   |  |
|     | Bhavna Govindbhai Desai                                                             |       | 402900   | 0 | 0 | 402900   | 1.14  | 402900   | 0 | 402900   | 1.14  | 0 | 1.14  | NA | NA | NA | NA | 402900   |  |
|     | Non Resident Indians (Repat)                                                        | 244   | 166341   | 0 | 0 | 166341   | 0.47  | 166341   | 0 | 166341   | 0.47  | 0 | 0.47  | NA | NA | NA | NA | 166341   |  |
|     | Clearing Member                                                                     | 204   | 347351   | 0 | 0 | 347351   | 0.99  | 347351   | 0 | 347351   | 0.99  | 0 | 0.99  | NA | NA | NA | NA | 347351   |  |
|     | Bodies Corporate                                                                    | 286   | 1500694  | 0 | 0 | 1500694  | 4.26  | 1500694  | 0 | 1500694  | 4.26  | 0 | 4.26  | NA | NA | NA | NA | 1500694  |  |
|     | Sub Total (B)(3)                                                                    | 19369 | 11282891 | 0 | 0 | 11282891 | 32.02 | 11282891 | 0 | 11282891 | 32.02 | 0 | 32.02 | NA | NA | NA | NA | 11282184 |  |
|     | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)                                 | 19373 | 11500394 | 0 | 0 | 11500394 | 32.64 | 11500394 | 0 | 11500394 | 32.64 | 0 | 32.64 | NA | NA | NA | NA | 11499687 |  |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): **NONE**

Details of Shares which remain unclaimed, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: **7 SHAREHOLDERS and 1491 SHARES**

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

PLACE: RAIPUR

DATE: 19.04.2017





**GODAWARI POWER AND ISPAT LIMITED****Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

| Category | Category & Name of shareholders                                                            | PAN  | Nos. of share-holders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held <sup>5</sup> | Shareholdin<br>g as a % of<br>total no. of<br>shares<br>(calcu-lated<br>as per<br>SCRR,<br>1957) | Number of Voting Rights held<br>in each class of securities |                |       |                               | No. of<br>Shares<br>Underly-ing<br>Outstand-<br>ing conver-<br>tible secu-<br>rities<br>(including<br>Warrants) | Shareholdin<br>g , as a %<br>assuming<br>full<br>conversion<br>of conver-<br>tible secu-<br>rities<br>(as a<br>percentage<br>of diluted<br>share<br>capital) | Number of<br>Locked in shares |                                         | Number of Shares<br>pledged or<br>otherwise |                                         | Number of equity<br>shares held in<br>demate-rialised<br>form |
|----------|--------------------------------------------------------------------------------------------|------|-----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------|--------------------------------------------------------------------------------------------------|-------------------------------------------------------------|----------------|-------|-------------------------------|-----------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------------------|---------------------------------------------------------------|
|          |                                                                                            |      |                       |                                         |                                          |                                              |                                     |                                                                                                  | No of Voting Rights                                         |                |       | Total as<br>a % of<br>(A+B+C) |                                                                                                                 |                                                                                                                                                              | No. (a)                       | As a % of<br>total<br>Shares<br>held(b) | No. (a)                                     | As a %<br>of total<br>Shares<br>held(b) |                                                               |
|          |                                                                                            |      |                       |                                         |                                          |                                              |                                     |                                                                                                  | Class<br>eg: X                                              | Class<br>eg: Y | Total |                               |                                                                                                                 |                                                                                                                                                              |                               |                                         |                                             |                                         |                                                               |
|          | (I)                                                                                        | (II) | (III)                 | (IV)                                    | (V)                                      | (VI)                                         | (VII) =<br>(IV)+(V)+<br>(VI)        | (VIII) As a<br>% of<br>(A+B+C2)                                                                  | (IX)                                                        |                |       |                               | (X)                                                                                                             | (XI)=<br>(VII)+(X) As<br>a % of<br>(A+B+C2)                                                                                                                  | (XII)                         |                                         | (XIII)                                      |                                         | (XIV)                                                         |
| 1        | Custodian/DR Holder                                                                        |      | 0                     | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                                             | 0                                                           | 0              | 0     | 0.00                          | 0                                                                                                               | 0.00                                                                                                                                                         | 0                             | 0.00                                    | NA                                          | NA                                      | 0                                                             |
| 2        | Employee Benefit Trust (under<br>SEBI (Share based Employee<br>Benefit) Regulations, 2014) |      | 0                     | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                                             | 0                                                           | 0              | 0     | 0.00                          | 0                                                                                                               | 0.00                                                                                                                                                         | 0                             | 0.00                                    | NA                                          | NA                                      | 0                                                             |
|          | Total Non-Promoter- Non Public<br>Shareholding (C)= (C)(1)+(C)(2)                          |      | 0                     | 0                                       | 0                                        | 0                                            | 0                                   | 0.00                                                                                             | 0                                                           | 0              | 0     | 0.00                          | 0                                                                                                               | 0.00                                                                                                                                                         | 0                             | 0.00                                    | NA                                          | NA                                      | 0                                                             |

**Note:**

- (1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares  
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available  
 (4) We would like to inform you that our Company has allotted 24,80,000 equity shares of Rs.10/- each fully paid up, at a premium of Rs. 115/- per share to the promoters and persons acting in concert with promoters on 21.03.2017. The equity shares will be credited to respective demat accounts of the allottees through credit corporate action after getting listing approval from Stock Exchanges and the said shares will be lock-in as per SEBI (ICDR) Regulation, 2009. The Company has not allotted any physical shares to the allottees in respect of said allotment. Hence the 24,80,000 equity shares allotted to persons acting in concert with promoters showed in the dematerialised form for disclosure purpose only. Consequent, upon abovementioned allotment, the present paid up capital of the Company has increased from Rs. 32,75,62,470 divided into 3,27,56,247 equity shares of Rs.10/- each to Rs.35,23,62,470 divided into 3,52,36,247 equity shares of Rs.10/- each.

PLACE: RAIPUR  
DATE: 19.04.2017



For, Godawari Power & Ispat Ltd.

Company Secretary