





Ref: GPIL/NSE & BSE/2023/5074

March 21, 2023

**BSE LIMITED** 

Phiroze Jeejeebhoy Towers,

Dalal Street.

Mumbai-400001.

Scrip Code: BSE: 532734

To.

National Stock Exchange of India Limited

Exchange Plaza, C/1, Block G,

Bandra Kurla Complex, Bandra (East),

Mumbai-400051.

Scrip Code: GPIL

Dear Sir/Madam.

Sub: : Public Announcement for the Buyback Offer to the Public Shareholders of Godawari Power &

Ispat Limited (the "Company"/"GPIL")

Ref

: Submission of Public Announcement

This is in furtherance to our intimation dated March 18, 2023 informing the stock exchanges, that the Board of Directors of the Company has approved the proposal of Buy-back of 50,00,000 (Fifty Lakhs) fully paid-up equity shares of the Company of face value of ₹5 each at a price of ₹500 (Rupees Five Hundred only) per equity share, on a proportionate basis, through the tender offer route ("Buyback"), in accordance with the provisions of the Companies Act, 2013, and rules made thereunder, and Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations") and other applicable laws.

In this connection, we wish to inform you that pursuant to Regulation 7(i) of the SEBI Buyback Regulations, the Company has published a Public Announcement dated March 20, 2023 ("Public Announcement") for the Buyback on March 21, 2023 in the newspapers mentioned below:

Sr. No	Newspapers	Language	Editions
1)	Business Standard	English	All Editions
2)	Business Standard	Hindi	All Editions
3)	Deshbandhu	Hindi	Raipur Edition

In this regard, please find enclosed:

- a) A copy of the Public Announcement, as published in the aforesaid newspapers as Annexure-1; and
- b) Certified true copy of the resolution passed by the Board of Directors on March 18 2023 for approving the proposal of Buyback as Annexure-2.

Kindly take the same on record and disseminate the Public Announcement on your website.

For Godawari Power & Ispat Limited

Yarra Chandra Rao Company Secretary

Encl: As Above.

Godawari Power & Ispat Limited

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 certified company CIN L27106CT1999PLC013756

Registered Office and Works: Plot No. 428/2, Phase 1, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

P: +91 771 4082333, F: +91 771 4082234

Corporate Address: Hira Arcade, Near New Bus Stand, Pandri, Raipur - 492001, Chhattisgarh, India

P: +91 771 4082000, F: +91 771 4057601

HIRA **GODAWARI POWER & ISPAT** 

# **GODAWARI POWER & ISPAT LIMITED**

Corporate Identity Number (CIN): L27106CT1999PLC013756
Registered Office and Works: 428/2, Phase I, Industrial Area, Siltara, Raipur-493 111, Chhattisgarh

Corporate Office: Hira Arcade, Near New Bus Stand, Pandri, Raipur-492 001, Chhattisgarh

Tel. No.: +91 771 4082333 | Fax No.: +91 771 4082234 | Email ID: ycrao65@gmail.com | Website: www.godawaripowerispat.com Contact Person: Mr. Yarra Chandra Rao-Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF GODAWARI POWER & ISPAT LIMITED ("COMPANY")"GPIL") FOR THE BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED

This public announcement ("Public Announcement") is being made in relation to the Buyback (as defined below) of Equity Shares (as defined below) of Godawari Power & Ispat Limited through the tender offer route, pursuant to Regulation 7(I) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (including any statutory modification(s), amendment(s) or re-enactments from time to time) ("SEBI Buyback Regulations") along with the requisite disclosures as specified in Schedule II of the SEBI Buyback Regulations read with Schedule I of the SEBI

OFFER FOR BUYBACK UP TO 50,00,000 FULLY PAID-UP EQUITY SHARES HAVING A FACE VALUE OF ₹5 (RUPEE FIVE ONLY) EACH OF THE COMPANY ("EQUITY SHARES") AT A PRICE OF ₹500 (RUPEES FIVE HUNDRED ONLY) PER EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS FROM ALL THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF THE COMPANY THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM.

Certain figures contained in this Public Announcement, including financial information, have been subject to rounding-off adjustments. All decimals have been rounded off to 2 (two) decimal points. In certain instances, (i) the sum or on adjustments. At declinals have been rounded up to 2 (wo) detrillar points. In certain instances, if the sum of percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row.

DETAILS OF THE BUYBACK OFFER AND BUYBACK OFFER PRICE

DETAILS OF THE BUYBACK OFFER AND BUYBACK OFFER PRICE

The Board of Directors of the Godawari Power & Ispat Limited (the "Company") (the Board of Directors hereinafter referred to as the "Board", which expression shall include any Committee constituted and authorized by the Board to exercise its powers) at its meeting held on Saturday, March 18, 2023 ("Board Meeting") have, subject to approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, approved the Buyback of up to 50,00,000 (Fifty Lakhs) fully paid-up equify shares having a face value of ₹5 (Rupees Five Only) each ("Maximum Buyback Shares"), representing up to 3,68% of the total number of Equity Shares held by Trust in Treasury) at a price of ₹500 (Rupees Five Hundred only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate amount not exceeding ₹250.00 Crores (Rupees Two Hundred Fifty Crores only) ("Buyback Size"), representing 8,14% and 7.67% of the aggregate of the total paid up equity share capital and free reserves of the Company based on the audited standalone and consolidated financial statements of the Company as on March 31, 2022, respectively (being the latest standalone and consolidated dudited financial statements available at the Board Meeting) excluding any expenses incurred or to be incurred for the Buyback viz. brokerage, costs, fees, turnover charges, taxes such as Buyback tax, consolidated audited financial statements available at the Board Meeting) excluding any expenses incurred or to be incurred for the Buyback viz. brokerage, costs, fees, tumover charges, taxes such as Buyback tax, securities transaction tax and goods and services tax (if any), stamp duty, advisors fees, filing fees, printing and dispatch expenses and other incidental and related expenses and charges ("Transaction Costs"), from all the equity shareholders/beneficial owners of the Equity Shares of the Company including promoters and members of the promoter group of the Company. The Buyback is proposed to be undertaken from equity shareholders/beneficial owners of the Company as on Friday, March 31, 2023 ("Record Date") (for further details on the Record Date, refer to point no. 12 of this Public Announcement), on a proportionate basis through the Tender Offer routs in accordance with the provisions of the Companies Act, 2013, as amended (the "Companies Act") and the relevant rules made thereunder including the Companies (Share Capital and Debentures) Rules, 2014 to the extent applicable, and in compliance with the SEBI (Buy-Back of Securities) Regulations, 2018, as amended (thereinafter referred to as the "SEBI Buyback Regulations"). nded (hereinafter referred to as the "SEBI Buyback Regulations").

amended (hereinafter referred to as the "SEBI Buyback Regulations").

The Buyback size represents 8.14% and 7.67% of the aggregate of the total paid-up capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2022, respectively, and is within the statutory limits of 10.00% of the aggregate of the total paid-up capital and free reserves of the Company and the Buyback is through the Board approval route under the Section 68(2)(b) of the Companies Act, 2013 and pursuant to the proviso to Regulation 5(i)(b) of SEBI Buyback Regulations.

The Buyback is pursuant to Article 52 of the Articles of Association of the Company, Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI (LODR) Regulations"), the SEBI Buyback Regulations read with SEBI circulars or notifications, as may be applicable, including any amendment thereof.

The Buyback is further subject to approvals, permissions, sanctions and exemptions, as may be necessary, and

The Buyback is further subject to approvals, permissions, sanctions and exemptions, as may be necessary, and subject to such conditions and modifications, if any, from time to time from statutory, regulatory or governmental authorities as required under applicable laws, including but not limited to the Securities and Exchange Board of India and the Stock Exchanges where the Equity Shares of the Company are listed i.e. BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges").

The Buyback size represents 8,14% and 7.67% of the aggregate of the total paid-up capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2022, respectively, and is within the statutory limits of 25.00% of the aggregate of the total paid-up capital and free reserves of the Company, based on the standalone financial statements of the Company, as per the applicable provisions of the Companyies Act, and Buyback Regulations and represents, 5.66% of the total number of equity shares in the paid-up capital of the Company as per its latest audited financial statements. number of equity shares in the paid-up capital of the Company as per its latest audited financial statements as on March 31, 2022 (excluding 45,00,000 shares held by Trust in Treasury).

The Buyback shall be undertaken on a proportionate basis from the holders of the Equity Shares of the Company as on Record Date ("Eligible Shareholders") through the tender offer route prescribed under Regulation 4(iv) (a) of the SEBI Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, facilitated by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange chanism as specified by the Securities and Exchange Board of India ("SEBI") vide the SEBI Circulars.

In terms of the Buyback Regulations, through Tender Offer Route, the Promoters and members of the Promoter Group and persons in control of the Company have the option to participate in the Buyback. In this regard, Promoters and members of the Promoter Group and persons in control of the Company, vide their letter dated March 18, 2023 have expressed their intention to participate in the Buyback. The extent of their intention of participation in the Buyback have been detailed in point no. 7 of this Public Announcement.

participation in the Buyback have been detailed in point no. 7 of this Public Announcement.

The Buyback will not result in any benefit to the Promoters and members of the Promoter Group, persons in control of the Company or any Director of the Company except to the extent of the Cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of equity shares which will lead to reduction in the equity share capital of the company post Buyback. The Buyback would be subject to the condition of maintaining minimum Public Shareholding requirements as specified in Regulation 38 of SEBI (LODR) Regulations, 2015, as amended. Any change in the Voting Rights of the Promoters and members of the Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company. Participation in the Buyback by elicible Shareholders may trique tax on distributed income to such shareholders.

Participation in the Buyback by eligible Shareholders may trigger tax on distributed income to such shareholders ("Buyback Tax") in India and such tax is to be discharged by the Company as per the procedure laid down in the applicable provisions of the Income Tax Act, 1961 read with applicable rules framed thereunder. The in the applicable provisions of the fluctuation last Act, 1961 read with applicable thies trained the interest and the trained to securities trained to the Non-Resident eligible shareholders may trigger capital gains tax in the hands of such Shareholders in their country of residence. In due course, the eligible shareholders will receive Letter of Offer, which will contain a more detailed note on taxation. However, in the view of the particularised nature of tax consequences, the eligible shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.

to participating in the Buyback.

The Board of Directors of the Company may, till one (1) working day prior to the record date i.e., Wednesday, March 29, 2023, increase the buy-back price and decrease the number of securities proposed to be bought back, such that there is no change in the aggregate size of the buy-back.

A copy of this Public Announcement is available on the Company's website i.e., www.godawaripowerispat.com, Manager to the Buyback Offier's website i.e., www.markcorporateadvisors.com and is expected to be made available on the website of the SEBI i.e., www.sebigov.in and on the website of the Stock Exchanges i.e., www.bse.india.com and www.nseindia.com, during the period of the Buyback.

NECESSITY FOR THE BUYBACK AND DETAILS THEREOF

The Buyback is being undertaken by the Company after taking into account the strategic and operational cash requirements of the Company in the medium term and for returning surplus funds to the shareholders in an effective and efficient manner.

After considering several factors and benefits to the shareholders holding Equity Shares of the Company, the Board decided to approve Buyback of up to 50,00,000 (Fifty Lakhs) Equity Shares at a price of ₹500 (Rupees Five Hundred Only) per Equity Share for an aggregate amount not exceeding ₹250.00 Crores (Rupees Two Hundred Fifty Crores Only) excluding the Transaction Costs, for distributing cash to the eligible shareholders. The Buyback is being undertaken, inter-alia, for the following reasons:

The Buyback will help the Company to return surplus cash to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to shareholders;

The Buyback will help the Company to optimise the capital structure;

The Buyback, which is being implemented through the tender offer route as prescribed under the SEBI Buyback Regulations, would involve allocation of number of Equity Shares as per their entitlement or 15% of the number of Equity Shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who get classified as "small shareholder" as per Regulation 2(i)(n) of the

The Buyback may help in improving financial ratios like earing per share, return on capital employed and return on equity, by reduction in the equity base, thereby leading to long term increase in shareholders' value; and The Buyback gives an option to the shareholders holding Equity Shares of the Company, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback offer or hey may choose not to participate and enjoy a resultant increase in their percentage shareholding, post

the Buyback offer, without additional investi MAXIMUM AMOUNT OF FUNDS REQUIRED FOR THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES AND SOURCES OF FUNDS FROM WHICH BUYBACK WILL BE FINANCED

The maximum amount required for Buyback will not exceed ₹250.00 Crores (Rupees Two Hundred Fifty Crores Only) excluding Transaction Costs

The Buyback Size represent 8.14% and 7.67% of the aggregate of the total paid-up equity share capital and free reserves of the Company based on the audited standalone and consolidated financial statements of the company as at March 31, 2022, respectively (being the latest standalone and consolidated audited financial statements available at the Board Meeting). The Buyback Size does not exceed 10% of the total paid-up equity control and free reserves (including payerity) are produced. capital and free reserves (including securities premium) of the Company as per the audited financial statements of the Company as on March 31, 2022, which is in compliance with Regulation 5(i)(b) of the SEBI Buyback Regulations and Section 68(2) of the Companies Act, 2013.

The funds for the implementation of the Buyback will be sourced out of free reserves and securities premium of the Company and/or such other source as may be permitted by the Buyback Regulations or the Companies Act.

The Company shall transfer from its free reserves and securities premium, a sum equal to the nominal value of the Equity Shares so bought back to the Capital Redemption Reserve Account, and details of such transfer shall be disclosed in its subsequent audited financial statements.

The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback

Transaction Costs do not form part of the Buyback Size and will be appropriated out of the free reserves of the

BUYBACK PRICE AND THE BASIS OF ARRIVING AT BUYBACK OFFER PRICE

The Equity Shares of the Company are proposed to be bought back at a price of ₹500 (Rupees Five Hundred only) per Equity Share. The Buyback Price has been arrived at, after considering various factors including, but not limited to the trends in the volume weighted average prices and the closing price of the Equity Shares on the Stock Exchanges where the Equity Shares are listed, the net worth of the Company, impact on other financial parameters and the possible impact of Buyback on the earnings per Equity Share. The Buyback Offer Price represents:

Premium of 32.31% and 32.69% over the volume weighted average market price of the Equity Shares on NSE and BSE, respectively, during the three months preceding Wednesday, March 15, 2023, being the date of intimation to the Stock Exchanges for the Board Meeting to consider the proposal of the Buyback "Intimation Date").

Premium of 36.00% and 36.16% over the volume weighted average market price of the Equity Shares on NSE and BSE, respectively, for two weeks preceding the Intimation Date.

Premium of 39.10% and 39.12% over the closing price of the Equity Shares on NSE and BSE, respectively, as on Tuesday, March 14, 2023, being the day preceding the Intimation Date. Premium of 33.87% and 33.82% over the closing price of the Equity Shares on NSE and BSE,

spectively, as on Wednesday, March 15, 2023, being the day of Intimation Date

Premium of 29.10% and 28.77% over the closing price of the Equity Shares on NSE and BSE, respectively, as on 1 (one) day prior to the Board Meeting i.e., Friday, March 17, 2023, as there was a trading holiday on the day of Board Meeting for Buyback.

4.3. As required under Section 68(2)(d) of the Companies Act, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid-up capital and free reserves. MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to buy-back up to 50,00,000 (Fifty Lakhs) Equity Shares representing 3,66% of the total number of Equity Shares in the paid-up equity capital of the Company as per the latest audited standalone financial statement as on March 31, 2022.

DETAILS OF PROMOTERS, MEMBERS OF THE PROMOTER GROUP, PERSONS IN CONTROL AND DIRECTORS OF PROMOTERS AND MEMBERS OF THE PROMOTER GROUP SHAREHOLDING AND TRANSACTION DETAILS

The aggregate shareholding of the (i) promoters and members of the promoter group ("Promoter and Promoter Group") and persons in control; (ii) Directors of the companies which are part of Promoter and promoter Group of GPIL and (iii) Directors and Key Managerial Personnel of the Company as on the date of the Board Meeting i.e., Saturday, March 18, 2023.

Aggregate Shareholding of the Promoters and members of the Promoter Group and persons who are in control of the Company as on the date of Board Meeting i.e., Saturday, March 18, 2023.

Sr. No.	Name of the Shareholders	Number of Equity Shares held	% of paid-up equity share capita as on the date of the Board Meeting i.e., March 18, 2023
Pron	noters		
1)	Bajranglal Agrawal	29,10,592	2.07%
2)	Dinesh Agrawal	75,45,388	5.35%
3)	N P Agrawal	23,79,796	1.69%
4)	Hanuman Prasad Agrawal	8,25,864	0.59%
Mem	bers of Promoter Group	- / -	7
5)	Sarita Devi Agrawal	14,41,016	1.02%
6)	Kumar Agrawal	65,40,300	4.64%
7)	Reena Agrawal	40,04,000	2.84%
8)	Madhu Agrawal	42,00,000	2.98%
9)	Abhishek Agrawal	46,78,900	3.32%
10)	Kanika Agrawal	28,64,400	2.03%
11)	Siddharth Agrawal	47,14,000	3.34%
12)	Vinay Agrawal	80,96,000	5.74%
13)	Pranay Agrawal	27,33,832	1.94%
14)	Prakhar Agrawal	26,76,000	1.90%
15)	Pratap Agrawal	3,84,000	0.27%
16)	Prakash Agrawal	3,84,000	0.27%
17)	Bajrang Lal Agrawal HUF	1,09,55,728	7.77%
18)	Narayan Prasad Agrawal HUF	19,00,000	1.35%
19)	Hanuman Prasad Agrawal HUF	2,00,000	0.14%
20)	Dinesh Agrawal HUF	33,56,236	2.38%
21)	Suresh Kumar Agrawal HUF	31,12,684	2.21%
22)	Hira Infra-Tek Limited	71,62,608	5.08%
23)	Hira Cement Limited	8,58,068	0.61%
24)	Hira Ferro Alloys Limited	48,00,000	3.41%
25)	Alok Ferro Alloys Ltd	19,20,000	1.36%
26)	Bajranglal Agrawal Trustee GPIL Beneficiary Trust*	45,00,000	3.19%
Total		9,51,43,412	67.50%

Refers to the Treasury Shares and are deducted from the paid-up equity share capital

Aggregate Shareholding in GPIL of the Directors of companies which are forming part of Promoter/ Promoter Group as on the date of Board Meeting i.e., Saturday, March 18, 2023.

Sr. No.	Name of the Shareholder			% Shareholding	
1)	N P Agrawal	Managing Director of Hira Ferro Alloys Ltd.	23,79,796	1.69%	
2)	Vinay Agrawal	Whole Time Director of Alok Ferro Alloys Ltd.	80,96,000	5.74%	
3)	Yarra Chandra Rao	Director of Hira Ferro Alloys Limited and Alok Ferro Alloys Ltd.	1,200	Negligible	
4)	Bhavna Govindbhai Desai	Director of Hira Ferro Alloys Limited and Alok Ferro Alloys Ltd.	5,45,500	0.387%	
5)	Siddharth Agrawal	Director of Hira Infra-Tek Limited	47,14,000	3.34%	

Aggregate Shareholding of the directors of the Company ("Directors") and Key Managerial Personnel ("KMPs") of the Company as on the date of Board Meeting i.e., Saturday, March 18, 2023

Sr. No.	Name of the KMP's I Directors	Designation	Number of Equity Shares held	% of paid-up equity share capital as on the date of the Board Meeting i.e., Saturday, March 18, 2023
1)	Bajranglal Agrawal	Managing Director	29,10,592	2.07%
2)	Dinesh Agrawal	Wholetime Director	75,45,388	5.35%
3)	Abhishek Agrawal	Wholetime Director	46,78,900	3.32%
4)	Siddharth Agrawal	Wholetime Director	47,14,000	3.34%
5)	Bhavna Govindbhai Desai	Independent Director	5,45,500	0.387%
6)	Yarra Chandra Rao	Company Secretary	1,200	Negligible
	TOTAL		2,03,95,580	14.47%

Aggregate number of Equity Shares purchased or sold by the Promoters and members of the Promoter Group persons in control, Directors of Companies which are forming part of the Promoter/Promoter Group of GPIL and Directors and KMPs of the Company during a period of six months preceding the date of the Board Meeting i.e.,

Aggregate number of shares purchased or sold by the Promoter and members of the Promoter Group and persons who are in control of the Company:

Sr. No.	Name of the Shareholder	acquired / (Sold)	Nature of Transaction	Maximum Price (₹)	Maximum Price	Price	Minimum Price
1)	Bajranglal Agrawal	(40,15,000)	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
2)	Dinesh Agrawal	(7,68,000)	Inter-se Transfer (Gift) on March 04, 2023	N.A.	N.A.	N.A.	N.A.
3)	N P Agrawal	(6,97,588)	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
4)	Hanuman Prasad Agrawal	(41,94,136)	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
5)	Sarita Devi Agrawal	(46,61,900)	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
6)	Kumar Agrawal	6,97,588	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
7)	Abhishek Agrawal	43,38,900	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
8)	Siddharth Agrawal	43,38,000	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N,A.	N.A.	N.A.
9)	Vinay Agrawal	41,94,136	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
10)	Pratap Agrawal	3,84,000	Inter-se Transfer (Gift) on March 04, 2023	N.A.	N.A.	N.A.	N.A.
11)	Prakash Agrawal	3,84,000	Inter-se Transfer (Gift) on March 04, 2023	N.A.	N.A.	N.A.	N.A.

Aggregate number of shares of GPIL purchased or sold by the Directors of companies, which are part of the Promoters/Promoter Group:

Sr. No.	Name of the Shareholder			Maximum Price (₹)	Date of Maximum Price	Minimum Price (₹)	Date of Minimum Price	
1)	Bhavna Govindbhai Desai, Independent Director of Hira Ferro Alloys Ltd and Alok Ferro Alloys Ltd.	(1,38,500)	Sale	359.82	February 17, 2023	300.92	November 29, 2022	
2)	N P Agrawal, Managing Director of Hira Ferro Alloys Ltd.	(6,97,588)	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.	
3)	Vinay Agrawal, Whole Time Director of Alok Ferro Alloys Ltd.	41,94,136	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.	
4)	Siddharth Agrawal, Director of Hira Infra-Tek Ltd.	43,38,000	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.	

Aggregate number of shares purchased or sold by the Directors and Key Managerial Personnel ("KMPs") of the Company:

Sr. No.	Name of the Shareholder	No of shares acquired / (Soid)	Nature of Transaction	Maximum Price (₹)	Date of Maximum Price	Minimum Price (₹)	Date of Minimum Price
1)	Bajrang Lai Agrawai	(40,15,000)	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
2)	Dinesh Agrawal	(7,68,000)	Inter-se Transfer (Gift) on March 04, 2023	N.A.	N.A.	N.A.	N.A.
3)	Abhishek Agrawal	43,38,900	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
4)	Siddharth Agrawal	43,38,000	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
5)	Bhavna Govindbhai Desaí	(1,38,500)	Sale	359.82	February 17, 2023	300.92	November 29, 2022

N.A. - Not Applicable INTENTION OF THE PROMOTERS, MEMBERS OF THE PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO TENDER THEIR EQUITY SHARES IN THE BUYBACK-

In terms of the SEBI Buyback Regulations, under the tender offer route, the promoters, members of the promoter group and persons in control of the Company have the option to participate in the Buyback. In this regard, the following promoters, members of the promoter group and persons in control of the Company have expressed their intention of participating in the Buyback vide their letter dated March 18, 2023 and may tender up to a maximum of 2,09,80,855 Equity Shares or such lower number of Equity Shares in accordance with the provisions of Buy-back Regulations or permitted under applicable law.

Sr. No.	Name of the Promoter/Promoter Group	Maximum number of Equity Shares which may be offered
1)	Bajranglal Agrawal	7,27,648
2)	Dinesh Agrawal	18,86,347
3)	N P Agrawal	5,94,949
4)	Hanuman Prasad Agrawal	2,06,486
5)	Sarita Devi Agrawal	3,60,254
6)	Kumar Agrawal	16,35,075
7)	Reena Agrawal	10,01,000
8)	Madhu Agrawal	10,50,000
9)	Abhishek Agrawal	11,69,725
10)	Kanika Agrawal	7,16,100
11)	Siddharth Agrawal	11,78,500
12)	Vinay Agrawal	20,24,000
13)	Pranay Agrawal	6,83,458
14)	Prakhar Agrawal	6,69,000
15)	Pratap Agrawal	96,000
16)	Prakash Agrawal	96,000
17)	Bajrang Lal Agrawal HUF	27,38,932
18)	Narayan Prasad Agrawal HUF	4,75,000
19)	Hanuman Prasad Agrawal HUF	50,000
20)	Dinesh Agrawal HUF	8,39,059
21)	Suresh Kumar Agrawal HUF	7,78,171
22)	Hira Infra-Tek Limited	17,90,652
23)	Hira Cement Limited	2,14,517
	TOTAL	2,09,80,853

The details of the date and price of acquisition of the Equity Shares that the promoters/members of the promoter group intend to tender in the Buyback are set forth below:

alonh III				
(i) B	airan	dal.	Agra	wal

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	March 31, 2004	50,000	10	Acquisition	10	5,00,000	50,000
2)	July 16, 2004	25,000	10	Acquisition	10	2,50,000	75,000
3)	October 27, 2004	1,49,500	10	Acquisition	20	29,90,000	2,24,500
4)	March 22, 2005	8,98,000	10	Bonus	NIL	NIL	11,22,500
5)	March 30, 2011	6,08,898	10	Merger*	NIL	NIL	17,31,398
6)	October 26, 2021	17,31,398	5	Sub-Division ^	NIL	NIL	34,62,796
7)	October 30, 2021	34,62,796	5	Bonus	NIL	NIL	69,25,592
8)	December 30, 2022	40,15,000	5	Sale (Inter-se Transfer as Gift)	NIL	NIL	29,10,592

### Dinesh Agrawal

Sr. No.	Date of Transaction	Equity Shares	Value (₹)	Nature of Transaction	Acquisition Price	Transaction Value (₹)	Equity Shares
1)	September 21, 1999	100	10	Subscriber	10	1,000	100
2)	March 31, 2004	35,000	10	Acquisition	10	3,50,000	35,100
3)	October 27, 2004	1,00,000	10	Acquisition	20	20,00,000	1,35,100
4)	March 22, 2005	5,40,400	10	Bonus	NIL	NIL	6,75,500
5)	May 13, 2006	95,000	10	Transmission	NIL	NIL	7,70,500
6)	March 30, 2011	10,75,847	10	Merger*	NIL	NIL	18,46,347
7)	October 26, 2021	18,46,347	5	Sub-Division A	NIL	NIL	36,92,694
8)	October 30, 2021	36,92,694	5	Bonus	NIL	NIL	73,85,388
9)	August 22, 2022	9,28,000	5	Transmission	NIL	NIL	83,13,388
10)	March 04, 2023	7,68,000	5	Sale (Inter-se Transfer as Gift)	NIL	NIL	75,45,388
nin	ALD Amenual						

Innual

### N P Agrawal

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Insue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	March 31, 2004	49,500	10	Acquisition	10	4,95,000	49,500
2)	October 27, 2004	1,00,000	10	Acquisition	20	20,00,000	1,49,500
3)	March 22, 2005	5,98,000	10	Bonus	NIL	NIL	7,47,500
4)	March 30, 2011	5,085	10	Merger*	NIL	NIL	7,52,585
5)	January 05, 2012	7,000	10	Acquisition (Open Market)	77.41	5,41,881	7,59,585
6)	February 10, 2012	9,761	10	Acquisition (Open Market)	109.53	10,69,136	7,69,346
7)	October 26, 2021	7,69,346	5	Sub-Division ^	NIL	NIL	15,38,692
8)	October 30, 2021	15,38,692	5	Bonus	NIL	NIL	30,77,384
9)	December 30,2022	6,97,588	5	Sale (Inter-se Trensfer as Gift)	NIL	NIL	23,79,796
(b.)	Hansman Desend A	menual		Translate do only			

### (iv) Hanuman Prasad Agrawal No of Face Issuel Transaction Commits

Sr. No.	Date of Transaction	Equity Shares	Value (₹)	Transaction	Acquisition Price	Value (₹)	Equity Shares
1)	March 31, 2004	1,00,000	10	Acquisition	10	10,00,000	1,00,000
2)	October 27, 2004	1,51,000	10	Acquisition	20	30,20,000	2,51,000
3)	March 22, 2005	10,04,000	10	Bonus	NIL	NIL	12,55,000
4)	October 26, 2021	12,55,000	. 5	Sub-Division A	NIL	NIL	25,10,000
5)	October 30, 2021	25,10,000	5	Bonus	NIL	NIL	50,20,000
6)	December 30, 2022	41,94,136	5	Sale (Inter-se Transfer as Gift)	NIL	NIL	8,25,86

## (v) Sarita Devi Agrawal

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	September 21, 1999	100	10	Subscriber	10	1,000	100
2)	March 31, 2004	50,000	10	Acquisition	10	5,00,000	50,100
3)	October 27, 2004	1,03,000	10	Acquisition	20	20,60,000	1,53,100
4)	March 22, 2005	6,12,400	10	Bonus	NIL	NIL	7,65,500
5)	March 30, 2011	5,60,229	10	Merger*	NIL	NIL	13,25,729
6)	October 16, 2015	2,00,000		Acquisition (Inter-se Transfer)	77.50	1,55,00,000	15,25,729
7)	October 26, 2021	15,25,729	5	Sub-Division ^	NIL	NIL	30,51,458
8)	October 30, 2021	30,51,458	5	Bonus	NIL	NIL	61,02,916
9)	December 30, 2022	46,61,900	5	Sale (Inter-se Transfer as Gift)	NIL	NIL	14,41,016
-	October 30, 2021	1000000		Sale (Inter-se	3	7.77	

## (vi) Kumar Agrawal

No. of Face

Sr. No.	Date of Transaction	Equity Shares	Value (₹)	Nature of Transaction	Acquisition Price	Transaction Value (₹)	Equity Shares
1)	March 31, 2004	1,50,500	10	Acquisition	10	15,05,000	1,50,500
2)	October 27, 2004	50,000	10	Acquisition	20	10,00,000	2,00,500
3)	March 22, 2005	8,02,000	10	Bonus	NIL	NIL	10,02,500
4)	September 01, 2005	21,000	10	Sale	70	14,70,000	9,81,500
5)	March 30, 2011	56,898	10	Merger*	NIL	NIL	10,38,398
6)	March 29, 2017	14,22,280		Acquisition (Inter-se Transfer)	NIL	NIL	24,60,678
7)	July 01, 2021	10,00,000	10	Sale (Inter-se Transfer as Gift)	NIL	NIL	14,60,678
8)	October 26, 2021	14,60,678	5	Sub-Division *	NIL	NIL	29,21,356
9)	October 30, 2021	29,21,356	5	Bonus	NIL	NIL	58,42,712
10)	December 30, 2022	6,97,588	5	Acquisition (Inter-se Transfer as Gifl)	NIL	NIL.	65,40,300
um	Deans Assessed						

## (vii) Reena Agrawal

es Duta et No. of Face

No.	Transaction	Equity Shares	Value (₹)	Nature of Transaction	Acquisition Price	Value (₹)	Equity Shares
1)	March 31, 2004	1,01,000	10	Acquisition	10	10,10,000	1,01,000
2)	October 27, 2004	1,04,750	10	Acquisition	20	20,95,000	2,05,750
3)	March 22, 2005	8,23,000	10	Bonus	NIL	NL	10,28,750
4)	March 29, 2017	9,27,750	10	Sale (Inter-se Transfer)	102.60	95,187,150	1,01,000
5)	July 01, 2021	9,00,000	10	Acquisition (Inter-se Transfer as Gift)	NIL,	NIL	10,01,000
6)	October 26, 2021	10,01,000	5	Sub-Division *	NIL	NIL	20,02,000
7)	October 30, 2021	20,02,000	5	Bonus	NIL	NIL	40,04,000

## (viii) Madhu Agrawal

Sr. No.	Date of Transaction	Equity Shares	Value (₹)	Nature of Transaction	Acquisition Price	Transaction Value (₹)	Equity Shares
1)	March 31, 2004	50,000	10	Acquisition	10	5,00,000	50,000
2)	October 27, 2004	1,38,000	10	Acquisition	20	27,60,000	1,88,000
3)	March 22, 2005	7,52,000	10	Bonus	NIL	NIL	9,40,000
4)	March 29, 2017	8,90,000	10	Sale (Inter-se Transfer)	102.60	9,13,14,000	50,000
5)	July 07, 2021	10,00,000	10	Acquisition (Inter-se Transfer as Gift)	NIL	NIL	10,50,000
6)	October 26, 2021	10,50,000	- 5	Sub-Division ^	NIL	NIL	21,00,000
7)	October 30, 2021	21.00.000	5	Bonus	NIL	NIL	42.00.000

(ix)	Abhishek Agrawa	al					
Sr.	Date of	No. of Equity	Face Value	Nature of Transaction	issue/ Acquisition	Transaction	Cumulati
No.	March 31, 2004	Shares 1,00,000	(₹) 10	Acquisition	Price 10	Value (₹) 10,00,000	Shares 1,00,0
2)	July 16, 2004	45,000	10	Acquisition	10	4,50,000	1,45,0
3) 4)	March 22, 2005 September 01, 2005	5,80,000	10	Bonus Sale	NIL 70	NIL 42,00,000	7,25,0 6,65,0
5)	March 30, 2011	1,52,466	10	Merger*	NIL	NIL	8,17,4
6) 7)	March 30, 2017 October 26, 2021	7,32,466 85,000	10	Sale (Inter-se Transfer) Sub-Division *	103 NIL	7,54,43,998 NIL	85,0 1,70,0
8)	October 30, 2021	1,70,000	5	Bonus Acquisition (Inter-se	NIL	NIL	3,40,0
(x)	December 30, 2022 Kanika Agrawal	43,38,900	•	Transfer as Gift)	NIL	NIL	46,78,9
Sr.	Date of	No. of	Face	No.	issue/	Transaction	Cumulati
No.	Transaction	Equity Shares	Value (₹)	Nature of Transaction	Price	Value (₹)	Shares
1)	September 21, 1999 March 31, 2004	1,51,000	10	Subscriber Acquisition	10	1,000	1,51,1
3)	March 22, 2005	6,04,400 35,000	10	Bonus Sale	NIL 70	NIL 24,50,000	7,55,5
4) 5)	September 01, 2005 March 30, 2011	76,271	10	Merger*	NIL	24,50,000 NIL	7,20,5 7,96,7
6)	March 29, 2017	6,80,671	10	Sale (Inter-se Transfer) Acquisition (Inter-se	1	6,98,36,845	1,16,1
7)	July 01, 2021 October 26, 2021	6,00,000 7,16,100	10	Transfer as Gift) Sub-Division ^	NIL	NIL NIL	7,16,1
9)	October 30, 2021	14,32,200	5	Bonus	NIL	NIL	28,64,4
(xi)	Siddharth Agraw	No. of	Face		Issue/	-	Cumulati
Sr. No.	Date of Transaction	Equity Shares	Value (₹)	Nature of Transaction		Transaction Value (₹)	Equity
1)	March 31, 2004	49,000	10	Acquisition	10	4,90,000	49,0
3)	July 16, 2004 March 22, 2005	45,000 3,76,000	10	Acquisition Bonus	10 NIL	4,50,000 NIL	94,0 4,70,0
4) 5)	March 30, 2011 March 30, 2017	1,27,119 5,03,119	10	Merger* Sale (Inter-se Transfer)	NIL 103	NIL 5,18,21,257	5,97,1 94,0
6)	October 26, 2021	94,000	.5	Sub-Division *	NIL	NIL	1,88,0
7)	October 30, 2021 December 30, 2022	1,88,000 43,38,000	5	Bonus Acquisition (Inter-se	NIL NIL	NIL	3,76,0 47,14,0
(xii)	Vinay Agrawal	43,30,000	9	Transfer as Gift)	NIL	MIL	47,14,0
Sr.	Date of	No. of	Face		Issue/	Transaction	Cumulati
No.	Transaction	Equity Shares	Value (₹)	Nature of Transaction	Acquisition Price	Value (₹)	Equity Shares
1)	March 31, 2004 March 22, 2005	1,00,000	10	Acquisition Bonus	10 NIL	10,00,000 NIL	1,00,0
3)	March 22, 2005 March 29, 2017	13,75,466	10	Acquisition (Inter-se	NIL 102	14,02,97,532	18,75,4
4)	July 01, 2021	9,00,000	10	Transfer) Disposal (Inter-se	NIL	14,02,01,002 NIL	9,75,4
5)	October 26, 2021	9,75,466	5	Transfer as Gift) Sub-Division ^	NIL	NIL	19,50,9
6)	October 30, 2021	19,50,932	5	Bonus	NIL	NIL	39,01,8
7)	December 30, 2022	41,94,136	5	Acquisition (Inter-se Transfer as Gift)	NIL	NIL	80,96,0
(xiii)	Pranay Agrawal	No. of	Face		Issue/		Cumulati
Sr. No.	Date of Transaction	Equity Shares	Value (₹)	Nature of Transaction		Transaction Value (₹)	Equity
1)	March 31, 2004	50,000	10	Acquisition	10	5,00,000	50,0
2)	March 22, 2005 January 05, 2018	2,00,000 2,96,958	10	Bonus Transmission	NIL NIL	NIL NIL	2,50,0 5,46,9
4)	July 01, 2021	3,00,000	10	Disposal (Inter-se Transfer as Gift)	NIL	NIL	2,46,9
5)	October 26, 2021	2,45,958	5	Sub-Division *	NIL	NIL	4,93,9
6) 7)	October 30, 2021 June 14, 2022	4,93,916 12,50,000	5	Bonus Transmission	NIL NIL	NIL NIL	9,87,8
8) (xiv)	August 22, 2022 Prakhar Agrawal	4,96,000	5	Transmission	NIL	NIL	27,33,8
Sr.	Date of	No. of	Face	A. J	lasue/	Transaction	Cumulati
No.	Transaction	Equity Shares	Value (₹)	Nature of Transaction	Acquisition Price	Value (₹)	Equity Shares
1)	March 31, 2004 March 22, 2005	46,500 1,86,000	10	Acquisition Bonus	10 NIL	4,65,000 NIL	46,5 2,32,5
3)	January 05, 2018	3,00,000	10	Transmission	NIL	NIL	5,32,5
4)	July 01, 2021	3,00,000	10	Disposal (Inter-se Transfer as Gift)	NIL	NIL	2,32,5
5)	October 26, 2021 October 30, 2021	2,32,500 4,65,000	5	Sub-Division * Bonus	NIL	NIL NIL	4,65,0 9,30,0
7)	June 14, 2022	12,50,000	- 5	Transmission	NIL	NIL	21,80,0
8) (xv)	August 22, 2022 Pratap Agrawal	4,96,000	5	Transmission	NIL	NIL	26,76,0
Sr.	Date of	No. of	Face	Water and the second	Issue/	Transaction	Cumulati
No.	Transaction	Equity Shares	Valuo (₹)	Nature of Transaction	Acquisition Price	Value (₹)	Equity
1)	March 04, 2023	3,84,000	10	Acquisition (Inter-se Transfer as Gift)	NIL	NIL	3,84,0
(xvi)	Prakash Agrawal	700	- 0			1	121 4/10
Sr. No.	Date of Transaction	No. of Equity	Value Value	Nature of Transaction	Acquisition	Transaction Value (₹)	Cumulati Equity
1)	March 04, 2023	3,84,000	(₹)	Acquisition (Inter-se	Price	NIL	3,84,0
xvii)	Bajrang Lai Agra		- 17	Transfer as Gift)		,,,,	(ele ile
Sr.	Date of	No. of	Face	Nature of	lasue/ Acquisition	Transaction	Cumulativ
No.	Transaction	Equity Shares	Value (₹)	Transaction	Price	Value (₹)	Equity Shares
1)	March 31, 2004 July 16, 2004	1,04,000 60,000	10	-	10	10,40,000 6,00,000	1,04,0
3)	October 27, 2004 March 22, 2005	50,000 8,56,000	10	Acquisition	20 NIL	10,00,000 NIL	2,14,0
5)	March 30, 2011	1,13,347	10	Merger*	NIL	NIL	11,83,3
6) 7)	March 21, 2017 March 30, 2017	3,20,000 12,35,585	10	Acquisition (Inter-se	125	4,00,00,000 12,72,65,255	15,03,3
8)	March 30, 2017 October 26, 2021	12,35,585	10	Transfer)	NIL	12,72,65,255 NIL.	54,77,8
9)	October 30, 2021	54,77,864	5		NIL	NIL.	1,09,55,7
	Narayan Prasad	Agrawal (H No. of	UF) Face		Issue/	-	Cumulativ
Sr. No.	Date of Transaction	Equity Shares	Value (表)	Nature of Transaction	Acquisition Price	Transaction Value (₹)	Equity Shares
1)	March 31, 2004	50,000	10	Acquisition	10	5,00,000	50,0
2)	October 27, 2004 March 22, 2005	45,000 3,80,000	10	Acquisition Bonus	20 NIL	9,00,000 NIL	95,0 4,75,0
4)	October 26, 2021 October 30, 2021	4,75,000 9,50,000	5	Sub-Division ^ Bonus	NIL NIL	NIL NIL	9,50,0
xix)	Hanuman Prasac		-		MIL	ML	10,00,0
Sr.	Date of	No. of Equity	Face Value	Nature of	Issue/ Acquisition	Transaction	Complative Equity
No.	Transaction	Shares 14	(₹)	Transaction Acquisition	Price 89.07	Value (₹) 1247	Shares
1)	March 27, 2020 March 28, 2020	24,100	10	Acquisition	97.97	23,61,000	24,1
3)	March 30, 2020 March 31, 2020	18,000 7,886	10	Acquisition Acquisition	100.81	18,14,658.57 8,17,574	42,1 50,0
5)	October 26, 2021	50,000	5	Sub-Division *	NIL	NIL	1,00,0
6) (xx)	October 30, 2021 Dinesh Agrawal (	1,00,000 HUF)	5	Bonus	NIL	NIL	2,00,0
Sr.	Date of	No. of	Face	Nature of	Issue/	Transaction	Cumulativ
No.	Transaction	Equity Shares	Value (₹)	Transaction	Acquisition Price	Value (₹)	Equity Shares
1)	March 31, 2004	30,000	10	Acquisition Bonus	10 NIL	3,00,000 NIL	30,0
3)	March 22, 2005 March 30, 2017	1,20,000 6,89,059	10	Acquisition (Inter-se	103	7,09,73,077	1,50,0 8,39,0
4)	October 26, 2021	8,39,059	5	Transfer) Sub-Division *	NIL	7,09,73,077 NIL	16,78,1
5)	October 30, 2021	16,78,118	5	77-71232-1-1-1	NIL	NIL	33,56,2
(xxi)	Suresh Kumar A				Hamila		Commen
	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Acquisition Price	Transaction Value (₹)	Equity Shares
Sr. No.	Halledolloll	120100-0-		The second secon	A 11000	1,000	THE PERSON NAMED IN
No.	March 31, 2004	19,500	10	100	10	1,95,000	
No. 1) 2)	March 31, 2004 March 22, 2005	19,500 78,000	10	Bonus	NIL	NIL	19,5 97,5
No. 1) 2) 3)	March 31, 2004 March 22, 2005 March 29, 2017	19,500 78,000 6,80,671	10 10	Bonus Acquisition (Inter-se Transfer)	NIL 102.60	NIL 6,98,36,845	97,5 7,78,1
No. 1) 2)	March 31, 2004 March 22, 2005	19,500 78,000	10	Bonus Acquisition (Inter-se Transfer) Sub-Division ^	NIL	NIL	97,5

Sc. Date of No. of Face   Issue/ Transaction Co											
Sr. No.	Date of Transaction	No. of Equity	Face Value	Nature of Transaction		Transaction Value (₹)	Cu				

Sr. No.	Date of Transaction	No. of Equity Shares	Value (₹)	Nature of Transaction	Acquisition Price	Transaction Value (₹)	Equity Shares
1)	March 31, 2009	5,50,560	10	Creeping Acquisition through Open market	47,32	2,60,50,561	5,50,560
2)	March 31, 2010	2,40,092	10	Creeping Acquisition through Open market	.96,60	2,31,93,638	7,90,652
3)	July 07, 2012	10,00,000	10	Acquisition (Conversion of warrant Into equity)	130	13,00,00,000	17,90,652
4)	October 26, 2021	17,90,652	5	Sub-Division ^	NIL	NIL	35,81,304
5)	October 30, 2021	35,81,304	5	Bonus	NIL	NIL	71,62,608

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (で)	Nature of Transaction	lesue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	March 30, 2011	4,14,517	10	Merger*	NIL	NIL	4,14,517
2)	October 16, 2015	2,00,000	10	Sale (Inter Se Transfer)	77.50	1,55,00,000	2,14,517
3)	October 26, 2021	2,14,517	5	Sub-Division ^	NIL.	NIL	4,29,034
4)	October 30, 2021	4,29.034	5	Bonus	NIL	NIL	8,58,068

^ Sub division of 1 (One) equity share of Rs. 10 each into 2 (Two) equity share of Rs. 5 each.

\* Equity shares allotted pursuant to the Scheme of Arrangement under section 391 to 394 and other applicable provisions of the Companies Act, 1956 between Hira Industries Limited, R.R. Ispat Limited with Godawari Power & Ispat Limited and their respective shareholders as sanctioned by the Hon'ble High Court of Judicature at Bilaspur vide Order dated March 09, 2011. NO DEFAULTS

The Company confirms that there are no defaults subsisting in the repayment of deposits, interest payment thereon, redemption of debentures or payment of interest thereon or redemption of preference shares or payment of dividend due to any shareholder, or repayment of any term loans or interest payable thereon to any inancial institution or banking compa CONFIRMATION BY THE BOARD OF DIRECTORS OF THE COMPANY

As required by clause (x) of Schedule I in accordance with Regulation 5(iy)(b) of the SEBI Buyback Regulations, the Board hereby confirms that it has made a full enquiry into the affairs and prospects of the Company and after taking into account the financial position of the Company including the projections and also considering all contingent liabilities, has formed an opinion that:

That immediately following the date of the Board Meeting i.e., March 18, 2023 there will be no grounds on which the Company can be found unable to pay its debts;

That as regards the Company's prospects for the year immediately following the date of the Board Meeting, and having regard to the Board's intention with respect to the management of the Company's business during that year and to the amount and character of the financial resources which will in the Board's view be available 9.2. to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting;

In forming the aforesaid opinion, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act and the Insolvency and Bankruptcy Code, 2016.

CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS

All the equity shares for Buyback are fully paid-up;

10.2. The Company shall not issue and allot any Equity Shares or other specified securities including by way of bonus or convert any outstanding employee stock options/outstanding instruments into Equity Shares from the date of the Board Meeting, till the date of payment of consideration to shareholders who have accepted the Buyback;
10.3. The Company shall not raise further capital for a period of one year from the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback, except in discharge of subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into Equity Shares;

10.4. The Company has not undertaken a Buyback of any of its securities during the period of one year immediately preceding the date of the Board Meeting;

10.5. The Company shall not Buyback locked-in Equity Shares and non-transferable Equity Shares till the pendency of the lock-in or till the Equity Shares become transferable;

10.5. The Company shall not Buyback its shares from any person through negotiated deal whether on or off the stock exchanges or through spot transactions or through any private arrangement in the implementation of the Buyback;

10.7. The Buyback Size i.e., ₹250.00 Crores (Rupees Two Hundred Fifty Crores only) does not exceed 10% of the aggregate of the fully paid-up Equity Share Capital and Free Reserves of the Company as per latest standalone and consolidated audited financial statements of the Company for the financial year ended March 31, 2022;

10.8. The Company is in compliance with the provisions of Sections 92, 123, 127 and 129 of the Act; 10.9. The Company shall not withdraw the Buyback after the Public Announcement of the Buyback is made

10.10. The Company shall not make any offer of Buyback within a period of one year reckoned from the expiry of the Buyback Period i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback;

10.11. There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Act;

10.12. As required under Section 68(2)(d) of the Act and the SEBI Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the paid-up Equity Share Capital and Free Reserves after the Buyback, on the basis of standalone and consolidated financial statements of the Company as on March 31, 2022;

10.13. There are no defaults subsisting in the repayment of deposits accepted either before or after the commencement of the Act, interest payment thereon, redemption of debentures or interest thereon or redemption of preference shares or payment of dividend to any shareholder, or repayment of any term loan or interest payable thereon to any financial institution or banking company; 10.14. The Company shall not directly or indirectly facilitate the Buyback:

(a) through any subsidiary company including its own subsidiary companies, if any; or

(b) through any investment company or group of investment companies

10.15. The Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the SEBI Buyback Regulations and the Act within 7 (seven) days of the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted

10.16. The consideration for the Buyback shall be paid only by way of cash;

10.17. That the maximum number of shares proposed to be purchased under the Buyback shall not exceed 25% of the total number of fully paid-up Equity Shares in the paid-up Equity Share Capital of the Company as per the latest audited standalone balance sheet of the Company as on March 31, 2022; 10.18. The Company shall not allow buy back of its shares unless the consequent reduction of its share capital is affected;

10.19. The Company shall not utilise any funds borrowed from banks and financial institutions in fulfilling its obligation under the Buyback: 10.20. The Company shall not buy-back its shares or other specified securities so as to delist its shares or other

ecified securities from the stock exchange as per Regulation 4(v) of SEBI Buyback Regulati 10.21. As per Regulation 24(i)(e) of the SEBI Buyback Regulations, the promoters and members of the promoter group, and their associates be advised that they shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchanges or off market transactions (including inter-se transfer of Equity Shares among the promoters and members of the promoter group) from the date of this resolution till the

closing of the Buyback offer: 10.22. The statements contained in all the relevant documents in relation to the Buyback shall be true, material and

10.23. The Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as prescribed under the Act and/or the SEBI Buyback Regulations and any other applicable laws; 10.24. The Company shall transfer from its free reserves or securities premium account, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the Capital Redemption Reserve account;

10.25. As per Regulation 5(i)(c) and Schedule I (xii) of the SEBI Buyback Regulations, the company has obtained prior approval from its lenders i.e., Axis Bank Limited, IDBI Bank Limited, ICICI Bank Limited, State Bank of India and Kotak Mahindra Bank Limited confirming that there is no breach of any covenants. REPORT BY THE COMPANY'S STATUTORY AUDITOR

The text of the report dated March 18, 2023, received from the statutory auditor of the Company ("Auditor's Report") addressed to the Board of the Company is reproduced below

The Board of Directors Godawari Power & Ispat Limited Plot No.428/2. Phase-1. Industrial Area, Siltara, Raipur-493 111, Chhattisgarh

Independent Auditors' Report in respect of proposed buy-back of equity shares by Godawari Power & Ispat Limited in terms of clause (xi) of Schedule I of Securities and Exchange Board of India (Buy-back of Securities) tions, 2018, as amended This report is issued in accordance with the terms of our engagement letter dated 15.03.2023 with

wari Power & Ispat Limited ("the Company"). The Board of Directors of the Company have approved a proposed buy-back of equity shares by the Company at its meeting held on 18.03.2023, in pursuance of the provisions of Section 68, 69 and 70 of nies Act, 2013 ('the Act') read with the Securities and Exchange Board of India (Buy-back of ecurities) Regulations, 2018, as amended ("SEBI Buy-back Regulations").

The accompanying Statement of permissible capital payment ('Annexure A') as at 31 March 2022 (hereinafter referred as the "Statement") is prepared by the management of the Company.

ment's Responsibility for the Statement

The preparation of the Statement in accordance with Section 68(2)(c) of the Companies Act and in ne preparation of the Statement in accordance with Section 60(2)(c) of the Companies Act and in compliance with Section 68, 69 and 70 of the Act and SEBI Buy-back Regulations, is the responsibility of the Management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of eparation; and making estimates that are reasonable in the circums

The Board of Directors are responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion that the Company will be able to pay its debts from the date of board meeting approving the Buyback of its equity shares i.e. March 18, 2023 (hereinafter referred as the "date of the Board meeting") and will not be rendered insolvent within a period of one year from the date of board meeting at which the proposal for buyback was approved by the Board of Directors of the Company and informing the opinion, it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act or the Insolvency and Bankruptcy Code 2016.

The Management of the Company is also responsible for ensuring that the Company complies with the requirements of the SEBI Buyback Regulations and the Companies Act. Auditors' Responsibility

reasonable assurance whether:

Pursuant to the requirements of the SEBI Buy-back Regulations, it is our responsibility to provide

we have inquired into the state of affairs of the Company in relation to the audited standalone and nsolidated financial statements as at March 31, 2022; the amount of permissible capital payment for the Buyback as stated in Annexure A for the proposed buy-back of equity shares has been properly determined considering the audited standalone and consolidated financial statements as at March 31, 2022, in accordance with Section 68(2)(c) read

with proviso to 68(2)(b) of the Act, Regulation 4(I) and the proviso to Regulation 5(I)(b) of the SEBI Buyback Regulations: and (iii) the Board of Directors of the Company in their meeting dated March 18, 2023, have formed the opinion as specified in clause (x) of Schedule I to the SEBI Buy-back Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent

vithin a period of one year from that date. The audited standalone and consolidated financial statements referred to in paragraph 6 above, which we have considered for the purpose of this report, have been audited by us, on which we have issued an unmodified audit opinion vide our reports dated May 28, 2022. Our audits of these financial statements were conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

Our engagement involves performing procedures to obtain sufficient appropriate evidence on the above reporting. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the above reporting. We accordingly performed the following procedures:

Examined that the amount of permissible capital payment for the buy back as detailed in Annexure A is in accordance with the provisions of Section 68(2)(c) read with proviso to 68(2)(b) of the Act, Regulation 4(i) and the proviso to Regulation 5(i)(b) of the SEBI Buyback Regulations;

Inquired into the state of affairs of the Company with reference to the audited standalone and consolidated financial statements as at March 31, 2022;

Traced the amounts of paid-up equity share capital, retained earnings and general reserves as mentioned in Annexure A from the audited standalone and consolidated financial statements as at March 31, 2022:

Verified the arithmetical accuracy of the amounts mentioned in Annexure A;

Examined authorization for buy back from the Articles of Association of the Company, approved by (v) Board of Directors in its meeting held on March 18, 2023;

Examined that the ratio of the aggregate of secured and unsecured debts owed by the Company after the Buyback shall not be more than twice its paid-up capital and free reserves based on the audited financial statements of the Company as on March 31, 2022; (vii) Examined that all shares for buy-back are fully paid-up;

(viii) Examined Director's declarations for the purpose of buy back and solvency of the Company; and

Inquired if the Board of Directors, in its meeting held on March 18, 2023, has formed the opinion as specified in Clause (x) of Schedule I to the SEBI Buyback Regulations, on reasonable grounds that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from the date of the Board meeting. Obtained necessary representations from the management of the Company; We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes' (Revised 2016) issued by the institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

We have no responsibility to update this report for events and circumstances occurring after the date of

Based on inquiries conducted and our examination as above, we report that: 13)

We have inquired into the state of affairs of the Company in relation to its audited standalone and consolidated financial statements as at March 31, 2022; (1)

consolidated financial statements as at March 31, 2022;
The amount of permissible capital payment towards the proposed buy back of equity shares as computed in the Statement attached herewith is, in our view property determined in accordance with Section 68(2)(c) read with proviso to 68(2)(b) of the Act, Regulation 4(i) and the proviso to Regulation 5(i)(b) of the SEBI Buyback Regulations. The amounts of share capital and free reserves have been extracted from the audited standalone and consolidated financial statements as at March 31, 2022; and

The Board of Directors of the Company, in their meeting held on March 18, 2023 have formed their opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations, on reasonable grounds and that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the Board meeting resolution dated March 18,

Based on the representations made by the management, and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration.

Restriction on Use

Place: Raiour

ments as at March 31, 2022;

This report has been issued at the request of the Company solely for use of the Company (i) in connection with the proposed buy-back of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Companies Act and SEBI Buyback Regulations, (ii) to enable the Board of Directors of the Company to include in the public announcement, draft letter of offer, letter of offer and other documents pertaining to buy-back to be sent to the shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, the stock exchanges, public shareholders and any other regulatory authority as per applicable law and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the managers, each for the purpose of extinguishment of equity shares and may not be suitable for any other purpose.

Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing

> Chartered Accountants (ICAI Firm Regn. No.: 302049E)

For Singhi & Co.

Sanjay Dewangan Partner Membership No.: 409524 UDIN: 23409524BGUMZG3446

Date: 18.03.2023 Annexure A Statement of determination of the permissible capital payment towards Buy-back of Equity Shares ("the Statement") in accordance with Section 68 (2) of the Companies Act, 2013 and Regulation 4 of the Buy-back Regulations (SEBI Regulations), based on the audited standalone and consolidated financial

(₹ in Crores)

Particulars	Standalone	Consolidated
Paid up equity share capital [136444988 Equity Shares of Rs. 5/- each fully paid up (excluding 45,00,000 shares held by Trust in Treasury)]	68.22	65.82
Free Reserve Retained earning General reserve Securities Premium	2653.44 177.66 173.35	2827.87 177.66 188.32
Total paid up equity capital and free reserves as at March 31, 2022	3072.67	3259.67
Maximum amount permissible for buy-back under Section 68(2)(c) of the Companies Act, 2013 read with Regulation 4(i) of SEBI Buyback Regulations (25% of the total paid up equity share capital and free reserves)	768.17	814.92
Maximum amount permissible for Buyback in accordance with proviso to Section 68(2)(b) of the Companies Act, 2013 and proviso to Regulation 5(i)(b) of SEBI Buyback Regulations requiring Board resolution (10% of the paid-up capital and free reserves)	307.27	325.97
Buyback amount proposed by the Board of Directors as per resolution dated March 18, 2023 based on the audited accounts for the year ended March 31, 2022	25	50.00

# The Buyback amount does not include any expenses incurred or to be incurred for the buyback such as Securities and Exchange Board of India ("SEBI") fees, Stock Exchange(s) fees, advisory/legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including Buyback Taxes, Securities Transaction Tax, Goods and Services Tax, Stamp Duty and other incidental ed expenses ("Transaction Cost").

For Godawari Power & Ispat Limited

For Singhi & Co. (ICAI Firm Regn. No.: 302049E)

Vinod Pillal Director Date: 18.03.2023

Sanjay Dewangan Partner Membership No.: 409524

RECORD DATE AND SHAREHOLDER ENTITLEMENT

12.1. As required under the SEBI Buyback Regulations, the Company has fixed Friday, March 31, 2023 as the Record Date for the purpose of determining the entitlement and the names of the Eligible Shareholders.

12.2. As per the SEBI Buyback Regulations and such other circulars or notifications, as may be applicable, in due course, each Eligible Shareholder as on the Record Date will receive a Letter of Offer along with a Tender Form (including Form SH-4 as applicable) indicating the entitlement of the Eligible Shareholder for participating in the

12.3. The Equity Shares to be bought back as a part of the Buyback is divided in two categories

Reserved category for small shareholders (as defined in Regulation 2(I)(n) of the SEBI Buyback Regulations, a "small shareholder" is a shareholder who holds Equity Shares having market value, on the basis of closing price on stock exchanges in which the highest trading volume in respect of such Equity Shares as on Record Date, is not more than ₹ 2,00,000 (Indian Rupees Two Lakh Only); and General category for all other shareholders.

12.4. In accordance with the proviso to Regulation 6 of the SEBI Buyback Regulations, 15% (fifteen percent) of the number of Equity Shares which the Company proposes to Buyback or number of Equity Shares entitled as per the shareholding of small shareholders as on the Record Date, whichever is higher, shall be reserved for the small shareholders as part of this Buyback. The Company believes that this reservation for sma would benefit a large number of public shareholders, who would get classified as "small shareh ervation for small shareholders

Based on the shareholding on the Record Date, the Company will determine the entitlement of each shareholder including small shareholders to tender their shares in the Buyback. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered. Accordingly, the Company may not purchase all of the Equity Shares tendered by the Eligible Shareholders in the Buyback.

In accordance with Regulation 9(ix) of the SEBI Buyback Regulations, in order to ensure that the same Eligible Shareholder with multiple demat accounts/ folios does not receive a higher entitlement under the Small Shareholder category, the Equity Shares held by such Eligible Shareholder with a common PAN shall be clubbed together for determining the category (Small Shareholder or General Category) and their entitlement under the Buyback. In case of joint shareholding, the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical shall be clubbed together. In case of Eligible Shareholders helding theyeling before where the sequence of PANs is identical and where the PANs of all lottle temporations. holding physical shares, where the sequence of PANs is identical and where the PANs of all joint shareholders are not available, the Registrar to the Buyback will check the sequence of the names of the joint holders and club together the Equity Shares held in such cases where the sequence of the PANs and name of joint shareholders are identical. The shareholding of institutional investors like mutual funds, insurance companies, toreign institutional investors like mutual funds, insurance companies, toreign institutional investors for eign portfolio investors etc. with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are held for different schemes/ sub-accounts and have a different demat account nomenclature based on information. prepared by the registrar and transfer agent as per the shareholder records received from the Depositories. Further, the Equity Shares held under the category of "clearing members" or "corporate body — broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately these Equity Shares are assumed to be held on behalf of clients.

12.7. After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.

who have tendered over and above their entitlement in the other category.

12.8. Shareholders' participation in Buyback will be voluntary. Shareholders holding Equity Shares of the Company can choose to participate and receive cash in lieu of Equity Shares accepted under the Buyback or they may choose not to participate, or they may opt not to participate and enjoy a resultant increase in their percentage shareholding, after the completion of the Buyback, without any additional investment. Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Shareholders holding Equity Shares of the Company also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other shareholders, if any. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of entitlement to tender Equity Shares in the Buyback.

12.9. The maximum tender under the Buyback by any shareholder cannot exceed the number of Equity Shares held

by the shareholder as on the Record Date 12.10. The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in SEBI Buyback Regulations. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through Stock

Exchange pursuant to Tender-Offers under Takeovers, Buy-Back and Delisting' notified under SEBI Circulars.

12.11. The Buyback from shareholders who are persons resident outside India, including the foreign portfolio investors, rise buyback from snarenologies who are persons resident outside india, including the foreign portrollo investors, erstwhile overseas corporate bodies and non-resident indian, etc., shall be subject to such approvals, if any and to the extent required from the concerned authorities including approvals from the Reserve Bank of India under Foreign Exchange Management Act, 1999, as amended, and the rules and regulations framed there under, and such approvals shall be required to be taken by such non-resident shareholders themselves. PROCESS AND METHODOLOGY TO BE ADOPTED FOR BUYBACK

PROCESS AND METHODOLOGY TO BE ADDPTED FOR BUYBACK.
 The Buyback is open to all eligible shareholders/ beneficial shareholders of the Company, i.e., the shareholders who on the Record Date were holding Equity Shares in physical form ("Physical Shares") and /or the beneficial owners who on the Record Date were holding Equity Shares in the dematerialized form ("Demat Shares").
 The Buyback will be implemented using the "Mechanism for acquisition of shares through Stock Exchange" issued by as specified by SEBI Circulars ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the SEBI Buyback Regulations, and as may be determined by the Board of Directors, or the Buyback Committee (a committee constituted by the Board to exercise its powers in relation to the Buyback, the "Buyback Committee"), on such terms and conditions as may be permitted by law from time to time.

13.3. For implementation of the Buyback, the Company has appointed LKB Capital Markets (P) Limited as the registered broker to the Company (the "Company's Broker") through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:

LKB Capital Markets (P) Limited
Address: 202/A, Samrock Apartment, C D Barfiwala Lane, Andheri (West), Mumbai-400 058,
Contact Person: Mr. Lalit Baheti;
Tel. No.: +91 22 2670 4357/2670 4457;

Email ID: lkb\_cap@rediffmmail.com CIN: U67120MP1994PTC008588 SEBI Registration No.: INZ000239433

SEBI Registration No.: INZ000239433
13.4. The Company shall request National Stock Exchange of India Limited ("NSE"), being the designated stock exchange ("Designated Stock Exchange"), to provide a separate window (the "Acquisition Window") to facilitate placing of sell orders by the Eligible Shareholders who wish to tender their Equity Shares in the Buyback. The details of the Acquisition Window will be as specified by NSE from time to time. In the event the Shareholder Broker(s) of any Eligible Shareholder is not registered with NSE as a trading member/stock broker, then that Eligible Shareholder can approach any NSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the NSE registered stock broker (after submitting all details as may be required by such NSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other NSE registered broker, Eligible Shareholders may approach Company's Broker i.e., LKB Capital Markets (P) Limited to place their bids.
13.5. At the beginning of the tendering period, the order for buying Equity Shares will be placed by the Company through Company's Broker. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by the Eligible Shareholders through their respective stock brokers ("Shareholder Broker") during normal trading hours of the secondary market. The Shareholder Broker can enter orders for Demat Shares as well as Physical Shares. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders after Eligible Shareholders have completed their KYC requirement as required by the Company's broker.
13.6. The reporting requirements for non-resident shareholders under the Foreign Exchange Management Act, 1999,

13.6. The reporting requirements for non-resident shareholders under the Foreign Exchange Management Act, 1999, as amended, and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholder and/or the Shareholder Broker through which the Eligible Shareholder places the bid.
13.7. Modification/cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.
13.8. The current-title questity cluster is a partiple of the purposes of acceptance.
13.9. The current-title questity cluster is a partiple of the purposes of acceptance.
13.9. The current-title questity cluster is a partiple of the purposes of acceptance.

13.8. The cumulative quantity tendered shall be made available on the website of NSE (www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

throughout the trading session and will be updated at specific intervals during the tendering period.

13.9. Further, the Company will not accept Equity Shares tendered for Buyback which under restraint Order of the Court for transfer/sale and/or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.

13.10. Procedure to be followed by shareholders holding Demat Shares:

(i) Eligible Shareholders holding Demat Shares who desire to tender their Demat Shares under the Buyback would have to do so through their respective Shareholder Broker by indicating to the concerned Shareholder Broker, the details of Equity Shares they intend to tender under the Buyback.

The Shareholder Broker would be required to place an order/ bid on behalf of the Eligible Shareholder who wish to tender Demat Shares in the Buyback using the Acquisition Window of the NSE (Designated Stock Exchange). For further details, Eligible Shareholders may refer to the circulars issued by NSE and NSE Clearing Limited (formerly known as National Securities Clearing Corporation Limited) ("Clearing

Corporation" (iii) The relevant details and the settlement number under which the lien will be marked on the Equity Shares tendered for the Buyback shall be informed in the issue opening circular that will be issued by the

tendered for the Buyback shall be informed in the issue opening circular that will be issued by the Designated Stock Exchange or the Clearing Corporation.

(iv) The lien shall be marked by the Shareholder Broker in demat account of the Eligible Shareholders for the Equity Shares tendered in the Buyback. The details of the shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to the Clearing Corporation. In case, the demat account of the Eligible Shareholders is held in one depository and clearing member pool and clearing corporation account is held with other depository, the Equity Shares tendered under the Buyback shall be blocked in the shareholders demat account at the source depository during the tendering period. Inter Depository Tender Offer ("IDT") instruction shall be initiated by the Eligible Shareholder at source depository to clearing member pool clearing corporation account at target depository. Source depository shall block the Eligible Shareholder's securities (i.e., transfers from free balance to blocked balance) and sends IDT message to target depository for confirming creation of lien. Details of Equity Shares blocked in the Eligible Shareholders demat account shall be provided by the target depository to the Clearing Corporation.

(v) For custodian participant orders for dematerialized Equity Shares, early pay-in is mandatory prior to

For custodian participant orders for dematerialized Equity Shares, early pay-in is monatory prior to confirmation of order/ bid by custodian participant. The custodian participant shall either confirm or reject the orders no later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian

again for confirmation.

(vi) Upon placing the bid, the Shareholder Broker shall provide a Transaction Registration Slip (TRS\*) generated by the stock exchange bidding system to the Eligible Shareholder on whose behalf the order/bld has been placed. TRS will contain details of order submitted like Bid ID No., Application No., DP ID, Client ID, No. of Equity Shares tendered etc. It is clarifled that in case of dematerialised Equity Shares, submission of the tender form and TRS is not mandatory. After the receipt of the demat Equity Shares by the Clearing Corporations and a valid bid in the exchange bidding system, the Buyback shall be deemed to have been accepted, for Eligible Shareholders holding Equity Shares in demat form.

(vii) The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by the Company. Further, Eligible Shareholders will have to ensure that they keep the saving account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company.

13.11. Procedure to be followed by the shareholders holding Physical Shares:

(i) In accordance with SEBI Circular dated July 31, 2020 (Circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144), shareholders holding securities in physical form are allowed to tender shares in Buyback through tender offer route. However, such tendering shall be as per the provisions of the SEBI Buyback Regulations and

terms of Letter of Offer.

(ii) Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach their respective Shareholder Broker along with the complete set of documents for verification procedures to be carried out before placement of the bid. Such documents will include the (a) the Tender Form duly signed by all Eligible Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (b) original share certificate(s), (c) valid share transfer form(s)/Form SH-4 duly filled and signed by the transferors (i.e. by all registered Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (d) self-attested copy of PAN Card(s) of all Eligible Shareholders, (e) any other relevant documents such as power of attorney, corporate authorization (Including board resolution/ specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhaar card, voter identity card or passport. following documents: valid Aadhaar card, voter identity card or passport.

(iii) Based on these documents, the concerned Shareholder Broker shall place an order/bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the acquisition window of NSE. Upon placing the bid, the Shareholder Broker shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio no., certificate no., distinctive no., no. of Equity Shares lendered etc.

of order submitted like folio no., certificate no., distinctive no., no. of Equity Shares tendered etc.

(iv) Any Shareholder Broker/ Eligible Shareholder who places a bid for physical Equity Shares, is required to deliver the original share certificate(s) and documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback Offer on or before the Buyback closing date. The envelope should be superscribed as "Godawari Power & Ispat Limitted Buyback Offer 2023". One copy of the TRS will be retained by Registrar to the Buyback and it will provide acknowledgement of the same to the Shareholder Broker.

(v) The Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the SEBI Buyback Regulations and any further directions Issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, NSE shall display such bids as 'unconfirmed physical bids'. Once Registrar to the Buyback confirmed by the treated as 'confirmed bids'.

(vi) In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialisation,

(vi) In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialisation, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialised is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback.

13.12. The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies Including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident inclains, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt / proxision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the

RBI under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.

13.13. The reporting requirements for non-resident shareholders under RBI, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Seller Member.

METHOD OF SETTLEMENT

Upon finalization of the basis of acceptance as per SEBI Buyback Regulations:

The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary

(ii) The Company will pay funds pertaining to the Buyback to the Company Broker who will transfer the funds to the Clearing Corporation's bank account as per the prescribed schedule. The settlement of fund obligation for Demat Shares shall be affected as per the SEBI Circulars and as prescribed by NSE and Clearing Corporation from time to time. For Demat Shares accepted under the Buyback, such beneficial owners will corporation from the to the For ben't shares accepted under the Buybeck, such berteinal wheels will receive funds pay out in their bank account as provided by the depository system directly to the Clearing Corporation. If such Eligible Shareholder's benk account details are not available or if the funds transfer instruction is rejected by the Reserve Bank of India ("RBI") bank(s), due to any reasons, then the amount payable to the concerned shareholders will be transferred to the settlement account of the Shareholder Broker for onward transfer to such Eligible Shareholders.

(iii) For the Eligible Shareholders holding Equity Shares in physical form, the funds pay-out would be given to their respective Shareholder Broker's settlement accounts for releasing the same to the respective Eligible

(iv) In case of certain shareholders viz., NRIs, non-residents etc. (where there are specific regulatory requirements pertaining to funds payout including those prescribed by the RBI) who do not opt to settle through custodians, the funds payout would be given to their respective Shareholder Broker's settlement accounts for releasing the same to such shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by the NSE and the Clearing Corporation from time to time.

(v) Details in respect of shareholder's entitlement for tender process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation

date, all plocked shares mentioned in the accepted blowline transferred to the cleaning Corporation

(vi) In the case of inter depository, Clearing Corporation will cancel the excess or unaccepted shares in target depository. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted block shares in the demat account of the chambelder. Post expended to the chambel of the chambel the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target Depository on settlement date.

3

(vii) The Demat Shares bought back would be transferred directly to the demat account of the Company opened for the Buyback (the "Company Demat Escrow Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of NSE.

(viii) The Eligible Shareholders of the Demat Shares will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Demat Shares, due to rejection or due to non-acceptance in the Buyback. Further, Eligible Shareholders will have to ensure that they keep the saving account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company.

(ix) Any excess Demat Shares tendered by the Eligible Shareholders would be transferred by the Clearing Corporation directly to the respective Eligible Shareholders' DP Account. Any excess Physical Shares pursuant to proportionate acceptance/rejection will be returned back to the concerned Eligible Shareholders directly by the Registrar to the Buyback. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Physical Shares, in case the Physical Shares accepted by the Company are less than the Physical Shares tendered in the Buyback.

(x) The Shareholder Brokers would issue a contract note to their respective Eligible Shareholders for the Equity Shares accepted under the Buyback. The Company Broker would issue a contract note to the mpany for the Equity Shares accepted under the Buyback

Company for the Equity Shares accepted under the Buyback should consult their respective Shareholder Broker for payment to them of any cost, charges and expenses (including brokerage) that may be levied by the Shareholder Broker upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company and the Manager to the Buyback accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling

(xii) The lien marked against unaccepted Equity Shares will be released, if any, or would be returned by registered post or by ordinary post or counter (in case of physical shares) at the Eligible Shareholders' sole risk. Eligible Shareholders should ensure that their depository account is maintained till all formalities pertaining to the Offer

(xili) The Equity Shares accepted, bought and lying to the credit of the Company Demat Escrow Account will be extinguished in the manner and following the procedure prescribed in the SEBI Buyback Regulations. COMPLIANCE OFFICER

The Company has appointed Yarra Chandra Rao as the compliance officer for the purpose of the Buyback ("Compliance Officer"). Investors may contact the Compliance Officer for any clarification or to address their grievances, if any, during office hours i.e., 10:00 a.m. to 5:00 p.m. on any day except Saturday, Sunday and public holidays, at the following address:

Yarra Chandra Rao-Company Secretary and Compliance Officer Godawari Power & Ispat Limited Corporate Identity Number (CIN): L27106CT1999PLC013755 428/2 Phase I, Industrial Area, Siltara, Raipur-493111, Chhattisgarh Tel. No.: +91 771-4082333; Fax No.: +91 771-4082234, Email ID: ycrao65@gmall.com Website: www.godawaripowerispat.com

INVESTOR SERVICE CENTRE AND REGISTRAR TO THE BUYBACK

In case of any query, the shareholders may also contact Link Intime India Private Limited, the Registrar and Share Transfer Agent of the Company, appointed as the Investor Service Centre for the purposes of the Buyback, on any day except Saturday and Sunday and public holiday between 10:00 a.m. to 5.30 p.m. (IST) at

**Link Intime India Private Limited** CIN: U67190MH1999PTC118368 Address: C-101, 1st Floor, 247 Park, L. B. S. Marg, Vikhroli (West), Mumbai-400 083 LINK Intime Contact Person: Mr. Sumeet Deshpande Contact No.: +91 81081 14949 Email ID: gpil.buyback@linkintime.co.in Investor Grievance Email ID: gpil.buyback@linkintime.co.in

MANAGER TO THE BUYBACK



Mark Corporate Advisors Private Limited CIN: U67190MH2008PTC181996 Address: 404/1, L4, The Summit Business Bay, Sant Janabai Road (Service Lane), Off Western Express Highway, Vile Parle (East), Mumbai-400 057. Contact Person: Mr. Nirai Kothari/Mr. Manish Gaur Telephone No.: +91 22 2612 3208

Email ID: buyback@markcorporateadvisors.com SEBI Regn No.: INM000012128 Website: www.markcorporateadvisors.com

SEBI Reg. No.: INR000004058 Website: www.linkintime.co.in

**DIRECTOR'S RESPONSIBILITY** 

As per Regulation 24(I)(a) of the SEBI Buyback Regulations, the Board accepts full responsibility for all the information contained in this Public Announcement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc., which may be issued in relation to the Bryback, and confirms that the information in such documents contain and will contain true, factual and material information and does not and will not contain any misleading information. This Public Announcement is issued under the authority of the Buyback Committee in terms of the resolution dated March 20, 2023.

For and on behalf of the Board of Directors of Godawari Power & Ispat Limited Sd/-

Sd/-Bajrang Lai Agrawal Managing Director Date ! March 20, 2023 Place: Raipur, Chhattisgarh

G20

Abhishek Agrawal **Executive Director** 

Sd/-Yarra Chandra Rao Company Secretary and Compliance Officer

PRESSM

## FORM NO. NCLT. 3A

ADVERTISEMENT DETAILING PETITION [See Rule 35 of the National Company Law Tribunal Rules, 2016] IN THE MATTER OF COMPOSITE SCHEME OF ARRANGEMENT (MERGER AND DEMERGER)

AMONGST NEUBERG DIAGNOSTICS PRIVATE LIMITED AND

NEUBERG SUPRATECH REFERENCE LABORATORIES PRIVATE LIMITED MAXIVISION LABORATORIES PRIVATE LIMITED

AND ANAND DIAGNOSTIC LABORATORY PRIVATE LIMITED

**NEUBERG ANAND REFERENCE LABORATORY PRIVATE LIMITED** AND

THEIR RESPECTIVE SHAREHOLDERS COMPANY PETITION NO.CP(CAA)/06(GHE)/2023	
NEUBERG DIAGNOSTICS PRIVATE LIMITED (CIN: U85300TN2017PTC114099) A company incorporated under the Companies Act, 2013, having its Registered Office at 46 & 48 Masilamani Road, Balaji Nagar, Royapettah, Chennai TN 600014 IN Represented by Mr. A.Ganesan, Director	(PETITIONER COMPANY 1 / TRANSFEREE COMPANY / RESULTING COMPANY)
NEUBERG SUPRATECH REFERENCE LABORATORIES PRIVATE LIMITED (CIN: U85195TN2013PTC151947) A company incorporated under the Companies Act, 2013, having its Registered Office at Trivitron Sapthagirl Bhawan, 15, IV Street Abhiramapuram Chennai TN 600018 (N Represented by Mr.Sandip Shah, Director	(PETITIONER COMPANY 2 / TRANSFEROR COMPANY 1)
MAXIVISION LABORATORIES PRIVATE LIMITED (CIN: U74900TN2016PTC103853) A company incorporated under the Companies Act, 2013, having its Registered Office at No 15, 4th street, Abhiramapuram, Chennaï, TN - 600018 IN Represented by Ms. Bhavini Shah, Director	(PETITIONER COMPANY 3 / TRANSFEROR COMPANY 2)
ANAND DIAGNOSTIC LABORATORY PRIVATE LIMITED (CIN: U85300TN2022PTC148948) A company incorporated under the Companies Act, 2013, having its Registered Office at No.15, 4th Street, Sapthagiri Bhavan, Abhiramapuram, Chennai, TN - 600004 IN Represented by Mr.Sujay Ramaprasad, Director	( PETITIONER COMPANY 4 / DEMERGED COMPANY 1)
NEUBERG ANAND REFERENCE LABORATORY PRIVATE LIMITED (CIN: U85300TN2022PTC148946) A company incorporated under the Companies Act, 2013, having its Registered Office at No. 15, 4th Street Sapthagiri Bhavan, Abhiramapuram, Chennai TN - 600004 IN Represented by Mr. Sujay Ramaprasad, Director	( PETITIONER COMPANY 5 / DEMERGED COMPANY 2)

(Together called as Petitioner Companies) NOTICE OF PETITION

A petition under Sections 230 to 232 of the Companies Act, 2013, seeking approval of Composite Scheme of Arrangement (Merger and Demerger) amongst Neuberg Diagnostics Private Limited (Transferee / Resulting Company) and 4 others (as stated above) and their respective Shareholders and Creditors was presented jointly by the Petitioner Companies on January 25, 2023, and the said Petition is fixed for hearing before the Hon'ble National Company Law Tribunal, Chennal Bench-II on April 18, 2023. Any person desirous of supporting or opposing the said petition should send to the petitioner's office, a notice of his intention, signed by him or his Advocate/Representative, with his name and address, to reach the petitioner's office not later than two days before the date fixed for the hearing of the petition. Where he seeks to oppose the petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. A copy of the petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Date: 21.03.2023 Place: Chennai

R.Inbaraiu **Counsel for Petitioner Companies** 

## ANNAPURNA FINANCE PRIVATE LIMITED CIN: U65999OR1986PTC015931 Regd Office: At.- 1215/1401, Khandagiri, Bari, Infront of Jayadev Vatika, Khandagiri, Bhubaneswar- 751030, Odisha

Notice seeking 'Expression of Interest' from Asset Reconstruction Companies (ARC) for sale of Financial Assets by Annapurna Finance Private Limited (AFPL)

In terms of Annapuma Finance Private Limited's policy on sale of Stre Financial Assets to ARCs and in line with the regulatory guidelines, AFPI intends to undertake sale of the following loan accounts to ARCs under Swiss Challenge Method as given below. We invite ARCs to indicate Expression of Interest' ("EOI") in acquiring these Financial Assets.

(Amount in Rs. Crores as on December31, 2022)									
	No. of A/c's	Principal O/s as on	Binding Offer on	Starting Price for counter bid with 5%mark-up	Terms of Sale				
Portfolio of Unsecured MFI	1,66,593	Rs:307 47 Cr		Reserve Price: Rs.157.50 crs	Cash & Security Receipts				

The interested parties may note the following in respect of the sale process AFPLshall sell these Stressed Loans under a Swiss Challenge Metho based on existing offers in hand and the said offeror will have the right to match the highest bid. The process to be followed for conducting the sale including the bid submission date, bid parameters and evaluation criteria shall be communicated separately only to the parties who have submitte their EOI within the timelines given in this notice. AFPL reserves the right to sell these assets in whole or in part(s), in one or multiple pools, AFP reserves the right at its sole discretion, without assigning any reasons, to include additional assets to and / or withdraw certain assets or all the assets from the abovementioned pool with due notification to the interested

parties.
• The interested ARCs can conduct due diligence of these assets with immediate effect, after submitting 'Expression of Interest' and executing a Non-Disclosure Agreement (NDA) with AFPL. The 'Expression of Interest shall be submitted to the Company Secretary, Annapurna Finance Private Limited, 1215/1401, Khandagiri Bari, Opposite Jayadev Vatika Khandagiri, Bhubaneswar, 751030 India (E-Mail Id-subrat@ampl.net.in) · Further details of the accounts to be sold will be sent on email or execution of NDA, on the email IDs provided with the Expression of Interes (EOI). Thereafter, the prospective buyers, can undertake the due diligence and necessary information shall be provided by the officials as per the details provided in Schedule I

The Stressed Loans shall be sold on 'As is, Where is' basis and "A

is,What is" basis without any recourse to the AFPL

The submission of a Bid by the Bidder shall be deemed to constitute. unconditional acceptance of all the terms and conditions of this proces document by the Bidder.

The cut-off date for the sale of the abovementioned assets shall be specified separately at the time of final bid submission as part of the sal process.
The interested parties shall indicate their interest by submitting the

Binding Bid latest by 6.00 PM of the 26/03/2023. All costs, expenses, taxes, stamp duties and liabilities incurred by each

Bidder in connection with the Transaction, including (without limitation) connection with Due Diligence, preparation and/or submission of the Bid ncluding fees of its own advisors, if any, shall be borne and paid by such Bidder, whether its Bid is accepted or rejected for any reason and AFPI loes not assume any liability whatsoever in this connection. AFPL reserves the right to terminate the sale/auction process at any point

of time without prescribing any reason thereof, at its own discretion. The cision of AFPL shall be final and binding in this regard. Please note that any sale under this process shall be subject to AFPL'. bid parameters, evaluation criteria and final approval by the Competer

The above stated sale of stressed loans shall be in compliance with Master Direction - Reserve Bank of India (Transfer of Loan Exposures Directions, 2021 dated September 24, 2021, as amended from time to

Name	Email ID	
Ir. Subrata Pradhan (Company Secretary)	subrat@ampl.net.in	- 5
fr. Anoop T P (CRO)	tpanoop@ampl.net.in	

Note: AFPL shall facilitate the officials from the interested partles who have submitted the EOI within the stipulated timelines and signed the NDA to undertake due diligence by providing access to relevant data in respect of the loan accounts. The officials of interested parties are expected to verify at the time of due diligence, the updated position of principal and total dues besides others for any changes that might occur in the interregnum.



Area-II Office, NSIC, New MDBP Building, Okhla Industrial Estate, Delhi-110020 Public Auction/Tender Notice- Disposal of Uncleared/Unclaimed Cargo Through E-Auction

CONCOR shall be organizing auctions of container/goods (as per CBIC extant guidelines for EXIM) at the various terminals of Area-II through e-auction on 31.03.2023 (Friday) on "AS IS WHERE IS AND WHATEVER IT IS BASIS" and "NO COMPLAINT BASIS". WIS MSTC is organizing an e-auction on behalf of CONCOR and for full details with auction terms and incerned whose containers/goods are lying uncleared/unclaimed and falling in the said list ploaded on the website because of any dispute, stay by court/tribunal/others or any such reasor asy accordingly inform the Executive Director of Area-II/CONCOR, as well as Commissioner o ustoms of the concerned locations within 07 (Seven) days of this notice, falling which the good vill be auctioned without any further notice

Ref: CON/A-II/AUIF/Auction/2022-23/06

Executive Director, Area-II

### BRG IRON & STEEL COMPANY PRIVATE LIMITED (IN LIQUIDATION) EARLIER CIN: U27101WB2002PTC095499 NEW CIN: U27101UP2002PTC168863 LIQUIDATOR - CA. KANNAN TIRUVENGADAM (Reg. No. IBBI/IPA-001/IP/P00253/2017-18/10482)

Notice is given to the public in general that the following Asset Lot of BRG IRON & STEEL COMPANY PRIVATE LIMITED (in Liquidation) ("Corporate Debtor") (in liquidation ride order of Hon'ble NCLT dated 03rd March 2020 is proposed to be sold in accordance with clause (c) of regulation 32, sub-regulation (1) of regulation 33 and Schedule I of the nsolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 through -auction platform. The interested applicants may refer to the detailed Sale Process Memorandum available at https://nbid.nesl.co.in/app/login or www.brggroup.ir

April 17th 2023 from 11 A.M. to 5 P.M. Date and time of e-Auction Last Date for Submission of Bid Documents April 04th 2023 Last Date for Submission of Earnest April 14th 2023 Money Deposit

Particulars of the Asset	Reserve Price	Money Deposit		
Asset Lot - Sale of Nickel Ore (Steel Scrap) Lying at Vizag Port	INR 10,19,36,145.70 (Rupees Ten Crore Nineteen Lakhs Thirty Six Thousand One- Hundred Forty Five and Seventy Paisa Only)	tNR 51,00,000,00 (Rupees Fifty one Lakhs only)		

E-Auction will be held for sale of the Asset Lot of the Corporate Debtor on an "AS IS WHERE BASIS", "AS IS WHAT IS BASIS", "WHATEVER THERE IS BASIS" and "NO RECOURSE BASIS" without any representation, warranty or indemnity and will be conducted "online"

This Notice shall be read in conjunction with the Sale Process Memorandum dated March 21st 2023 containing details of the Assets, online E-Auction Bid Form Declaration and Undertaking Form, General Terms and Conditions of the E-Auction which are available on the https://nbid.nesl.co.in/app/login or www.brggroup.in. For further details, please visit https://nbid.nesl.co.in/app/login or www.brggroup.li or send an e-mail to liquidation.brg@gmail.com

\*Disclaimer: The Advertisement purports to ascertain the interest of Bidders and doe not create any kind of binding obligation on the part of the Liquidator. The Liquidator eserves the right to amend and/or annul this invitation including any timelines or the process involved herein, without giving reasons, at any time, and in any respect. Any such amendment in the invitation, including the aforementioned timelines, shall be notified or the website of the Corporate Debtor at www.brggroup.in

Place : Kolkata

CA. KANNAN TIRUVENGADAM Reg. No. IBBI/IPA-001/IP-P00253/2017-18/10482 Liquidator for BRG IRON & STEEL COMPANY PRIVATE LIMITED Address: Netaji Subhas Villa, 18 Karunamoyee Ghat Road Flat 3C, Kolkata - 700082, West Bengal, India E-mail: liquidation.brg@gmail.com AFA valid till 12th December 2023 Date: March 21st 2023

# ASSAM POWER DISTRIBUTION COMPANY LIMITED

REQUEST FOR PROPOSAL RfP Notice No.: CGM (Com & EE)/APDCL/Banking/2022/26 dt. 20-03-2023

APDCL is inviting Request for Proposal for Banking of Power during FY year 2023-24 from the utility/ trader. The detail is available in APDCL g website www.apdcl.org.

Last date for submission is 10-04-2023.

Sd/- Chief General Manager (Com & EE), APDCL Bijulee Bhawan, Paltanbazar, Guwahati - 1

Please pay your energy bill on time and help us to serve you better!

### National Bank for Financing Infrastructure and Development (NaBFID) (An All India Developmental Financial Institution established through an Act of Parliament) REQUEST FOR QUALIFICATION (RFQ) FOR EMPANELMENT OF CONTRACTOR

NaBFID (Institution) invites sealed Bids for empanelment of eligible contractors/ vendors for Interior Designing and Furnishing works for its proposed premises in Mumbai.

Request for Qualification (RFQ) containing detailed requirement, terms and conditions thereof are available on website <a href="www.nabfid.org">www.nabfid.org</a>, www.sidbi.in and https://eprocure.gov.in/epublish/ap Last date of submission of Bid is 4" April, 2023 by 17:00 hrs. Any corrigendum/ addendum/ notification will be published on the above

institution reserves the right to accept or reject any or all Bids at its sole discretion without assigning any reasons wha

7th Floor, SIDBI Building, Swavalemban Bhavan, C-11, G-Block, Bandra-Kurla Complex, Bandra East, Mumbal, Maharashtra - 400051

## **BARWA ADDA EXPRESSWAY LIMITED**

The IL&FS Financial Center, Plot C-22, G Block, Bandra Kurla Complex, Mumbai- 40005 Tel.: +91 022-26533333, Facsimile: +91 022-26523979, E-mail: itnl.projectbids@itnlindia.com, Website: www.itnlindia.com

CIN: U45400MH2013PLC242336 BAEL/ADM/NEW/22-23/Electrification Work/01

March 21, 2023

## **NOTICE INVITING TENDER (NIT)** Barwa Adda Expressway Limited intends to invite tender for "Supply,

Installation, Testing & Commissioning for Lighting works at various ocations within km 398.240 to km 521.120 on Barwa Adda Paragarh Road Project in the States of Jharkhand and West Bengal".

The Bidder may participate as per the given BOQ subject to qualification in eligibility criteria.

Bid documents may be downloaded from the website www.itnlindia.com from March 21, 2023 (11:00 Hrs) to March 25, 2023 (11:00 Hrs). Bid must be submitted on or before March 25, 2023 (18:00 Hrs) to email id: itnl.projectbids@itnlindia.com, via soft copy mode as mentioned in RFP.

All the particulars and amendments related to this NIT can be viewed or the above said website. Interested agencies/firms may submit their bids as per eligibility criteria stated in the tender document. All the bids heavy in size can be submitted via link.

> **Authorized Signators** Barwa Adda Expressway Limited



# **GODAWARI POWER & ISPAT LIMITED**

Corporate Identity Number (CIN): L27106CT1999PLC013756
Registered Office and Works: 428/2, Phase I, Industrial Area, Siltara, Raipur-493 111, Chhattisgarh

Corporate Office: Hira Arcade, Near New Bus Stand, Pandri, Raipur-492 001, Chhattisgarh Tel. No.: +91 771 4082333 | Fax No.: +91 771 4082234 | Email ID: ycrao65@gmail.com | Website: www.godawaripowerispat.com Contact Person: Mr. Yarra Chandra Rao-Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF GODAWARI POWER & ISPAT LIMITED ("COMPANY"/"GPIL") FOR THE BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED

This public announcement ("Public Announcement") is being made in relation to the Buyback (as defined below) of Equity Shares (as defined below) of Equity Shares (as defined below) of Godawari Power & Ispat Limited through the tender offer route, pursuant to Regulation 7(i) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (Including any statutory modification(s), amendment(s) or re-enactments from time to time) ("SEBI Buyback Regulations") along with the requisite disclosures as specified in Schedule II of the SEBI Buyback Regulations read with Schedule I of the SEBI Buyback Regulations.

OFFER FOR BUYBACK UP TO 50,00,000 FULLY PAID-UP EQUITY SHARES HAVING A FACE VALUE OF ₹5 (RUPEE FIVE ONLY) EACH OF THE COMPANY ("EQUITY SHARES") AT A PRICE OF ₹500 (RUPEES FIVE HUNDRED ONLY) PER EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS FROM ALL THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF THE COMPANY THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM.

Certain figures contained in this Public Announcement, including financial information, have been subject to rounding-off adjustments. All decimals have been rounded off to 2 (two) decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row. DETAILS OF THE BUYBACK OFFER AND BUYBACK OFFER PRICE

DETAILS OF THE BUYBACK OFFER AND BUYBACK OFFER PRICE

The Board of Directors of the Godawari Power & Ispat Limited (the "Company") (the Board of Directors hereinafter referred to as the "Board", which expression shall include any Committee constituted and authorized by the Board to exercise its powers) at its meeting held on Saturday, March 18, 2023 ("Board Meeting") have, subject to approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, approved the Buyback of up to 50,00,000 (Fifty Lakhs) fully paid-up equity shares having a face value of ₹5 (Rupees Five Only) each ("Maximum Buyback Shares"), representing up to 3.66% of the total number of Equity Shares in the paid-up equity share capital of the Company as on March 31, 2022 (excluding 45,00,000 equity shares held by Trust in Treasury) at a price of ₹500 (Rupees Five Hundred only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate amount not exceeding ₹250.00 Crores (Rupees Two Hundred Fifty Crores only) ("Buyback Size"), representing 8.14% and 7.67% of the aggregate of the total paid up equity share capital and free reserves of the Company based on the audited standalone and consolidated financial statements of the Company as on March 31, 2022, respectively (being the latest standalone and consolidated audited financial statements available at the Board Meeting) excluding any expenses incurred or to be incurred for the Buyback viz. brokerage, costs, fees, turnover charges, taxes such as Buyback tax, securities transaction tax and goods and services tax (if any), stamp duty, advisors fees, filling fees, printing and dispatch expenses and other incidental and related expenses and charges ("Transaction Costs"), from all the equity shareholders/beneficial owners of the Equity Shares of the Company including promoters and members of the promoter group of the Company. The Buyback is proposed to be undertaken from equity shareholders/ equity snareholders/benerical owners of the Equity Shares of the Company including promoters and members of the promoter group of the Company. The Buyback is proposed to be undertaken from equity shareholders/beneficial owners of the Company as on Friday, March 31, 2023 ("Record Date") (for further details on the Record Date, refer to point no. 12 of this Public Announcement), on a proportionate basis through the Tender Offer route in accordance with the provisions of the Companies Act, 2013, as amended (the "Companies Act") and the relevant rules made thereunder including the Companies (Share Capital and Debentures) Rules, 2014 to the extent applicable, and in compliance with the SEBI (Buy-Back of Securities) Regulations, 2018, as amended (hereinafter referred to as the "SEBI Buyback Regulations").

amended (hereinafter referred to as the "SEBI Buyback Regulations").

The Buyback size represents 8.14% and 7.67% of the aggregate of the total paid-up capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2022, respectively, and is within the statutory limits of 10.00% of the aggregate of the total paid-up capital and free reserves of the Company and the Buyback is through the Board approval route under the Section 68(2)(b) of the Companies Act, 2013 and pursuant to the proviso to Regulation 5(i)(b) of SEBI Buyback Regulations.

The Buyback is pursuant to Article 52 of the Articles of Association of the Company, Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI (LODR) Regulations"), the SEBI Buyback Regulations read with SEBI circulars or notifications, as may be applicable, including any amendment thereof.

The Buyback is further subject to approvals, permissions, sanctions and exemptions, as may be necessary, and subject to such conditions and modifications, if any, from time to time from statutory, regulatory or governmental authorities as required under applicable laws, including but not limited to the Securities and Exchange Board of India and the Stock Exchanges where the Equity Shares of the Company are listed i.e. BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges").

The Buyback size represents 8.14% and 7.67% of the aggregate of the total paid-up capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2022, respectively, and is within the statutory limits of 25.00% of the aggregate of the total paid-up capital and free reserves of the Company, based on the standalone financial statements of the Company, as per the applicable provisions of the Companies Act, and Buyback Regulations and represents 3.66% of the total number of equity shares in the paid-up capital of the Company as per its latest audited financial statements as on March 31, 2022 (excluding 45,00,000 shares held by Trust in Treasury).

The Buyback shall be undertaken on a proportionate basis from the holders of the Equity Shares of the Company as on Record Date ("Eligible Shareholders") through the tender offer route prescribed under Regulation 4(iv) (a) of the SEBI Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, facilitated by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by the Securities and Exchange Board of India ("SEBI") vide the SEBI Circulars.

1.7. In terms of the Buyback Regulations, through Tender Offer Route, the Promoters and members of the Promoter Group and persons in control of the Company have the option to participate in the Buyback. In this regard, Promoters and members of the Promoter Group and persons in control of the Company, vide their letter dated March 18, 2023 have expressed their intention to participate in the Buyback. The extent of their intention of participation in the Buyback have been detailed in point no. 7 of this Public Announcement.

The Buyback will not result in any benefit to the Promoters and members of the Promoter Group, persons in control of the Company or any Director of the Company except to the extent of the Cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of equity shares which will lead to reduction in the equity share capital of the company post Buyback. The Buyback would be subject to the condition of maintaining minimum Public Shareholding requirements as specified in Regulation 38 of SEBI (LODR) Regulations, 2015, as amended. Any change in the Voting Rights of the Promoters and members of the Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company. Participation in the Buyback by eligible Shareholders may trigger tax on distributed income to such shareholders ("Buyback Tax") in India and such tax is to be discharged by the Company as per the procedure laid down in the applicable provisions of the Income Tax Act, 1961 read with applicable rules framed thereunder. The transaction of the Buyback would also be chargeable to securities transaction tax in India. Participation in the Buyback by the Non-Resident eligible shareholders may trigger capital gains tax in the hands of such Shareholders in their country of residence. In due course, the eligible shareholders will receive Letter of Offer, which will contain a more detailed note on taxation. However, in the view of the particularised nature of tax consequences, the eligible shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback. The Buyback will not result in any benefit to the Promoters and members of the Promoter Group, persons

to participating in the Buyback.

1.10. The Board of Directors of the Company may, till one (1) working day prior to the record date i.e., Wednesday, March 29, 2023, Increase the buy-back price and decrease the number of securities proposed to be bought

back, such that there is no change in the aggregate size of the buy-back. 1.11. A copy of this Public Announcement is available on the Company's website i.e., www.godawaripowerispat.com, Manager to the Buyback Offer's website i.e., www.markcorporateadvisors.com and is expected to be made available on the website of the SEBI i.e., www.sebigov.in and on the website of the Stock Exchanges i.e., eindia.com, during the period of the Buyback.

**NECESSITY FOR THE BUYBACK AND DETAILS THEREOF** The Buyback is being undertaken by the Company after taking into account the strategic and operational cash requirements of the Company in the medium term and for returning surplus funds to the shareholders in an effective and efficient manne

After considering several factors and benefits to the shareholders holding Equity Shares of the Company, the Board decided to approve Buyback of up to 50,00,000 (Fifty Lakhs) Equity Shares at a price of ₹500 (Rupees Five Hundred Only) per Equity Share for an aggregate amount not exceeding ₹250,00 Crores (Rupees Two Hundred Fifty Crores Only) excluding the Transaction Costs, for distributing cash to the eligible shareholders. The Buyback is being undertaken, inter-alia, for the following reasons:

The Buyback will help the Company to return surplus cash to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to shareholders;

The Buyback will help the Company to optimise the capital structure;

The Buyback, which is being implemented through the tender offer route as prescribed under the SEBI Buyback Regulations, would involve allocation of number of Equity Shares as per their entitlement or 15% of the number of Equity Shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who get classified as "small shareholder" as per Regulation 2(i)(n) of the SEBI Buyback Regulations; The Buyback may help in improving financial ratios like earing per share, return on capital employed and return

on equity, by reduction in the equity base, thereby leading to long term increase in shareholders' value; and The Buyback gives an option to the shareholders holding Equity Shares of the Company, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback offer or they may choose not to participate and enjoy a resultant increase in their percentage shareholding, post the Buyback offer, without additional investment.

MAXIMUM AMOUNT OF FUNDS REQUIRED FOR THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES AND SOURCES OF FUNDS FROM WHICH BUYBACK WILL BE

The maximum amount required for Buyback will not exceed ₹250.00 Crores (Rupees Two Hundred Fifty Crores

Only) excluding transaction costs.

The Buyback Size represent 8.14% and 7.67% of the aggregate of the total paid-up equity share capital and free reserves of the Company based on the audited standalone and consolidated financial statements of the company as at March 31, 2022, respectively (being the latest standalone and consolidated audited financial statements available at the Board Meeting). The Buyback Size does not exceed 10% of the total paid-up equity capital and free reserves (including securities premium) of the Company as per the audited financial statements of the Company as on March 31, 2022, which is in compliance with Regulation 5(i)(b) of the SEBI Buyback Regulations and Saction 88(2) of the Companies Act, 2013. Regulations and Section 68(2) of the Companies Act. 2013.

The funds for the implementation of the Buyback will be sourced out of free reserves and securities premium of the Company and/or such other source as may be permitted by the Buyback Regulations or the Companies Act.

The Company shall transfer from its free reserves and securities premium, a sum equal to the nominal value of the Equity Shares so bought back to the Capital Redemption Reserve Account, and details of such transfer shall be disclosed in its subsequent audited financial statements.

The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback. Transaction Costs do not form part of the Buyback Size and will be appropriated out of the free reserves of the

BUYBACK PRICE AND THE BASIS OF ARRIVING AT BUYBACK OFFER PRICE

The Equity Shares of the Company are proposed to be bought back at a price of ₹500 (Rupees Five Hundred only) per Equity Share. The Buyback Price has been arrived at, after considering various factors including, but not limited to the trends in the volume weighted average prices and the closing price of the Equity Shares on the Stock Exchanges where the Equity Shares are listed, the net worth of the Company, impact on other financial parameters and the possible impact of Buyback on the earnings per Equity Share 4.2. The Buyback Offer Price represents:

Premium of 32.31% and 32.69% over the volume weighted average market price of the Equity Shares on NSE and BSE, respectively, during the three months preceding Wednesday, March 15, 2023, being the date of intimation to the Stock Exchanges for the Board Meeting to consider the proposal of the Buyback ("Intimation Date").

Premium of 36.00% and 36.16% over the volume weighted average market price of the Equity Shares on NSE and BSE, respectively, for two weeks preceding the Intimation Date. Premium of 39.10% and 39.12% over the closing price of the Equity Shares on NSE and BSE, respectively, as on Tuesday, March 14, 2023, being the day preceding the Intimation Date.

Premium of 33.87% and 33.82% over the closing price of the Equity Shares on NSE and BSE, respectively, as on Wednesday, March 15, 2023, being the day of Intimation Date.

Premium of 29.10% and 28.77% over the closing price of the Equity Shares on NSE and BSE, respectively, as on 1 (one) day prior to the Board Meeting I.e., Friday, March 17, 2023, as there was a trading holiday on the day of Board Meeting for Buyback.

As required under Section 68(2)(d) of the Companies Act, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid-up capital and free reserves.

MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to buy-back up to 50,00,000 (Fifty Lakhs) Equity Shares representing 3.66% of the total number of Equity Shares in the paid-up equity capital of the Company as per the latest audited standalone financial statement as on March 31, 2022.

DETAILS OF PROMOTERS, MEMBERS OF THE PROMOTER GROUP, PERSONS IN CONTROL AND DIRECTORS OF PROMOTERS AND MEMBERS OF THE PROMOTER GROUP SHAREHOLDING AND

6.1. The aggregate shareholding of the (i) promoters and members of the promoter group ("Promoter and Promoter Group") and persons in control; (ii) Directors of the companies which are part of Promoter and promoter Group of GPIL and (iii) Directors and Key Managerial Personnel of the Company as on the date of the rd Meeting i.e., Saturday, March 18, 2023.

Aggregate Shareholding of the Promoters and members of the Promoter Group and persons who are in control of the Company as on the date of Board Meeting i.e., Saturday, March 18, 2023.

Sr. No.	Name of the Shareholders	Number of Equity Shares held	% of paid-up equity share capital as on the date of the Board Meeting i.e., March 18, 2023
Pron	noters		
1)	Bajranglal Agrawal	29,10,592	2.07%
2)	Dinesh Agrawal	75,45,388	5.35%
3)	N P Agrawal	23,79,796	1.69%
4)	Hanuman Prasad Agrawal	8,25,864	0.59%
Mem	bers of Promoter Group		
5)	Sarita Devi Agrawal	14,41,016	1.02%
6)	Kumar Agrawal	65,40,300	4,64%
7)	Reena Agrawal	40,04,000	2.84%
8)	Madhu Agrawal	42,00,000	2.98%
9)	Abhishek Agrawal	46,78,900	3.32%
10)	Kanika Agrawal	28,64,400	2.03%
11)	Siddharth Agrawal	47,14,000	3.34%
12)	Vinay Agrawal	80,96,000	5.74%
13)	Pranay Agrawal	27,33,832	1,94%
14)	Prakhar Agrawal	26,76,000	1.90%
15)	Pratap Agrawal	3,84,000	0.27%
16)	Prakash Agrawal	3,84,000	0.27%
17)	Bajrang Lal Agrawal HUF	1,09,55,728	7.77%
18)	Narayan Prasad Agrawal HUF	19,00,000	1.35%
19)	Hanuman Prasad Agrawal HUF	2,00,000	0.14%
20)	Dinesh Agrawal HUF	33,56,236	2.38%
21)	Suresh Kumar Agrawal HUF	31,12,684	2.21%
22)	Hira Infra-Tek Limited	71,62,608	5.08%
23)	Hira Cement Limited	8,58,068	0.61%
24)	Hira Ferro Alloys Limited	48,00,000	3.41%
25)	Alok Ferro Alloys Ltd	19,20,000	1.36%
26)	Bajranglal Agrawal Trustee GPIL Beneficiary Trust*	45,00,000	3.19%
Total		9,51,43,412	67.50%

\* Refers to the Treasury Shares and are deducted from the paid-up equity share capital. Aggregate Shareholding in GPIL of the Directors of companies which are forming part of Promoter/
Promoter Group as on the date of Board Meeting i.e., Saturday, March 18, 2023.

Sr. No.	Name of the Shareholder	Designation	No. of Equity Shares held	% Shareholding
1)	N P Agrawal	Managing Director of Hira Ferro Alloys Ltd.	23,79,796	1.69%
2)	Vinay Agrawal	Whole Time Director of Alok Ferro Alloys Ltd.	80,96,000	5.74%
3)	Yarra Chandra Rao	Director of Hira Ferro Alloys Limited and Alok Ferro Alloys Ltd.	1,200	Negligible
4)	Bhavna Govindbhai Desai	Director of Hira Ferro Alloys Limited and Alok Ferro Alloys Ltd.	5,45,500	0.387%
5)	Siddharth Agrawal	Director of Hira Infra-Tek Limited	47,14,000	3,34%

Aggregate Shareholding of the directors of the Company ("Directors") and Key Managerial ("KMPs") of the Company as on the date of Board Meeting i.e., Saturday, March 18, 2023

Sr. No.	Name of the KMP's / Directors	Designation	Number of Equity Shares held	% of paid-up equity share capital as on the date of the Board Meeting i.e., Saturday, March 18, 2023
1)	Bajranglal Agrawal	Managing Director	29,10,592	2.07%
2)	Dinesh Agrawal	Wholetime Director	75,45,388	5.35%
3)	Abhishek Agrawal	Wholetime Director	46,78,900	3.32%
4)	Siddharth Agrawal	Wholetime Director	47,14,000	3,34%
5)	Bhavna Govindbhai Desai	Independent Director	5,45,500	0.387%
6)	Yarra Chandra Rao	Company Secretary	1,200	Negligible
	TOTAL		2.03.95.580	14.47%

Aggregate number of Equity Shares purchased or sold by the Promoters and members of the Promoter Group, persons in control, Directors of Companies which are forming part of the Promoter/Promoter Group of GPIL and Directors and KMPs of the Company during a period of six months preceding the date of the Board Meeting i.e.,

Aggregate number of shares purchased or sold by the Promoter and members of the Promoter Group and persons who are in control of the Company:

Sr. No.	Name of the Shareholder	No of shares acquired / (Sold)	Nature of Transaction	Maximum Price (₹)	Date of Maximum Price	Minimum Price (₹)	Date of Minimum Price
1)	Bajranglal Agrawal	(40,15,000)	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
2)	Dinesh Agrawal	(7,68,000)	Inter-se Transfer (Gift) on March 04, 2023	N.A.	N.A.	N.A.	N.A.
3)	N P Agrawal	(6,97,588)	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
4)	Hanuman Prasad Agrawal	(41,94,136)	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
5)	Sarita Devi Agrawal	(46,61,900)	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
6)	Kumar Agrawal	6,97,588	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
7)	Abhishek Agrawal	43,38,900	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
8)	Siddharth Agrawal	43,38,000	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
9)	Vinay Agrawal	41,94,136	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
10)	Pratap Agrawal	3,84,000	Inter-se Transfer (Gift) on March 04, 2023	N.A.	N.A.	N.A.	N.A.
11)	Prakash Agrawal	3,84,000	Inter-se Transfer (Gift) on March 04, 2023	N.A.	N.A.	N.A.	N.A.

N.A. - Not Applicable.

(ii) Aggregate number of shares of GPIL purchased or sold by the Directors of companies, which are part of

Sr. No.	Name of the Shareholder	No of shares acquired / (Sold)	Nature of Transaction	Maximum Price (₹)	Date of Maximum Price	Minimum Price (₹)	Date of Minimum Price
1)	Bhavna Govindbhai Desai, Independent Director of Hira Ferro Alloys Ltd and Alok Ferro Alloys Ltd.	(1,38,500)	Sale	359.82	February 17, 2023	300.92	November 29, 2022
2)	N P Agrawal, Managing Director of Hira Ferro Alloys Ltd.	(6,97,588)	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
3)	Vinay Agrawal, Whole Time Director of Alok Ferro Alloys Ltd.	41,94,136	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
4)	Siddharth Agrawal, Director of Hira Infra-Tek Ltd.	43,38,000	Inter-se Transfer (Gift) on December 30, 2022	N.A.	NA.	N.A.	N.A.

(iii) Aggregate number of shares purchased or sold by the Directors and Key Managerial Personnel

Sr. No.	Name of the Shareholder	No of shares acquired / (Sold)	Nature of Transaction	Maximum Price	Date of Maximum Price	Minimum Price	Date of Minimum Price
	Outron Lat Assessed		Inter-se Transfer (Gift)	(₹) N.A.		(₹)	
1)	Bajrang Lal Agrawal	(40,15,000)	on December 30, 2022	N.A.	N.A.	N.A.	N.A.
2)	Dinesh Agrawal	(7,68,000)	Inter-se Transfer (Gift) on March 04, 2023	N.A.	N.A.	N.A.	N.A.
3)	Abhishek Agrawal	43,38,900	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
4)	Siddharth Agrawal	43,38,000	Inter-se Transfer (Gift) on December 30, 2022	N.A.	N.A.	N.A.	N.A.
5)	Bhavna Govindbhai Desai	(1,38,500)	Sale	359.82	February 17, 2023	300.92	November 29, 2022

N.A. - Not Applicable INTENTION OF THE PROMOTERS, MEMBERS OF THE PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO TENDER THEIR EQUITY SHARES IN THE BUYBACK-

7.1. In terms of the SEBI Buyback Regulations, under the tender offer route, the promoters, members of the promoter group and persons in control of the Company have the option to participate in the Buyback. In this regard, the following promoters, members of the promoter group and persons in control of the Company have expressed their intention of participating in the Buyback vide their letter dated March 18, 2023 and may tender. up to a maximum of 2,09,80,853 Equity Shares or such lower number of Equity Shares in accordance with the provisions of Buy-back Regulations or permitted under applicable law.

Sr. No.	Name of the Promoter/Promoter Group	Maximum number of Equity Shares which may be offered
1)	Bajranglal Agrawal	7,27,648
2)	Dinesh Agrawal	18,86,347
3)	N P Agrawal	5,94,949
4)	Hanuman Prasad Agrawal	2,06,466
5)	Sarita Devi Agrawal	3,60,254
6)	Kumar Agrawal	16,35,075
7)	Reena Agrawal	10,01,000
8)	Madhu Agrawal	10,50,000
9)	Abhishek Agrawal	11,69,725
10)	Kanika Agrawal	7,16,100
11)	Siddharth Agrawal	11,78,500
12)	Vinay Agrawal	20,24,000
13)	Pranay Agrawal	6,83,458
14)	Prakhar Agrawal	6,69,000
15)	Pratap Agrawal	96,000
16)	Prakash Agrawal	96,000
17)	Bajrang Lal Agrawal HUF	27,38,932
18)	Narayan Prasad Agrawal HUF	4,75,000
19)	Hanuman Prasad Agrawal HUF	50,000
20)	Dinesh Agrawal HUF	8,39,059
21)	Suresh Kumar Agrawal HUF	7,78,171
22)	Hira Infra-Tek Limited	17,90,652
23)	Hira Cement Limited	2,14,517
	TOTAL	2,09,80,853

7.2. The details of the date and price of acquisition of the Equity Shares that the promoters/members of the promote group intend to tender in the Buyback are set forth bel

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Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	March 31, 2004	50,000	10	Acquisition	10	5,00,000	50,000
2)	July 16, 2004	25,000	10	Acquisition	10	2,50,000	75,000
3)	October 27, 2004	1,49,500	10	Acquisition	20	29,90,000	2,24,500
4)	March 22, 2005	8,98,000	10	Bonus	NIL	NIL	11,22,500
5)	March 30, 2011	6,08,898	10	Merger*	NIL	NIL	17,31,398
6)	October 26, 2021	17,31,398	5	Sub-Division ^	NIL	NIL	34,62,796
7)	October 30, 2021	34,62,796	5	Bonus	NIL	NIL	69,25,592
8)	December 30, 2022	40,15,000	5	Sale (Inter-se Transfer as Gift)	NIL	NIL	29,10,592

### (ii) Dinesh Agrawal

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	September 21, 1999	100	10	Subscriber	10	1,000	100
2)	March 31, 2004	35,000	10	Acquisition	10	3,50,000	35,100
3)	October 27, 2004	1,00,000	10	Acquisition	20	20,00,000	1,35,100
4)	March 22, 2005	5,40,400	10	Bonus	NIL	NIL	6,75,500
5)	May 13, 2006	95,000	10	Transmission	NIL	NIL	7,70,500
6)	March 30, 2011	10,75,847	10	Merger*	NIL	NIL	18,46,347
7)	October 26, 2021	18,46,347	5	Sub-Division *	NIL	NIL	36,92,694
8)	October 30, 2021	36,92,694	5	Bonus	NIL	NIL	73,85,388
9)	August 22, 2022	9,28,000	5	Transmission	NIL	NIL	83,13,388
10)	March 04, 2023	7,68,000	5	Sale (Inter-se Transfer as Gift)	NIL	NIL	75,45,388

## (iii) N P Agrawal

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	March 31, 2004	49,500	10	Acquisition	10	4,95,000	49,500
2)	October 27, 2004	1,00,000	10	Acquisition	20	20,00,000	1,49,500
3)	March 22, 2005	5,98,000	10	Bonus	NIL	NIL	7,47,500
4)	March 30, 2011	5,085	10	Merger*	NIL	NIL	7,52,585
5)	January 05, 2012	7,000	10	Acquisition (Open Market)	77.41	5,41,881	7,59,585
6)	February 10, 2012	9,761	10	Acquisition (Open Market)	109.53	10,69,136	7,69,346
7)	October 26, 2021	7,69,346	5	Sub-Division ^	NIL	NIL	15,38,692
8)	October 30, 2021	15,38,692	5	Bonus	NIL	NIL	30,77,384
9)	December 30,2022	6,97,588	5	Sale (Inter-se Transfer as Gift)	NIL	NIL	23,79,796

## (iv) Hanuman Prasad Agrawal

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Equity Shares
1)	March 31, 2004	1,00,000	10	Acquisition	10	10,00,000	1,00,000
2)	October 27, 2004	1,51,000	10	Acquisition	20	30,20,000	2,51,000
3)	March 22, 2005	10,04,000	10	Bonus	NIL	NIL	12,55,000
4)	October 26, 2021	12,55,000	5	Sub-Division ^	NIL	NIL	25,10,000
5)	October 30, 2021	25,10,000	5	Bonus	NIL	NIL	50,20,000
6)	December 30, 2022	41,94,136	5	Sale (Inter-se Transfer as Gift)	NIL	NIL	8,25,864

## (v) Sarita Devi Agrawal

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	September 21, 1999	100	10	Subscriber	10	1,000	100
2)	March 31, 2004	50,000	10	Acquisition	10	5,00,000	50,100
3)	October 27, 2004	1,03,000	10	Acquisition	20	20,60,000	1,53,100
4)	March 22, 2005	6,12,400	10	Bonus	NIL	NIL	7,65,500
5)	March 30, 2011	5,60,229	10	Merger*	NIL	NIL	13,25,729
6)	October 16, 2015	2,00,000		Acquisition (Inter-se Transfer)	77.50	1,55,00,000	15,25,729
7)	October 26, 2021	15,25,729	5	Sub-Division *	NIL	NIL	30,51,458
8)	October 30, 2021	30,51,458	5	Bonus	NIL	NIL	61,02,916
9)	December 30, 2022	46,61,900	5	Sale (Inter-se Transfer as Gift)	NIL	NIL	14,41,016

## (vi) Kumar Agrawal

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	March 31, 2004	1,50,500	10	Acquisition	10	15,05,000	1,50,500
2)	October 27, 2004	50,000	10	Acquisition	20	10,00,000	2,00,500
3)	March 22, 2005	8,02,000	10	Bonus	NIL	NIL	10,02,500
4)	September 01, 2005	21,000	10	Sale	70	14,70,000	9,81,500
5)	March 30, 2011	56,898	10	Merger*	NIL	NIL	10,38,398
6)	March 29, 2017	14,22,280		Acquisition (Inter-se Transfer)	NIL	NIL	24,60,678
7)	July 01, 2021	10,00,000	10	Sale (Inter-se Transfer as Gift)	NIL	NIL	14,60,678
8)	October 26, 2021	14,60,678	5	Sub-Division *	NIL	NIL	29,21,356
9)	October 30, 2021	29,21,356	5	Bonus	NIL	NIL	58,42,712
10)	December 30, 2022	6,97,588	.5	Acquisition (Inter-se Transfer as Gift)	NIL	NIL	65,40,300

## (vii) Reena Agrawal No of Face

Sr. No.	Date of Transaction	Equity Shares	Value (₹)	Nature of Transaction	Acquisition Price	Transaction Value (₹)	Equity Shares
1)	March 31, 2004	1,01,000	10	Acquisition	10	10,10,000	1,01,000
2)	October 27, 2004	1,04,750	10	Acquisition	20	20,95,000	2,05,750
3)	March 22, 2005	8,23,000	10	Bonus	NIL	NIL	10,28,750
4)	March 29, 2017	9,27,750	10	Sale (Inter-se Transfer)	102.60	95,187,150	1,01,000
5)	July 01, 2021	9,00,000	10	Acquisition (Inter-se Transfer as Gift)	NIL	NIL	10,01,000
6)	October 26, 2021	10,01,000	5	Sub-Division *	NIL	NIL	20,02,000
7)	October 30, 2021	20,02,000	5	Bonus	NIL	NIL	40,04,000

## (viii) Madhu Agrawal

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	March 31, 2004	50,000	10	Acquisition	10	5,00,000	50,000
2)	October 27, 2004	1,38,000	10	Acquisition	20	27,60,000	1,88,000
3)	March 22, 2005	7,52,000	10	Bonus	NIL	NIL	9,40,000
4)	March 29, 2017	8,90,000	10	Sale (Inter-se Transfer)	102.60	9,13,14,000	50,000
5)	July 07, 2021	10,00,000	10	Acquisition (Inter-se Transfer as Gift)	NIL	NIL	10,50,000
6)	October 26, 2021	10,50,000	5	Sub-Division *	NIL	NIL	21,00,000
7)	October 30, 2021	21,00,000	5	Bonus	NIL	NIL	42,00,000



ix)	Abhishek Agraw				1 townst	1	
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumula Equit Share
1)	March 31, 2004 July 16, 2004	1,00,000 45,000	10	Acquisition Acquisition	10	10,00,000 4,50,000	1,00,
3) 4)	March 22, 2005 September 01, 2005	5,80,000 60,000	10	Bonus Sale	NIL 70	NIL 42,00,000	7,25,0 6,65,0
5) 6)	March 30, 2011 March 30, 2017	1,52,466 7,32,466	10	Merger* Sale (Inter-se Transfer)	NIL 103	NIL 7,54,43,998	8,17, 85,
7)	October 26, 2021 October 30, 2021	85,000 1,70,000	5	Sub-Division * Bonus	NIL NIL	NIL NIL	1,70, 3,40,
9)	December 30, 2022	43,38,900	5	Acquisition (Inter-se Transfer as Gift)	NIL	NIL	46,78,
Sr.	Kanika Agrawal  Date of	No. of	Face Value	Nature of Transaction	Issue/ Acquisition	Transaction	Cumula
No.	Transaction September 21, 1999	Equity Shares	(₹)	Subscriber	Price 10	Value (₹)	Share
2)	March 31, 2004 March 22, 2005	1,51,000	10	Acquisition Bonus	10 NIL	15,10,000 NIL	1,51, 7.55,
4)	September 01, 2005 March 30, 2011	35,000 76,271	10	Sale Merger*	70 NIL	24,50,000 NIL	7,20,
6)	March 29, 2017	6,80,671	10	Sale (Inter-se Transfer) Acquisition (Inter-se	102.60	6,98,36,845	1,16,
7)	July 01, 2021 October 26, 2021	6,00,000 7,16,100	10	Transfer as Gift) Sub-Division ^	NIL NIL	NIL NIL	7,16,
9) (xi)	October 30, 2021 Siddharth Agraw	14,32,200 al	5	Bonus	NIL	NIL	28,64,
Sr. No.	Date of Transaction	No. of Equity	Face Value	Nature of Transaction	Issue/ Acquisition	Transaction Value (₹)	Cumula
1)	March 31, 2004	<b>Shares</b> 49,000	(₹) 10	Acquisition	Price 10	4,90,000	Share 49,
2) 3)	July 16, 2004 March 22, 2005	45,000 3,76,000	10	Acquisition Bonus	10 NIL	4,50,000 NIL	94, 4,70,
4) 5)	March 30, 2011 March 30, 2017	1,27,119 5,03,119	10	Merger* Sale (Inter-se Transfer)	NIL 103	NIL 5,18,21,257	5,97, 94,
6) 7)	October 26, 2021 October 30, 2021	94,000 1,88,000	5	Sub-Division * Bonus	NIL NIL	NIL NIL	1,88, 3,76,
8)	December 30, 2022	43,38,000	5	Acquisition (Inter-se Transfer as Gift)	NIL	NIL	47,14,
xii) Sr.	Date of	No. of	Face	Nature 47	Issue/	Transaction	Cumula
No.	Transaction March 31, 2004	Shares 1,00,000	Value (₹)	Nature of Transaction Acquisition	Acquisition Price	Value (₹)	Share 1,00,
2)	March 22, 2005	4,00,000	10	Bonus Acquisition (Inter-se	NIL	NIL	5,00,
4)	March 29, 2017 July 01, 2021	9,00,000	10	Transfer) Disposal (Inter-se	102 NIL	14,02,97,532 NIL	18,75,
5)	October 26, 2021	9,75,466	5	Transfer as Gift) Sub-Division ^	NIL	NIL	19,50,
7)	October 30, 2021 December 30, 2022	19,50,932 41,94,136	5	Acquisition (Inter-se Transfer as Gift)	NIL NIL	NIL NIL	39,01, 80,96,
(xiii)	Pranay Agrawai			Transier as Only			
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumula Equit Share
1)	March 31, 2004 March 22, 2005	50,000	10	Acquisition Bonus	10 NIL	5,00,000 NIL	50,
3)	January 05, 2018	2,96,958	10	Transmission Disposal (Inter-se	NIL	NIL	5,46,
4)	July 01, 2021 October 26, 2021	3,00,000 2,46,958	10	Transfer as Gift) Sub-Division ^	NIL NIL	NIL NIL	2,46, 4,93,
6) 7)	October 30, 2021 June 14, 2022	4,93,916 12,50,000	5	Bonus Transmission	NIL	NIL NIL	9,87, 22,37,
8) (xiv)	August 22, 2022 Prakhar Agrawal	4,96,000	5	Transmission	NIL	NIL	27,33,
Sr. No.	Date of Transaction	No. of Equity	Face Value	Nature of Transaction	Issue/ Acquisition	Transaction Value (₹)	Cumula
1)	March 31, 2004	Shares 46,500	10	Acquisition	Price 10	4,65,000	Share 46,
2) 3)	March 22, 2005 January 05, 2018	1,86,000 3,00,000	10	Bonus Transmission	NIL NIL	NIL NIL	2,32, 5,32,
4)	July 01, 2021 October 26, 2021	3,00,000	10	Disposal (Inter-se Transfer as Gift) Sub-Division ^	NIL NIL	NIL NIL	2,32, 4,65,
6)	October 30, 2021 June 14, 2022	4,65,000 12,50,000	5	Bonus Transmission	NIL NIL	NIL NIL	9,30,
8) (xv)	August 22, 2022 Pratap Agrawal	4,96,000	5	Transmission	NIL	NIL	26,76,
Sr.	Date of	No. of Equity	Face Value	Nature of Transaction	Issue/ Acquisition	Transaction	Cumula
No.	Transaction March 04, 2023	Shares 3,84,000	(₹)	Acquisition (Inter-se	Price	Value (₹)	Share 3,84,
xvi)	Prakash Agrawa	0.00	41	Transfer as Gift)			265
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumula Equit Share
1)	March 04, 2023	3,84,000	10	Acquisition (Inter-se Transfer as Gift)	NIL	NIL	3,84,
xvii)	Bajrang Lal Agra		Face		travet		Complete
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Acquisition Price	Transaction Value (₹)	Equity Share
1)	March 31, 2004 July 16, 2004	1,04,000 60,000	10	Acquisition	10 10	10,40,000 6,00,000	1,04,
3) 4)	October 27, 2004 March 22, 2005	50,000 8,56,000	10	Bonus	20 NIL	10,00,000 NIL	2,14,
5) 6)	March 30, 2011 March 21, 2017	1,13,347 3,20,000	10	Acquisition	NIL 125	NIL 4,00,00,000	11,83, 15,03,
7)	March 30, 2017 October 26, 2021	12,35,585 27,38,932	10	Transfer)	103 NIL	12,72,65,255 NIL	27,38, 54,77,
9)	October 30, 2021	54,77,864	5		NIL	NIL	1,09,55,
Sr.	Narayan Prasad	No. of	Face Value	Nature of	Issue/	Transaction	Cumulat
No.	Transaction March 31, 2004	Shares 50,000	Value (₹)	Transaction	Acquisition Price	Value (₹) 5,00,000	Share:
2)	October 27, 2004 March 22, 2005	45,000 3,80,000	10	Acquisition	20 NIL	9,00,000 NIL	95,
4)	October 26, 2021 October 30, 2021	4,75,000 9,50,000	5	Sub-Division ^	NIL NIL	NIL NIL	9,50,
(xix)	Hanuman Prasac	l Agrawal (l	(UF)			1116	
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulat Equity Share
1)	March 27, 2020 March 28, 2020	14 24,100	10	2.2.4.7.7.7.7	89.07 97.97	1247 23,61,000	24,
3)	March 30, 2020 March 31, 2020	18,000 7,886	10	Acquisition	100.81 103.67	18,14,658.57 8,17,574	42, 50,
5)	October 26, 2021 October 30, 2021	50,000 1,00,000	5	Sub-Division ^	NIL NIL	NIL NIL	1,00,
(xx)	Dinesh Agrawal	(HUF)			hand 1		
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Acquisition Price	Transaction Value (₹)	Cumulat Equity Share
1)	March 31, 2004 March 22, 2005	30,000	10		10 NIL	3,00,000 NIL	30,
3)	March 30, 2017	6,89,059	10	Acquisition (Inter se	103	7,09,73,077	8,39,
4) 5)	October 26, 2021 October 30, 2021	8,39,059 16,78,118	5	Sub-Division *	NIL NIL	NIL NIL	16,78, 33,56,
(xxi)	Suresh Kumar A	grawal (HUI	5)				
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Acquisition Price	Transaction Value (₹)	Cumulat Equity Share:
			100				-

2) March 22, 2005

March 29, 2017

4) October 26, 2021

5) October 30, 2021 15,56,342

3)

10 Acquisition (Inter-se Transfer)

5 Sub-Division A

10 Bonus

5 Borus

78,000

6.80.671

7,78,171

6.98.36.845

NIL

NIL

NIL

97,500

7.78.171

15,56,342

31.12.684

NIL

NIL

NIL

102.60

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	March 31, 2009	5,50,560	10	Creeping Acquisition through Open market	47.32	2,60,50,561	5,50,560
2)	March 31, 2010	2,40,092	10	Creeping Acquisition through Open market	96.60	2,31,93,638	7,90,652
3)	July 07, 2012	10,00,000	10	Acquisition (Conversion of warrant into equity)	130	13,00,00,000	17,90,652
4)	October 26, 2021	17,90,652	5	Sub-Division A	NIL	NIL	35,81,304

(xxiii	Hira Cement Lim	ited					
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	March 30, 2011	4,14,517	10	Merger*	NIL	NIL	4,14,517
2)	October 16, 2015	2,00,000	10	Sale (Inter Se Transfer)	77.50	1,55,00,000	2,14,517
3)	October 26, 2021	2,14,517	5	Sub-Division *	NIL	NIL	4,29,034
4)	October 30, 2021	4.29.034	5	Bonus	NIL	NIL	8.58.068

NIL

NIL 71,62,608

^ Sub division of 1 (One) equity share of Rs. 10 each into 2 (Two) equity share of Rs. 5 each

5) October 30, 2021 35,81,304 5 Bonus

\* Equity shares allotted pursuant to the Scheme of Arrangement under section 391 to 394 and other applicable provisions of the Companies Act, 1956 between Hira Industries Limited, R.R. Ispat Limited with Godewar Power & Ispat Limited and their respective shareholders as sanctioned by the Hon'ble High Court of Judicature at Bilaspur vide Order dated March 09 2011. NO DEFAULTS

The Company confirms that there are no defaults subsisting in the repayment of deposits, interest payment thereon, redemption of debentures or payment of interest thereon or redemption of preference shares or payment of dividend due to any shareholder, or repayment of any term loans or interest payable thereon to any financial institution or banking company.

CONFIRMATION BY THE BOARD OF DIRECTORS OF THE COMPANY

As required by clause (x) of Schedule I in accordance with Regulation 5(iv)(b) of the SEBI Buyback Regulations, the Board hereby confirms that it has made a full enquiry into the affairs and prospects of the Company and after taking into account the financial position of the Company including the projections and also considering all contingent liabilities, has formed an opinion that:

That immediately following the date of the Board Meeting i.e., March 18, 2023 there will be no grounds on which the Company can be found unable to pay its debts;

9.2. That as regards the Company's prospects for the year immediately following the date of the Board Meeting, and having regard to the Board's intention with respect to the management of the Company's business during that year and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting;
9.3. In forming the aforesaid opinion, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act and the insolvency and Bankruptcy Code, 2016.

CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS AND THE COMPANIES ACT

10.1. All the equity shares for Buyback are fully paid-up;

10.2. The Company shall not issue and allot any Equity Shares or other specified securities including by way of bonus or convert any outstanding employee stock options/outstanding instruments into Equity Shares from the date of the Board Meeting, till the date of payment of consideration to shareholders who have accepted the Buyback; 10.3. The Company shall not raise further capital for a period of one year from the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback except in discharge of subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into Equity Shares;

10.4. The Company has not undertaken a Buyback of any of its securities during the period of one year immediately preceding the date of the Board Meeting;

10.5. The Company shall not Buyback locked-in Equity Shares and non-transferable Equity Shares till the pendency of the lock-in or till the Equity Shares become transferable;

10.6. The Company shall not Buyback its shares from any person through negotiated deal whether on or off the stock exchanges or through spot transactions or through any private arrangement in the implementation of the Buyback; 10.7. The Buyback Size i.e., ₹250.00 Crores (Rupees Two Hundred Fifty Crores only) does not exceed 10% of the aggregate of the fully paid-up Equity Share Capital and Free Reserves of the Company as per latest standalone and consolidated audited financial statements of the Company for the financial year ended March 31, 2022;

10.8. The Company is in compliance with the provisions of Sections 92, 123, 127 and 129 of the Act; 10.9. The Company shall not withdraw the Buyback after the Public Announcement of the Buyback is made:

10.10. The Company shall not make any offer of Buyback within a period of one year reckoned from the expiry of the Buyback Period i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback;

10.11. There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Act;

10.12. As required under Section 68(2)(d) of the Act and the SEBI Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the pald-up Equity Share Capital and Free Reserves after the Buyback, on the basis of standalone and consolidated financial statements of the Company as on March 31, 2022:

10.13. There are no defaults subsisting in the repayment of deposits accepted either before or after the commencement of the Act, interest payment thereon, redemption of debentures or interest thereon or redemption of preference shares or payment of dividend to any shareholder, or repayment of any term loan or interest payable thereon to any financial institution or banking compa

10.14. The Company shall not directly or indirectly facilitate the Buyback: (a) through any subsidiary company including its own subsidiary companies, if any; or

(b) through any investment company or group of investment companies

10.15. The Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the SEBI Buyback Regulations and the Act within 7 (seven) days of the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback:

10.16. The consideration for the Buyback shall be paid only by way of cash;

10.17. That the maximum number of shares proposed to be purchased under the Buyback shall not exceed 25% of the total number of fully paid-up Equity Shares in the paid-up Equity Share Capital of the Company as per the latest audited standalone balance sheet of the Company as on March 31, 2022;

10.18. The Company shall not allow buy back of its shares unless the consequent reduction of its share capital is affected; 10.19. The Company shall not utilise any funds borrowed from banks and financial institutions in fulfilling its obligation under the Buyback; 10.20. The Company shall not buy-back its shares or other specified securities so as to delist its shares or other specified securities from the stock exchange as per Regulation 4(v) of SEBI Buyback Regulations;

10.21. As per Regulation 24(i)(e) of the SEBI Buyback Regulations, the promoters and members of the promoter group, and their associates be advised that they shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchanges or off market transactions (including inter-se transfer of Equity Shares among the promoters and members of the promoter group) from the date of this resolution till the stock of the Published of the Publi

10.22. The statements contained in all the relevant documents in relation to the Buyback shall be true, material and factual and shall not contain any mis- statements or misleading information;

10.23. The Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as prescribed under the Act and/or the SEBI Buyback Regulations and any other applicable laws; 10.24. The Company shall transfer from its free reserves or securities premium account, a sum equal to the nominal

value of the Equity Shares bought back through the Buyback to the Capital Redemotion Reserve account 10.25. As per Regulation 5(i)(c) and Schedule (xii) of the SEBI Buyback Regulations, the company has obtained prior approval from its lenders i.e., Axis Bank Limited, IDBI Bank Limited, ICICI Bank Limited, State Bank of India and Kotak Mahindra Bank Limited confirming that there is no breach of any covenants.

REPORT BY THE COMPANY'S STATUTORY AUDITOR The text of the report dated March 18, 2023, received from the statutory auditor of the Company ("Auditor's Report") addressed to the Board of the Company is reproduced below:

The Board of Directors Godawari Power & Ispat Limited Plot No.428/2, Phase-1, Industrial Area, Siltara, Raipur-493 111, Chhattisgarh

Dear Sirs.

Independent Auditors' Report in respect of proposed buy-back of equity shares by Godawari Power & Ispat Limited in terms of clause (xi) of Schedule I of Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended This report is issued in accordance with the terms of our engagement letter dated 15.03.2023 with

Godawari Power & Ispat Limited ("the Company").

The Board of Directors of the Company have approved a proposed buy-back of equity shares by the Company at its meeting held on 18.03.2023, in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 ('the Act') read with the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("SEBI Buy-back Regulations"). The accompanying Statement of permissible capital payment ('Annexure A') as at 31 March 2022 (hereinafter referred as the "Statement") is prepared by the management of the Company. 3)

nent's Responsibility for the Statement

The preparation of the Statement in accordance with Section 68(2)(c) of the Companies Act and in compilance with Section 68, 69 and 70 of the Act and SEBI Buy-back Regulations, is the responsibility of the Management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

preparation; and making estimates that are reasonable in the circumstances.

The Board of Directors are responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion that the Company will be able to pay its debts from the date of board meeting approving the Buyback of its equity shares i.e. March 18, 2023 (hereinafter referred as the "date of the Board meeting") and will not be rendered insolvent within a period of one year from the date of board meeting at which the proposal for buyback was approved by the Board of Directors of the Company and informing the opinion, it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act or the insolvency and Bankruptcy Code 2016.

The Management of the Company is also responsible for ensuring that the Company complies with the requirements of the SEBI Buyback Regulations and the Companies Act.

Auditors' Responsibility Pursuant to the requirements of the SEBI Buy-back Regulations, it is our responsibility to provide

we have inquired into the state of affairs of the Company in relation to the audited standalone and consolidated financial statements as at March 31, 2022;

the amount of permissible capital payment for the Buyback as stated in Annexure A for the propose buy-back of equity shares has been properly determined considering the audited standalone and consolidated financial statements as at March 31, 2022, in accordance with Section 68(2)(c) read with proviso to 68(2)(b) of the Act, Regulation 4(i) and the proviso to Regulation 5(i)(b) of the SEBI

(iii) the Board of Directors of the Company in their meeting dated March 18, 2023, have formed the opinion as specified in clause (x) of Schedule I to the SEBI Buy-back Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date.

The audited standalone and consolidated financial statements referred to in paragraph 6 above, which we have considered for the purpose of this report, have been audited by us, on which we have issued an unmodified audit opinion vide our reports dated May 28, 2022. Our audits of these financial statements were conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act and other applicable authoritative pronouncements issued by the institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

Our engagement involves performing procedures to obtain sufficient appropriate evidence on the above reporting. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the above reporting. We accordingly performed the following procedures:

Examined that the amount of permissible capital payment for the buy back as detailed in Annexure A is in accordance with the provisions of Section 68(2)(c) read with proviso to 68(2)(b) of the Act, Regulation 4(i) and the proviso to Regulation 5(i)(b) of the SEBI Buyback Regulations;

Inquired into the state of affairs of the Company with reference to the audited standalone and consolidated financial statements as at March 31, 2022;

Traced the amounts of paid-up equity share capital, retained earnings and general reserves as mentioned in Annexure A from the audited standalone and consolidated financial statements as at

Verified the arithmetical accuracy of the amounts mentioned in Annexure A;

Examined authorization for buy back from the Articles of Association of the Company, approved by Board of Directors in its meeting held on March 18, 2023;

(vi) Examined that the ratio of the aggregate of secured and unsecured debts owed by the Company after the Buyback shall not be more than twice its paid-up capital and free reserves based on the audited financial statements of the Company as on March 31, 2022;

(vii) Examined that all shares for buy-back are fully paid-up; (viii) Examined Director's declarations for the purpose of buy back and solvency of the Company; and

(ix) Inquired if the Board of Directors, in its meeting held on March 18, 2023, has formed the opinion as specified in Clause (x) of Schedule I to the SEBI Buyback Regulations, on reasonable grounds that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from the date of the Board meeting. (x) Obtained necessary representations from the management of the Company; We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes' (Revised 2016) issued by the Institute of Chartered Accountants of

India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other

We have no responsibility to update this report for events and circumstances occurring after the date of this report.

Based on inquiries conducted and our examination as above, we report that:

We have inquired into the state of affairs of the Company in relation to its audited standalone and consolidated financial statements as at March 31, 2022;

The amount of permissible capital payment towards the proposed buy back of equity shares as computed in the Statement attached herewith is, in our view properly determined in accordance with Section 68(2)(c) read with proviso to 68(2)(b) of the Act, Regulation 4(i) and the proviso to Regulation 5(i)(b) of the SEBI Buyback Regulations. The amounts of share capital and free reserves have been extracted from the audited standalone and consolidated financial statements.

The Board of Directors of the Company, in their meeting held on March 18, 2023 have formed their opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations, on reasonable grounds and that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the Board meeting resolution dated March 18,

Based on the representations made by the management, and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration. Based on the represe

Restriction on Use

Place: Rainur

Date: 18.03.2023

statements as at March 31, 2022;

This report has been issued at the request of the Company solely for use of the Company (i) in connection with the proposed buy-back of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Companies Act and SEBI Buyback Regulations, (ii) to enable the Board of Directors of the Company to include in the public announcement, draft letter of offer, letter of offer and other documents pertaining to buy-back to be sent to the shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, the stock exchanges, public shareholders and any other regulatory authority as per applicable law and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the managers, each for the purpose of extinguishment of equity shares and may not be suitable for any other numose.

Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For Singhi & Co. Chartered Accoun (ICAI Firm Regn. No.: 302049E)

Sanjay Dewangan Partner UDIN: 23409524BGUMZG3446

Annexure A Statement of determination of the permissible capital payment towards Buy-back of Equity Shares ("the Statement") in accordance with Section 68 (2) of the Companies Act, 2013 and Regulation 4 of the Buy-back Regulations (SEBI Regulations), based on the audited standalone and consolidated financial

Particulars	Standalone	Consolidated
Paid up equity share capital [136444988 Equity Shares of Rs. 5/- each fully paid up (excluding 45,00,000 shares held by Trust in Treasury)]	68.22	65.82
Free Reserve Retained earning General reserve Securities Premium	2653.44 177.66 173.35	2827.87 177.66 188.32
Total paid up equity capital and free reserves as at March 31, 2022	3072.67	3259.67
Maximum amount permissible for buy-back under Section 68(2)(c) of the Companies Act, 2013 read with Regulation 4(i) of SEBI Buyback Regulations (25% of the total paid up equity share capital and free reserves)	768.17	814.92
Maximum amount permissible for Buyback in accordance with proviso to Section 68(2)(b) of the Companies Act, 2013 and proviso to Regulation 5(i)(b) of SEBI Buyback Regulations requiring Board resolution (10% of the paid-up capital and free reserves)	307.27	325.97
Buyback amount proposed by the Board of Directors as per resolution dated March 18, 2023 based on the audited accounts for the year ended March 31, 2022	25	50.00

# The Buyback emount does not include any expenses incurred or to be incurred for the buyback such as Securities and Exchange Board of India ("SEBI") fees, Stock Exchange(s) fees, advisory/legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including Buyback Taxes, Securities Transaction Tax, Goods and Services Tax, Stamp Duty and other incidental and related expenses ("Transaction Cost").

For Godawari Power & Ispat Limited

For Singhi & Co. (ICAI Firm Regn. No.: 302049E)

Vinod Pillai Date: 18.03.2023

Sanjay Dewangan Partner Membership No.: 409524

RECORD DATE AND SHAREHOLDER ENTITLEMENT

12.1. As required under the SEBI Buyback Regulations, the Company has fixed Friday, March 31, 2023 as the Record Date for the purpose of determining the entitlement and the names of the Eligible Shareholders.

12.2. As per the SEBI Buyback Regulations and such other circulars or notifications, as may be applicable, in due course, each Eligible Shareholder as on the Record Date will receive a Letter of Offer along with a Tender Form (including Form SH-4 as applicable) indicating the entitlement of the Eligible Shareholder for participating in the Buyback 12.3. The Equity Shares to be bought back as a part of the Buyback is divided in two categories:

Reserved category for small shareholders (as defined in Regulation 2(i)(n) of the SEBI Buyback Regulations, a "small shareholder" is a shareholder who holds Equity Shares having market value, on

the basis of closing price on stock exchanges in which the highest trading volume in respect of su Equity Shares as on Record Date, is not more than ₹ 2,00,000 (Indian Rupees Two Lakh Only); and General category for all other shareholders. In accordance with the proviso to Regulation 6 of the SEBI Buyback Regulations, 15% (fifte

number of Equity Shares which the Company proposes to Buyback or number of Equity Shares entitled as per the shareholding of small shareholders as on the Record Date, whichever is higher, shall be reserved for the small shareholders as part of this Buyback. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who would get classified as "small shareholder".

Based on the shareholding on the Record Date, the Company will determine the entitlement of each shareholder including small shareholders to tender their shares in the Buyback. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered. Accordingly, the Company may not purchase all of the Equity Shares tendered by the Eligible Shareholders in the Buyback Eligible Shareholders in the Buyback 12.6. In accordance with Regulation 9(ix) of the SEBI Buyback Regulations, in order to ensure that the same

In accordance with Regulation 9(x) of the SEBI Buyback Regulations, in order to ensure that the same Eligible Shareholder with multiple demat accounts/ folios does not receive a higher entitlement under the Small Shareholder category, the Equity Shares held by such Eligible Shareholder with a common PAN shall be clubbed together for determining the category (Small Shareholder or General Category) and their entitlement under the Buyback. In case of joint shareholding, the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical shall be clubbed together. In case of Eligible Shareholders holding physical shares, where the sequence of PANs is identical and where the PANs of all joint shareholders are not available, the Registrar to the Buyback will check the sequence of the names of the light belief. noting physical shares, where the sequence of PANs is identical and where the PANs of all joint sharenolders are not available, the Registrar to the Buyback will check the sequence of the names of the joint holders and club together the Equity Shares held in such cases where the sequence of the PANs and name of joint shareholders are identical. The shareholding of institutional investors like mutual funds, insurance companies, foreign institutional investors/ foreign portfolio investors etc. with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are held for different schemes/ sub-accounts and have a different demat account nomenciature based on information for dimerent schemes/ sub-accounts and have a dimerent demat account nomenciature based on information prepared by the registrar and transfer agent as per the shareholder records received from the Depositories. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body – broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients.

After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.

who have tendered over and above their entitlement in the other category.

Shareholders' participation in Buyback will be voluntary. Shareholders holding Equity Shares of the Company can choose to participate and receive cash in lieu of Equity Shares accepted under the Buyback or they may choose not to participate, or they may opt not to participate and enjoy a resultant increase in their percentage shareholding, after the completion of the Buyback, without any additional investment. Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Shareholders holding Equity Shares of the Company also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other shareholders, if any. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of entitlement to tender Equity Shares in the Buyback.

The maximum tender under the Buyback by any shareholder cannot exceed the number of Equity Shares held by the shareholder as on the Record Date.

12.10. The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in SEBI Buyback Regulations. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy-Back and Delisting" notified under SEBI Circulars.

12.11. The Buyback from shareholders who are persons resident outside India, including the foreign portfolio investors, erstwhile overseas corporate bodies and non-resident Indian, etc., shall be subject to such approvals, if any and to the extent required from the concerned authorities including approvals from the Reserve Bank of India under Foreign Exchange Management Act, 1999, as amended, and the rules and regulations framed there under, and such approvals shall be required to be taken by such non-resident shareholders themselves.

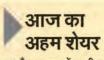
375 Top gainer among A-group companies ₹317.0 PREVIOUS CLOSE ₹368.0 CLOSE 300 Mar 13 2023 Mar 20 ▲ 16.1% UP

🌶 केपीआईटी टेक्नोलॉजीज Hits new all-time 900 high at₹895 on BSE ₹870.2 PREVIOUS CLOSE ₹888.9 CLOSE Mar 13 2023 Mar 20 ▲ 2.1% UP

अोरियंट सीमेंट 106 Mar 13 2023 Mar 20

115 Trading volume jumps 40x over 2-week average ₹111.2 PREVIOUS CLOSE ₹112.7 CLOSE ▲ 1.4% UP

\*Price %chg



सनफ्लैग आयरन ऐंड स्टील कंपनी Hits new all-time high at ₹163; Up 36 per cent YTD

% chg\* 3mth high 52 wk high

दिन में सबसे ज्यादा चढे



दिन में सबसे ज्यादा गिरे



ndusind Bank	1002.3	-1.8	0.8		11.6	Nifty 50	16988.4	Ψ-0.7	100.0	21.7	24.0
एसऐंडपी बीएस	ई सेंसेक्र	न स्ट	कि								
Asian Paints	2855.9	-0.2	1.9	73.6	72.7	Maruti Suzuki	8218.9	-1.1	1.6	64.0	34.2
axis Bank	837.2	0.0	3.5	18.2	13.3	Nestle India	18933.1	0.4	1.0	-	75.9
Bajaj Fin	5550.6	-3.2	2.2	47.8	34.6	NTPC	175.9	-0.8	1.2	10.2	10.0
Bajaj Finsry	1245.8	-4.2	1.2	33.1	268.2	Power Grid	227.5	-1.0	1.1	9.4	10.3
Sharti Airtel	754.7	-0.3	2.8	57.3	*	Reliance Ind	2201.6	-1.0	11.2	23.4	35.9
+CL Techno	1091.5	1.5	1.7	20.5	25.5	SBI	519.1	-1.9	2.9	9.8	10.9
HDFC	2556.0	-0.2	6.9	20.7	30.2	Sun Pharma	961.3	0.4	1.6	54.8	161.8
IDFC Bank	1561.1	-0.7	10.2	22.9	20.7	Tata Motors	410.8	-2.0	1.1	24-0	305.9
HUL.	2510.5	2.5	3.3	66.4	60.6	Tata Steel	104.5	-2.4	1.2	7.6	6.6
CICI Bank	836.5	0.0	8.6	23.3	19.6						
ndusInd Bank	1002.4	1.8	1.0		11.6	TCS	3141.2	-1.2	4.7	28.3	29.4
nfosys	1403.8	-1.2	7.5	24.6	25.8	Tech Mahindra	1109.0	-1.5	1.0	20.7	25.2
TC	378.8	0.8	7.0	30.9	26.3	Titan Company	2461.2	0.2	1.5	100.6	70.7
Kotak Mah Bank	1699.5	0.5	3.7	23.7	33.1	UltraTech	7240.5	-0.7	1.2	34.7	36.6
.&T	2178.2	-0.8	4.5	30.3	39.5	Wipro	367.2	-2.5	0.8	17.7	16.3
Mah & Mah	1167.6	-0.4	1.7	22.1	22.9	BSE SENSEX	57628.9	₩-0.6	100.0	23.4	25.6
							E	Conso	lidates	1:3 = Sto	ndation

Indices	Close	% Chg*	Indices			Close	% Chg*
Americas (Mar 17,23)			Asia/Pacific	Mar 20,23)	-		
Nasdaq Composite	11630.5	-0.7	Taiwan Taiex		1	5420.0	-0.2
S&P/TSX Composite	19387.7	-0.8	Shanghai Se	Comp		3234.9	-0.5
Dow Jones	31862.0	-1.2	Stock Exchan	ge of Thai		1555.5	-0.5
Europe/Africa (Mar 17,23)			Kospi			2379.2	-0.7
CAC 40	6930.4	0.1	Kuala Lumpu	Comp		1401.8	-0.7
DAX	14769.8	0.0	Jakarta Comp	osite		6612.5	-1.0
IBEX 35	8715.3	-0.1	Straits Times			3139.8	-1.4
FTSE 100	7330.1	-0.1	Volatility (Ma	r17,23)		10.00	
Asia/Pacific (Mar 20,23)			CBOE Dow Jo	nes		22.5	15.8
Nikkei 225	26945.7	-1.4	CBOES&P50	0		26.9	5.5
Hang Seng	19000.7	-2.7			* Change	over prev	four store
प्रमुख सूचकांक							
	Previous Close	Open	High	Low	Close	Change	% chng

FTSE 100	73	30.1	-0.1	Volatility (	Mar 17,23)			
Asia/Pacific (Mar 20,23)				<b>CBOE Dow</b>	Jones		22.5	15
Nikkei 225	269	45.7	-1.4	CBOES&P	500		26.9	5
Hang Seng	190	00.7	-2.7			*Chang	e over prev	Mous vite
प्रमुख सूचकांक								
	Previous Close	Open		High	Low	Close	Change	% chi
S&P BSE Sensex	57,989.9	57,773.6		57,829.2	57,084.9	57,629.0	-360.9	-0
S&P BSE Sensex 50	17,978.3	17,901.3		17,917.7	17,698.0	17,861.1	-117.2	-0
S&P BSE-100	17,372.2	17,293.4		17,313.4	17,100.5	17,253.9	-118.3	-0
S&P BSE-200	7,306.1	7,272.8		7,280.2	7,191.1	7,253.8	-52.4	-0
S&P BSE-500	22,944.9	22,842.4		22,867.1	22,592.4	22,778.8	-166.1	-0
S&P BSE IPO	7,754.6	7,734.4		7,755.0	7,648.1	7,685.9	-68.7	-0
S&P Dollex-30	5,770.5			14.1	4	5,724.7	-45.8	-0
Nifty 50	17,100.1	17,066.6		17,066.6	16,828.4	16,988.4	-111.7	-0
Nifty next50	37,787.4	37,572.2		37,680.3	37,254.2	37,512.5	-274.9	-0
Nifty 500	14,420.9	14,389.9		14,393.6	14,196.5	14,317.1	-103.8	-0
IndiaVIX	14.8	14.8		17.2	14.5	16.0	1.2	8
Nifty CPSE	2,948.1	2,933.2		2,945.3	2,903.3	2,916.4	-31.7	-1

बढ़े/घटे						एप
BSE	1224	NS			-	
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Advance	Decline	Adv	ance l	Decline		एवि
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INDEA	PE	SHRS 1	RDS		1YR	Inde
INDEX AGGREGATES	C/S	MN	'000 AD	V DEC I		Nift
SENSEX	23.4/25.6	6.5		7 23	-0.4	Nift
NIFTY 50	21.7/24.0			3 37	-1.7	Nift
1411.71.50	2211/2410	C= CONS	OLIDATED			Nift
		0.00		DEDON	THAT	Nift
TURNOVER	BSI	CASH		DERIVA	NSE	Sto
VALUE(IN₹ CRO	20.0				377134	GM
SHARES (IN MN)	417.				3525.2	Tata
TRADES(000)	233				75294	GM
MARKET-CAP (						GM
BSE CAP	ciy	25,561,498		25.7	TOTAL 06,798	
						वॉल्यू
NSE		25,304,161			44,210	
		25,304,161 18,590,279			90,279	
DERIVATIVES कारोबारी गरि	तविधि					Compa
DERIVATIVES कारोबारी गरि	तविधि	18,590,279		18,5		Kotakr
DERIVATIVES	Equity	18,590,279	Equ	18,5	90,279 Debt	Kotakr Aarti D
DERIVATIVES कारोबारी गरि	तविधि Equity Net	18,590,279	Equ	18,5	90,279	Kotakr Aarti D Caplin
DERIVATIVES  कारोबारी गरि (र crore)  On 17 Mar	Equity Net -1699	Fils Debt Net 711	Equ	18,5	90,279 Debt	Kotakr Aarti I Caplin SMS P
DERIVATIVES कारोबारी गरि (र crore) On 17 Mar On 16 Mar	Equity Net -1699 167	18,590,279 Fils: Debt Net 711 -45	Equ	18,5	90,279 Debt	Kotakr Aarti I Caplin SMS P CSL Fi
DERIVATIVES कारोबारी गरि (र crore) On 17 Mar On 16 Mar On 15 Mar	Equity Net -1699 167 -1247	18,590,279 Fils Debt Net 711 -45 121	Equ	18,5	90,279 Debt	Kotakr Aarti I Caplin SMS P CSL Fi
DERIVATIVES कारोबारी गरि (र crore) On 17 Mar On 16 Mar On 15 Mar On 14 Mar	Equity Net -1699 167 -1247 -2209	Fils Debt Net 711 -45 121 779	Equ	18,5	90,279 Debt	Kotakr Aarti I Caplin SMS P CSL Fir Idcipr
DERIVATIVES कारोबारी गरि (र crore) On 17 Mar On 16 Mar On 15 Mar On 13 Mar	Equity Net -1699 167 -1247 -2209 3009	Fils Debt Net 711 -45 121 779 316	Equ	18,5	Debt Net	Kotakr Aarti I Caplin SMS P CSL Fi Idcipr HDFC UTI AN
DERIVATIVES कारोबारी गवि (* crore) On 17 Mar On 16 Mar On 15 Mar On 14 Mar On 13 Mar Mar till date	Equity Net -1699 167 -1247 -2209 3009 14439	Fils: Debt Net 711 -45 121 779 316 -1820	Equ.	18,5 inty Net	90,279 Debt Net	Kotakr Aarti I Caplin SMS P CSL Fi Icicipr HDFC UTI AN Sunfia
DERIVATIVES कारोबारी गरि (र crore) On 17 Mar On 16 Mar On 15 Mar On 13 Mar	Equity Net -1699 167 -1247 -2209 3009	Fils Debt Net 711 -45 121 779 316	Equ	18,5 inty Net	Debt Net	Kotakn Aarti D Caplin SMS P CSL Fir Icicipra HDFC A UTI AN Sunfla Jain Irr
DERIVATIVES कारोबारी गवि (* crore) On 17 Mar On 16 Mar On 15 Mar On 14 Mar On 13 Mar Mar till date	Equity Net -1699 167 -1247 -2209 3009 14439 -20790	18,590,279 Fils Debt Net 711 -45 121 779 316 -1820 4020	Equ.	18,5 inty Net	90,279 Debt Net	Kotakr Aarti I Caplin SMS P CSL Fi Idicipr HDFC UTI AN Sunfla Jain In
DERIVATIVES कारोबारी गवि (* crore) On 17 Mar On 16 Mar On 15 Mar On 13 Mar Mar till date 2023 till date	Equity Net -1699 167 -1247 -2209 3009 14439 -20790	18,590,279  Fils: Debt Net  711 -45 121 779 316 -1820 4020	28 370	MF Net	90,279  Debt Net -349 -21817	Kotakr Aarti I Caplin SMS P CSL Fil Idcipp HDFC UTI AM Sunfla Jain Irr 52 स
DERIVATIVES कारोबारी गरि (* crore) On 17 Mar On 16 Mar On 15 Mar On 14 Mar On 14 Mar On 14 Mar dar till date 2023 till date डेरिवेटिव में ए (*crore)	Equity Net -1699 167 -1247 -2299 3009 14439 -20790 PS-3115-311	18,590,279  Fils: Debt Net 711 -45 121 779 316 -1820 4020  Stock Net	28 370 Index Eut OI	MF Net Spanners MF Net Spanner	Debt Net -349 -21817	Kotakr Aarti D Capliin SMS P CSL Fil Idicipr HDFC UTI A Sunfla Jain In 52 स Compan HIGH
DERIVATIVES कारोबारी गवि (* crore) On 17 Mar On 16 Mar On 15 Mar On 13 Mar On 13 Mar On 18 Ill date 2023 fill date \$िरवेटिय में ए (*crore) On 17 Mar	Equity Net 9 167 -1247 -2209 3009 -20790 UnSISSIT Index NET -5982	18,590,279 Fils: Debt Net 7111 -45 121 779 316 -1820 4020  Stock Net 419	28 370 Index Fut 0I 0.2	18,5 MF inty Net	Debt Net	Kotakri C Caplin SMS P CSL Fil Idcippr HDFC UTI AN Sunfla Jain In 52 T Compan HIGH BS 200
DERIVATIVES कारोबारी गरि (* crore) On 17 Mar On 16 Mar On 15 Mar On 15 Mar On 13 Mar Mar till date 2023 till date डेरिवेटिव में ए (* crore)	Equity Net -1699 167 -1247 -2209 3009 14439 -20790  UNSITES AIT Index NET -5982 18519	18,590,279  Fils: Debt Net 711 -45 121 779 316 -1820 4020  Stock Net 419 -1176	28 370 Index Fut 0I 0.2 0.2	18,5 MF vet - - - - - - - - - - - - - - - - - - -	Debt Net	Kotakr Aarti C Caplin SMS P CSL Fi Idcipr HDFC UTI AM Sunfla Jain Im 52 T Compan HIGH BS 200 Godrej
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DERIVATIVES  むで記すりで  CO 17 Mar  On 15 Mar  On 15 Mar  On 14 Mar  On 13 Mar  Ular  On 14 Mar  On 15 Mar  On 15 Mar  On 15 Mar  On 15 Mar  On 16 Mar	Equity Net -1699 167 -1247 -2209 3009 14439 -20790 UNST\$\frac{311}{5}\$\text{Index}\$ Index NET -5982 18519 -11907 12301	18,590,279  Fils: Debt Net  711 -45 -121 -179 -316 -1820 -4020  Stock Net  419 -1176 -152 -551	28 370 Index Fut OI 0.2 0.2 0.2	18,5 iity MF vet	Debt Net -349 -21817 Stock OI 2.4 2.4 2.4 2.4	Kotakm Aarti D Caplin SMS PI CSL Fil Idcipra HDFC UTI AM Sunflay Jain Irr 52 W Compar HIGH BS 200 Godrej *KPIT*
DERIVATIVES कारोबारी गरि (१ crore) On 17 Mar On 16 Mar On 14 Mar On 13 Mar Mar till date 2023 till date strate on 14 Mar On 15 Mar On 17 Mar On 16 Mar On 16 Mar On 16 Mar	Equity Net -1699 167 -1247 -2209 3009 14439 -20790 UNSH\$3H Index NET -5982 18519 -11907	18,590,279 Fils: Debt Net 145 121 779 316 -1820 4020  Stock Net 419 -1176 152	28 370 Index Fut OI 0.2 0.2 0.2	18,5 MF Net 1892 70 Index Opt Ol 2.8 2.5 3.1	Debt Net	Kotakri Aarti I Caplin SMS P CSL Fil Idcipr HDFC UTI AN Sunfla Jain In 52 T Compas HIGH BS 200 Godrej *KPIT Others *IDBI- *IVZIIN
DERIVATIVES  むけんぱりで (* crore)  On 17 Mar On 15 Mar On 15 Mar On 14 Mar On 15 Mar On 14 Mar On 15 Mar On 15 Mar On 15 Mar On 16 Mar On 16 Mar On 15 Mar On 16 Mar On 16 Mar On 16 Mar	Equity Net 1-1699 167 -1247 -2209 3009 14439 -20790 15519 -11907 12301 7392	18,590,279  Fils: Debt Net 1,111 -45 -121 -45 -122 -4020  Stock Net 419 -1176 -152 -551 -1676	28 370 Index Fut OI 0.2 0.2 0.2	18,5 iity MF vet	Debt Net -349 -21817 Stock OI 2.4 2.4 2.4 2.4	Kotakri Aarti D Caplin SMS PI CSL Fir Icicipra HDFC / UTI A Sunfla Jain Irr 52 स Compar HIGH

	ई सेक्टर सूचक	(d)	
	Prev ds	Close	% Chng
Auto	28,211.3	27,965.0	-0.9
Bankex	44,898.1	44,676.6	-0.5
Cons. Durables	37,629.7	37,475.1	-0.4
Cap. Goods	34,567.2	34,200.8	-1.1
FMCG	16,145.6	16,242.5	0.6
Healthcare	21,535.5	21,515.1	-0.1
Infra	288.6	285.0	-1.3
IT	28,593.8	28,228.2	-1.3
Metal	19,509.1	19,086.7	-2.2
Oil & Gas	17,580.2	17,514.9	-0.4
Power	3,642.6	3,615.4	-0.7
PSU	9,644.2	9,521.0	-1.3
Realty	3,199.6	3,159.5	-1.3

	Fi	itures price	C	ash P	remium (%)		F	price		ash rice	Discount (%)
MOST BULLISI	н			100		MOST BEARIS	н				
CGCEL		283.3	2	80.7	0.9	SAIL		85.8		86.6	-0.9
Max Fin Sre		619.5	6	15.4	0.7	L&T Tech Ser	3	503.6	35	28.2	-0.7
India Cement		179.1	1	78.1	0.6	Indus Tower		151.6	1	52.3	-0.4
Balkrishna I	1	984.3	19	72.6	0.6	Bharat Eletn		92.3		92.7	-0.4
Indraprst Gs	100	429.4	4	26.9	0.6	Federal Bank		128.6	. 1	29.1	-0.3
		BSE		NSE		पुट कॉल रेशि	1यो				
	Inde	Stoc	k	Index	Stock	-				_	_
FUTURE						(Open Interest in	Mn)	Put		Call	PC Ratio
Contracts					832124	Market	0	1649.7	31	22.7	0.5
Open Int.(000)					116048	Tier	PC Ratio	D.44	om 5		PC Ratio
Shares(In Mn) Value(₹ crore)			*	20.4	1408.7 53139	Top 5	PC Nati	o Bott	om 5		PC Ratio
OPTIONS			. 4	8044	53139	Titan Company	1.0	Atul			0.1
			-19720	0200 3	603100	Kotak Mah Bani	k 0.9	Hor	eywell.	A	0.1
Contracts Open Int. (000)					692190	MCX	0.9	Abb	ott Indi	a	0.1
Shares(In Mn)				321.1	4775.0	BPCL	0.9	Whi	irlpool		0.1
Value(₹ crore)			- 1703		242536	HPCL	0.9	Syn	gene in	ti	0.2
एक्टिव कॉल			- 1/03	13413	242550	एक्टिव पृट					
श्वद्य काल						रायद्य पुट					
(In Million)	Expiry Date		Traded Qty	Open Interest	% Chg (OI)	(In Million)	Expiry Date	Strike Price	Traded Qty	Open Interest	% Chg (OI)
Index	11.000.00	1.437	-			Index	graduat out	Or his	201.0		20.0
Nifty	23/03/23			5.8	4.7	Nifty	23/03/23		182.2	4.4	52.8
Nifty	23/03/23		139.3	5.3	11.2	Nifty	23/03/23			4.1	32.1
Nifty Finance	21/03/23		137.4		178.1	Nifty Bank	23/03/23			2.8	
Nifty Finance	21/03/23		132.0		148.4	Nifty Finance	21/03/23			1.5	
Nifty Stock	23/03/23	16900	118.9	2.9	601.0	Nifty Stock	23/03/23	17000	119.5	4.3	-43.6
GMR Infra	29/03/23	45	43.4	11.3	7.5	GMR Infra	29/03/23	40	21.2	10.2	3.2
	29/03/23	43	39.2	9.3	11.0	Tata Steel	29/03/23	100	17.1	8.3	-10.8
GMR Infra	29/03/23	110	38.1	23.0	10.8	PNB	29/03/23	46	16.5	5.5	25.6
GMR Infra Tata Steel			37.7	9.3	11.1	PNB	29/03/23	47	16.2	4.8	4.2
	29/03/23	42	31.1	3.3	11.1						

2-week Avg Volume

	Anthung		Volume	70	price	recity
Kotakmamc - Kot	184020.0		2332.6	7789.2	18.9	-5.1
Aarti Drugs	5512664.0	1	37513.2	3908.8	368.0	16.1
Caplin Point	1426314.0		64410.9	2114.4	628.5	2.9
SMS Pharma	454848.0		29930.0	1419.7	65.7	1.7
CSL Finance	131195.0		9233.2	1320.9	208.9	-2.1
lciciprame - Im	149322.0		11094.9	1245.9	91.2	-1.5
HDFC AMC	6427021.0		89264.9	1213.6	1683.0	0.4
UTI AMC	1554436.0		36004.1	1042.9	637.5	-1.6
Sunflag Iron	9105132.0		38008.4	986.5	153.2	2.3
Jain Irrig-DVR	395053.0		37265.3	960.1	16.0	-10.8
52 सप्ताहों का उच्चतम	और निम्नतम					
Company Price	Company	Price	Company	Price	Company	Price
HIGH	*Vapi Paper		LOW		*AAVAS Finan	1614.1
BS 200	Medico Remedies	84.5	BS 200		Venkys India	1516.0
Godrej Cons963.4	*Rungta Irrig		Reliance Ind .	2180.0	Polyplex Crp	
KPIT Techno 894.6	*Unimode Over			1812.0		
Others	*Mishka Ex		"Or Lal PathLa		Sheela Foam	
IDBI-Gold-ETF 5500.6	Marksans Ph		*HDFC AMC		Cheviot	
IVZINGOLD 5309.9	"Jhaveri Crdt		Bata India		*G R Infraprojec .	
Narayana Hruday 816.2	* Kenvi Jewels		*Piramal Entp		Fairchern Organi	
Waaree Renewabl 727.0	SBI gold ETF		*MaxFinSre		Tide Water	
Magellanic Clo664.0	*HDFC Gold-ETF				*Shaily Engg	870.0
Niray Commer529.9	*Achyut Healthca		"Wipro		Meghmani Finech	852.5
Remedium Lifeca499.9	Kotak Gold ETF		*Laurus Labs		Excel Ind	
K&R Rail Eng421.8	*GS Gold ETF			278.1		
'IM+Capitals	Quant Gold ETF			199.0	TTKPrestige	
VSSL	*Axis Gold ETF		Others		Guj Alkalies	
Goyal Aluminium315.8	UTI Gold ETF				Cosmo First	
Bhagwti Auto284.0	MOSt5y Gsec E	51.1			*Tanla Soluts	
Taylormade Ren228.9	*Sunshine Cap			13949.5	Sharda Motor	
WAA tech 217.3	*Promax Power		*Pfizer		*Motilal Oswl	
Eyantra Ve 206.8	*IB Infotech		Raja Bahadur		Novartis	
Nutricirde169.7	*Ari.Tourneso		Vardhmn Hold		Loyal Text	
Sunflag Iron 162.9	*Rose Merc		Alkyl Amines		NELCO	
Vishal Bearings 154.5	*Omnitex Ind		"V-Mart Ret .		Wheels India	
Growington Vent111.1	*Shalimar Agen				*Nazara techno	
Growington Vent111.1 Crestchem101.6	*Shalimar Agen *Soma Text	40.9	*Tatva Chintar	n1718.0	Century Ply	466.1
*Growington Vent 111.1 *Crestchem 101.6 *Sumuka Agro Ind 94.0 Tarmat 91.2	*Shalimar Agen	40.9 40.8	*Tatva Chintar	1718.0 1710.0		466.1 457.0

	1 -3 - 1 - 2 - 1			7111			-30.600	2 - 2 - 1100	3 0 12		0100011001	24211
Adami Green En	853.0	848.8	3.9		185.3	3048.0	Balram Chini	356.4	361.9	-6.5	349.5	306.8
Rail Vikas Niga	64.9	64.6	2.7		81.8	84.2	HAL	2618.0	2643.5	-5.6	2301.0	1381.9
HUL	2516.0	2510.5	2.5		700.0	2741.0	India Cement	175.1	178.1	-5.4	175.1	145.6
BPCL	361.0	359.6	2.3		361.0	398.6	Adani Total Gas	853.1	853.1	-5.0	655.0	655.0
KPIT Techno	894.6	888.9	2.1		894.6	894.6	Adani Power	190.0	190.3	-4.8	132.6	122.0
HPCL	248.9	247.6	2.0		260.9	306.6	Piramal Entp	647.8	655.9	-4.8	647.8	647.8
Jubilant Fd	436.9	435.1	1.9		534.8	652.2	IRB Infra	25.0	25.4	-4.6	24.9	17.9
Abbott India	21397.4	21304.0	1.9		481.8	22481.8	Max Fin Sre	611.3	616.3	-4.4	611.3	611.3
Muthoot Finance	956.6	945.4	1.9		125.5	1384.0	Nat Alum	78.6	79.6	-4.4	70.0	67.0
Page Inds	38000.0	37924.8	1.9		677.1	54262.3	Bajaj Finsry	1230.6	1245.8	-4.2	1230.6	1077.7
100	80.7	80.6	1.5		84.1	90.7	M & M Fin	223.7	226.0	-4.2	217.7	155.4
Avenue Supermar	3375.8	3360.0	1.5	4	205.0	4606.0	Poonawalla Finc	274.6	276.0	-4.0	243.8	209.2
Godrej Cons	963.4	960.0	1.2		963.4	963.4	Adani Enter	1771.5	1805.1	-3.8	1017.1	1017.1
Pidilite Ind	2378.0	2372.1	1.2		632.9	2916.9	GMRAirports	40.9	41.2	-3.4	36.0	31.7
IndusTowers	153.5	152.3	1.0		195.0	230.8	Ambuja Cem	360.4	365.5	-3.4	315.3	288.6
								* Ranked on t	he basis of per	centage	gain/loss on pre	evious close
सबसे ज्यादा का	रोबार			प्रमुख	एम-द	bЧ		रुझान				
		lue	Volume	Rank	Compa	iny	Mcap (F cr)	Company	% change	Compa	iny	% change
	BSE+↑ (₹ cro		BSE+NSE (Mnshrs)	1		nce Ind	1489490.3	BS200			ri Crdt	40.6
Lange and the		-		2	TCS		1149396.5	DOWN 7 DAYS			tail Eng	40.6
HDFC Bank		3.5	13.3	3		Bank	870937.7	RBL Bank	-14.2		lax Cot	40.6
Reliance Ind		26.6	9.2	41	HUL	ALC: N	589867.1	Power Fin	-10.3	Rungt	a Irrig	40.6
ICICI Bank	124	19.5	15.0	5		Bank	584019.2	Reliance Ind	-6.7	DOWN	17 DAYS	
infosys	118	34.7	8.5	64	Infos	ys	582374.9	TCS	-5.9		s Labs	-34.0
Bajaj Fin	104	11.2	1.9	71	ITC		470422.7	UP 3 DAYS	13.3	ETT		-30.1
HDFC AMC		37.3	6.4	8	HDF	2	468463.7	Adani Green En	14.5		gobind Com	-30.1
Adani Enter		0.0	5.6	94	SBI		463276.0	Zee Enter	9.5		Intech	-30.1
Lunes in the Charles				10		ti Airtel	420755.8	BPCL	8.9		Organic	-30.1
Axis Bank		06.1	10.9	11	LICI		363276.4	Godrej Cons	5.8		dence Futu	-30.1
SBI		33.5	14.7	12↑		k Mah Bank	337595.7	Nestle India	5.2	PC Je		-30.1
Kotak Mah Bank		33.0	4.5	134	Bajaj		336061.1	Abbott India	4.6	Db 3 f		
TCS	.73	32.0	2.3	14	L&T		306135.1			Niess		32.9
HDFC	69	94.3	2.7	15		Techno	296194.9	Glenmark	3.9		Global	24.2
Adami Green En	65	56.3	8.0	16		Paints	273933.1	DOWN			Renewable	17.7
HAL		56.7	2.1	17	Axis		257568.8	Samvardhana Mot			me Infr	15.8
Industrid Bank		57.3	5.6	18		rti Suzuki	248275.0	SBI Card & Pay	-3.1	Integ		15.8
				19		harma	230632.7	Maruti Suzuki	-3.0		Bearings	15.8
			6.2	20		Company	218500.9	Chambal Fert	-2.7		nal Oxy	15.8
KPIT Techno	54					ue Supermar	217650.7	Coromndi Int	-2.4	DOMA	13 DAYS	
YES Bank	51	15.0	337.2	21								-27.0
YES Bank	51			221	Ultra	Tech	209017.3	Redington	-1.9	Comfo	ort Finance	
YES Bank Bajaj Finsry	51 51	15.0	337.2	22↑ 23↓	Ultra	Tech i Enter	209017.3 205781.4	Redington CG Power		Comfo	ort Finance I Offshore	
YES Bank Bajaj Finsry PVR	51 51 50	15.0 14.0 05.7	337.2 4.1 3.2	22↑ 23↓ 24↑	Ultra Adan Wipr	Tech i Enter o	209017.3 205781.4 201512.0	Redington CG Power Others	-1.9	Comfo	ort Finance	-18.9 -17.2
YES Bank Bajaj Finsrv PVR Tata Steel	51 51 56 46	15.0 14.0 05.7 61.2	337.2 4.1 3.2 44.0	22↑ 23↓ 24↑ 25↓	Ultra Adan Wipr Bajaj	Tech ii Enter o Finsry	209017.3 205781.4 201512.0 198431.0	Redington CG Power Others UP 7 DAYS	-1.9 -1.8	Global Indsil Shetro	ort Finance I Offshore Hydro on	-18.9 -17.2 -14.4
YES Bank Bajaj Finsrv PVR Tata Steel Tech Mahindra	51 51 56 46 48	15.0 14.0 05.7 61.2 61.9	337.2 4.1 3.2 44.0 4.1	22↑ 23↓ 24↑ 25↓ 26	Ultra Adan Wipr Bajaj ONG	Tech i Enter o Finsry C	209017.3 205781.4 201512.0 198431.0 191409.0	Redington CG Power Others UP 7 DAYS Binani Inds	-1.9 -1.8	Global Indsil Shetro Jet Inf	ort Finance I Offshore Hydro on fravent	-18.9 -17.2 -14.4 -14.3
YES Bank Bajaj Finsrv PVR Tata Steel Tech Mahindra L & T	51 51 56 46 48 44	15.0 14.0 15.7 61.2 51.9 12.3	337.2 4.1 3.2 44.0 4.1 2.0	22↑ 23↓ 24↑ 25↓ 26 27	Ultra Adan Wipr Bajaj ONG Nesti	Tech i Enter o Finsry C e India	209017.3 205781.4 201512.0 198431.0 191409.0 182552.5	Redington CG Power Others UP 7 DAYS	-1.9 -1.8 61.6 40.7	Global Indsil Shetro Jet Inf Lotus	ort Finance I Offshore Hydro on fravent Choco	-18.9 -17.2 -14.4 -14.3 -14.2
YES Bank Bajaj Finsrv PVR Tata Steel Tech Mahindra L & T Tata Motors	51 50 46 44 44	15.0 14.0 15.7 51.2 51.9 12.3 25.3	337.2 4.1 3.2 44.0 4.1 2.0 10.4	22↑ 23↓ 24↑ 25↓ 26 27 28	Ultra Adan Wipr Bajaj ONG Nesti NTPO	Tech i Enter o Finsrv C e India	209017.3 205781.4 201512.0 198431.0 191409.0 182552.5 170564.4	Redington CG Power Others UP 7 DAYS Binani Inds	-1.9 -1.8	Global Indsil Shetro Jet Inf	ort Finance I Offshore Hydro on fravent Choco	-18.9 -17.2
YES Bank Bajaj Finsrv PVR Tata Steel Tech Mahindra L & T	51 55 56 46 45 44 44	15.0 14.0 15.7 61.2 51.9 12.3	337.2 4.1 3.2 44.0 4.1 2.0	22↑ 23↓ 24↑ 25↓ 26 27	Ultra Adan Wipr Bajaj ONG Nesti NTPO JSW	Tech i Enter o Finsrv C e India	209017.3 205781.4 201512.0 198431.0 191409.0 182552.5	Redington CG Power Others UP 7 DAYS Binani Inds Sunshine Cap	-1.9 -1.8 61.6 40.7 40.6	Comfo Globa Indsil Shetro Jet Inf Lotus Lohia	ort Finance I Offshore Hydro on fravent Choco	-18.9 -17.2 -14.4 -14.3 -14.2 -14.2

Tata Motors Bank of Baro Maruti Suzul		425.3 423.2 411.2	10.4 28 26.9 29 0.5 30	NTPC JSW Steel Power Grid	170564 161638 158691	.2	wled 40.6	Lohia Sec	-14.2 ell continuously
र्ड बैठक					इंट्रा-डे				
pup mpany prose IRCH 21 ubhav Infra: consider ap- we or rec- mend owing busi- ss'; L In- ased of thorized are Capital the Com- y, 2, Alter- on of MOA the Com-	Independent Director of the Company, 5. Regularize Mr. Pawan Kumar Jhunjhunwala as a of the Company, Arambhan Hospit: Meet- ing of the Board of Direc- tors of the Company to consider and review the pro- gress of the Company.	consider and approve among other items taking on record and approval of the un-audited financial results for the guarter and period ended 31st December 2022. Himatsing S: To consider and approve opening the issue of Foreign Currency	cial Year 2022-23. Indowind En: To consider and approve Board Meeting Adjourned Inter St Ob. Inter-alia: - 1. To review the performance of Non-independent directors as a whole and the overall performance of the company, 2.	arate meeting of the Independent Directors of Saptak Chem and Business Limited will be held on Tuesday 21st March 2023 at 11.00 AM at the Registered Office of the Company to transact the following business: 1) To review the performance of	58,100 57,800 57,500 57,200 56,900	SE Sensex (LI  Mar 17  prove 1. To dis-	2023 Option Scheme	Mar 2	for all Desig-
ny. 3. Fund sing through ifer ential ue of War- its to person longing to Pro- ter/Pro- ter Group & n Promoter oup, 4. Regu- ze Mr. Ajay mar Khan- wal as a n- Executive	Cit. Sec: To consider and approve the appointment of Company Secretary cum Compliance Officer of the Company. Coral Newsprint: Meeting of the Board of Directors of the Company Cranes Soft: To	Convertible Bonds (FCCBs) and Non-Convertible Deberstures (NCDs) Hind Zine: Meeting of the Board of Directors of the Company to consider fourth interim dividend on equity shares if any for the Finan-	To review the performance of the chairman of the company, 3. To review the flow of information between the Management and the Directors of the company. Saptak Chem: To consider and approve A sep-	Non-independ- ent Directors and the Board as a whole. 2) To Review the performance of the Chair man of the Com- pany. 3) To ac- cess the Quantity Qual- ity and timeli- ness of flow of information. 4) Any other busi-	permission of the chair. SBI Card & Pay: To consider and approve decla- ration and pay- ment of the Interim Dividend if any. Intimation regarding clo- sure of Trading Window Shri Niwas Leas: To con- sider and ap-		namely Titagarth Wagors Limited Stock Option Scheme - 2023 bi) Postal Ballot Notice for obtaining Shareholders approval for the proposed ESOS 2023. Further we wish to inform that in pursuance of Securities and Exchange Board	bitton of Insider Trading) Regula- tions 2015 and Companys Code of Conduct for Regulating Mon- itoring and Re- porting of Trading by In- siders the Trad- ing Window for dealing in the shares of the Company shall remain closed	nated Person and their immediate relatives with immediate effect till 48 hours from the conclusion of the Board Meeting as discussions during the meeting may led to sharing of unpublished price sensitive information.

12.12. Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer which will be sent through email along with the tender form in due course to the shareholders holding Equity Shares of the Company as on the Record Date, who have their email IDs registered with the Company/Registrar and transfer agent/ depository. However, or receipt of a request by the Manager to the Buyback or Registrar to the Offer to receive a copy of Letter of Offer in physical format from such Shareholder (to whom Letter of Offer and tender form were emailed), the same shall be sent physically. For all the remaining Shareholders who do not have their email IDs registered with the Company/Registrar and transfer agent/ depository, the Letter of Offer along with tender form will be sent physically. PROCESS AND METHODOLOGY TO BE ADOPTED FOR BUYBACK

The Buyback is open to all eligible shareholders/beneficial shareholders of the Company, i.e., the shareholders who on the Record Date were holding Equity Shares in physical form ("Physical Shares") and / or the beneficial owners who on the Record Date were holding Equity Shares in the dematerialized form ("Demat Shares").

The Buyback will be implemented using the "Mechanism for acquisition of shares through Stock Exchange" issued by as specified by SEBI Circulars ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the SEBI Buyback Regulations, and as may be determined by the Board of Directors, or the Buyback Committee (a committee constituted by the Board to exercise its powers in testion to the Buyback, the "Buyback Committee"), on such terms and conditions as may be permitted by law from time to time.

For implementation of the Buyback, the Company has appointed LKB Capital Markets (P) Limited as the registered broker to the Company (the "Company's Broker") through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:

LKB Capital Markets (P) Limited Address: 202/A, Samrock Apartment, C D Barfiwala Lane, Andheri (West), Mumbai-400 058. Contact Person: Mr. Lalit Baheti;

Tel. No.: +91 22 2670 4357/2670 4457; SEBI Registration No.: INZ000239433

13.4. The Company shall request National Stock Exchange of India Limited ("NSE"), being the designated stock exchange ("Designated Stock Exchange"), to provide a separate window (the "Acquisition Window") to facilitate placing of sell orders by the Eligible Shareholders who wish to tender their Equity Shares in the Buyback. The details of the Acquisition Window will be as specified by NSE from time to time. In the event the

Buyback. The details of the Acquisition Window will be as specified by NSE from time to time. In the event the Shareholder Broker(s) of any Eligible Shareholder is not registered with NSE as a trading member/ stock broker, then that Eligible Shareholder can approach any NSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the NSE registered stock broker (after submitting all details as may be required by such NSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other NSE registered broker, Eligible Shareholders may approach Company's Broker i.e., LKB Capital Markets (P) Limited to place their bids.

13.5. At the beginning of the tendering period, the order for buying Equity Shares will be placed by the Company through Company's Broker. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by the Eligible Shareholders through their respective stock brokers ("Shareholder Broker") during normal trading hours of the secondary market. The Shareholder Broker can enter orders for Demat Shares as well as Physical Shares. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders after Eligible Shareholders have completed their KYC requirement as required by the Company's broker.

requirement as required by the Company's broker.

13.6. The reporting requirements for non-resident shareholders under the Foreign Exchange Management Act, 1999. mended, and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible reholder and/or the Shareholder Broker through which the Eligible Shareholder places the bid.

13.7. Modification/cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance. The cumulative quantity tendered shall be made available on the website of NSE (www.nseindia.com throughout the trading session and will be updated at specific intervals during the tendering period.

Further, the Company will not accept Equity Shares tendered for Buyback which under restraint Order of the Court for transfer/sale and/or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not bee due to such request being under process as per the provisions of law or otherwise.

13.10. Procedure to be followed by shareholders holding Demat Shares: (i) Eligible Shareholders holding Demat Shares who desire to tender their Demat Shares under the Buyback would have to do so through their respective Shareholder Broker by Indicating to the concerned Shareholder Broker, the details of Equity Shares they intend to tender under the Buyback.

(ii) The Shareholder Broker would be required to place an order/ bid on behalf of the Eligible Shareholder who wish to tender Demat Shares in the Buyback using the Acquisition Window of the NSE (Designated Stock Exchange). For further details, Eligible Shareholders may refer to the circulars issued by NSE and NSE Clearing Limited (formerly known as National Securities Clearing Corporation Limited) ("Clearing

(iii) The relevant details and the settlement number under which the lien will be marked on the Equity S tendered for the Buyback shall be informed in the issue opening circular that will be issued by the Designated Stock Exchange or the Clearing Corporation.

Designated Stock Exchange or the Cleaning Corporation.

(iv) The lien shall be marked by the Shareholder Broker in demat account of the Eligible Shareholders for the Equity Shares tendered in the Buyback. The details of the shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to the Cleaning Corporation. In case, the demat account of the Eligible Shareholders is held in one depository and cleaning member pool and cleaning corporation account is held with other depository, the Equity Shares tendered under the Buyback shall be blocked in the shareholders demat account at the source depository during the tendening period. Inter Depository Tender Offer ("IDT") instruction shall be initiated by the Eligible Shareholder at source depository to design members pool (segrego expressions). to clearing member pool clearing corporation account at target depository. Source depository shall block the Eligible Shareholder's securities (i.e., transfers from free balance to blocked balance) and sends IDT message to target depository for confirming creation of lien. Details of Equity Shares blocked in the Eligible Shareholders demat account shall be provided by the target depository to the Clearing Corporation.

(v) For custodian participant orders for dematerialized Equity Shares, early pay-in is mandatory prior to confirmation of order/ bit by custodian participant. The custodian participant shall either confirm or reject the orders no later than the clearing between the last day of the tendering participant.

the orders no later than the closing of trading hours on the last day of the tendering period. Thereafter, al unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian

(vi) Upon placing the bid, the Shareholder Broker shall provide a Transaction Registration Slip ("TRS" Upon placing the bid, the Shareholder Broker shall provide a I ransaction Registration Sil (\*IRS\*) generated by the stock exchange bidding system to the Eligible Shareholder on whose behalf the order/bid has been placed. TRS will contain details of order submitted like Bid ID No., Application No., DP ID, Client ID, No. of Equity Shares tendered etc. It is clarified that in case of dematerialised Equity Shares, submission of the tender form and TRS is not mandatory. After the receipt of the demat Equity Shares by the Clearing Corporations and a valid bid in the exchange bidding system, the Buyback shall be deemed to have been accepted, for Eligible Shareholders holding Equity Shares in demat form.

(vii) The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by the Company. Further, Eligible Shareholders will have to ensure that they keep the saving account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company.
13.11. Procedure to be followed by the shareholders holding Physical Shares:
(i) In accordance with SEBI Circular dated July 31, 2020 (Circular no. SEBI/HO/CED/CMD1/CIR/P/2020/144).

(i) In accordance with SEBI Circular dated July 31, 2020 (Circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144), shareholders holding securities in physical form are allowed to tender shares in Buyback through tender offer route. However, such tendering shall be as per the provisions of the SEBI Buyback Regulations and

terms of Letter of Offer.

(ii) Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach their respective Shareholder Broker along with the complete set of documents for verification procedures to be carried out before placement of the bid. Such documents will include the (a) the Tender Form duly signed by all Eligible Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (b) original share certificate(s), (c) valid share transfer form(s)/Form SH-4 duly filled and signed by the transferors (t.e. by all registered Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (d) self-attested copy of PAN Card(s) of all Eligible Shareholders, (e) any other relevant documents such as power of attorney, corporate authorization (including board resolution) specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhaar card, voter identity card or passport.

(iii) Based on these documents, the concerned Shareholder Broker shall place an order/bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the acquisition window of NSE. Upon placing the bid, the Shareholder Broker shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio no., certificate no., distinctive no., no. of Equity Shares tendered etc.

(iv) Any Shareholder Broker/ Eligible Shareholder who places a bid for physical Equity Shares, is required to deliv the original share cartificate(s) and documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback Offer on or before the Buyback closing date. The envelope should be superscribed as "Godawari Power & Ispat Limited Buyback Offer 2023". One copy of the TRS will be retained by Registrar to the Buyback and it will provide acknowledgement of the same to the Shareholder Broker.

(v) The Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the SEBI Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, NSE shall display such bids as 'unconfirmed physical bids'. Once Registrar to the Buyback confirms the bids, they will be treated as 'confirmed bids'.
(vi) In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialisation, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialisation.

ble Shareholders should ensure that the process of getting the Equity Shares dematerialised well in time so that they can participate in the Buyback before the closure of the tendering

13.12. The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies In the Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt / provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the RBI under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.

13.13. The reporting requirements for non-resident shareholders under RBI, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Seller Member.

METHOD OF SETTLEMENT

Upon finalization of the basis of acceptance as per SEBI Buyback Regulations: The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary

(ii) The Company will pay funds pertaining to the Buyback to the Company Broker who will transfer the funds to the Clearing Corporation's bank account as per the prescribed schedule. The settlement of fund obligation for Demat Shares shall be affected as per the SEBI Circulars and as prescribed by NSE and Clearing Corporation from time to time. For Demat Shares accepted under the Buyback, such beneficial owners will receive funds pay out in their bank account as provided by the depository system directly to the Clearing Corporation. If such Eligible Shareholder's bank account details are not available or if the funds transfer instruction is rejected by the Reserve Bank of India ("RBI") bank(s), due to any reasons, then the amount payable to the concerned shareholders will be transferred to the settlement account of the Shareholder

Broker for onward transfer to such Eligible Shareholders.

(iii) For the Eligible Shareholders holding Equity Shares in physical form, the funds pay-out would be given to their respective Shareholder Broker's settlement accounts for releasing the same to the respective Eligible Shareholder's account.

(iv) In case of certain shareholders viz., NRIs, non-residents etc. (where there are specific regulator requirements pertaining to funds payout including those prescribed by the RBI) who do not opt to set through custodians, the funds payout would be given to their respective Shareholder Broker's settleme accounts for releasing the same to such shareholder's account. For this purpose, the client type detail. would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the

applicable mechanism prescribed by the NSE and the Clearing Corporation from time to time. (v) Details in respect of shareholder's entitlement for tender process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlemen date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation

(vi) In the case of inter depository, Clearing Corporation will cancel the excess or unaccepted shares in target In the case of inter depository, Clearing Corporation will cancel the excess or unaccepted shares in target depository. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted block shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/ message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target Depository on settlement date.

3

(vii) The Demat Shares bought back would be transferred directly to the demat account of the Company opened for the Buyback (the "Company Demat Escrow Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of NSE.

(viii) The Eligible Shareholders of the Demat Shares will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Demat Shares, due to rejection or due to non-acceptance in the Buyback. Further, Eligible Shareholders will have to ensure that they keep the saving account attached with the DP account active and updated to receive credit remittance due to

the saving account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company.

(ix) Any excess Demat Shares tendered by the Eligible Shareholders would be transferred by the Clearing Corporation directly to the respective Eligible Shareholders' DP Account, Any excess Physical Shares pursuant to proportionate acceptance/rejection will be returned back to the concerned Eligible Shareholders directly by the Registrar to the Buyback. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Physical Shares, in case the Physical Shares accepted by the Company are less than the Physical Shares tendered in the Buyback.

The Shareholders for the

(x) The Shareholder Brokers would issue a contract note to their respective Eligible Shareholders for the Equity Shares accepted under the Buyback. The Company Broker would issue a contract note to the Company for the Equity Shares accepted under the Buyback.

(xi) Eligible Shareholders who intend to participate in the Buyback should consult their respective Shareholder Broker for payment to them of any cost, charges and expenses (including brokerage) that may be levied by the Shareholder Broker upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company and the Manager to the Buyback accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling

(xii) The lien marked against unaccepted Equity Shares will be released, if any, or would be returned by registered post or by ordinary post or courier (in case of physical shares) at the Eligible Shareholders' sole risk. Eligible Shareholders should ensure that their depository account is maintained till all formalities pertaining to the Offer

(xiii) The Equity Shares accepted, bought and lying to the credit of the Company Demat Escrow Account will be extinguished in the manner and following the procedure prescribed in the SEBI Buyback Regulations.

The Company has appointed Yarra Chandra Rao as the compliance officer for the purpose of the Buyback ("Compliance Officer"). Investors may contact the Compliance Officer for any clarification or to address their grievances, if any, during office hours i.e., 10:00 a.m. to 5:00 p.m. on any day except Saturday, Sunday and will be believed address. public holidays, at the following address:

Yarra Chandra Rao-Company Secretary and Compliance Officer Godawari Power & Ispat Limited Corporate Identity Number (CIN): L27106CT1999PLC013756 428/2 Phase I. Industrial Area, Siltara.

Raipur-493111, Chhattisgarh Tel. No.: +91 771-4082333; Fax No.: +91 771-4082234, Email ID: ycrao65@gmail.com Website: www.godawaripowerispat.com

INVESTOR SERVICE CENTRE AND REGISTRAR TO THE BUYBACK

In case of any query, the shareholders may also contact Link Intime India Private Limited, the Registrar and Share Transfer Agent of the Company, appointed as the Investor Service Centre for the purposes of the Buyback, on any day except Saturday and Sunday and public holiday between 10:00 a.m. to 5:30 p.m. (IST) at

Link Intime India Private Limited CIN: U67190MH1999PTC118368 Address: C-101, 1st Floor, 247 Park, L. B. S. Marg, Vikhroli (West),

LINKIntime Contact Person: Mr. Sumeet Deshpande Contact No.: +91 81081 14949

Email ID: gpil.buvback@linkintime.co.in Investor Grievance Email ID: gpil.buyback@linkintime.co.in SEBI Reg. No.: INR000004058

Website: www.linkintime.co.in 17. MANAGER TO THE BUYBACK



Mark Corporate Advisors Private Limited CIN: U67190MH2008PTC181996 Address: 404/1, L4, The Summit Business Bay, Sant Janabai Road (Service Lane), Off Western Express Highway, Vile Parle (East), Mumbai-400 057. Contact Person: Mr. Niraj Kothari/Mr. Manish Gaur

Telephone No.: +91 22 2612 3208 Email ID: buyback@markcorporateadvisors.com SEBI Regn No.: INM000012128

Website: www.markcomorateadvisors.com

18. DIRECTOR'S RESPONSIBILITY As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board accepts full responsibility for all the information contained in this Public Announcement and for the information contained in all other advertisements circulars, prochures, publicity materials etc., which may be issued in relation to the Buyback, and confirms that the information in such documents contain and will contain true, factual and material information and does not and will not contain any misleading information. This Public Announcement is issued under the authority of the Buyback Committee in terms of the resolution dated March 20, 2023.

For and on behalf of the Board of Directors of Godawari Power & Ispat Limited

Sd/-Bairang Lal Agrawal Managing Director Date : March 20, 2023

Place: Raipur, Chhattisgarh

Abhishek Agrawal Executive Director

Yarra Chandra Rao Company Secretary and Compliance Officer

PRESSMAN



## **GODAWARI POWER & ISPAT LIMITED**

ed Of

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNE EQUITY SHARES OF GODAWARI FOWER & ISPAT LIMITED ("COMPANY""GPIL") FOR THE BUY OF EQUITY SHARES THROUGH THE TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCH BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED

month of the control of the control

occurs as specimen an occurs of the Company ("Deliver Angulations has were screened or the Per FOR BUYEACK UP TO \$00,000 FULLY PARLY PECUIT PARLES HANNES OF A FACE VALUE OF RUPEE FOR GULY EACH OF THE COMPANY ("COULTY SAMES") AT A PRICE OF \$500 RUPEES INVENT INVENTOR ONLY PER COMPANY ("DELIVER ANGULA") AND A FACE VALUE OF THE COMPANY THROUGH THE INVENTOR OF THE PARLES OF THE PARLES OF THE COMPANY THROUGH THE INVENTOR OF THE PARLES OF THE PARLES OF THE COMPANY THROUGH THE INVENTOR OF THE PARLES OF THE PARLES OF THE COMPANY THROUGH THE INVENTOR OF THE PARLES OF THE PARLES OF THE COMPANY THROUGH THE INVENTOR OF THE PARLES OF THE PARLES OF THE PARLES OF THE COMPANY THROUGH THE INVENTOR OF THE PARLES OF THE PARLES OF THE PARLES OF THE COMPANY THROUGH THE INVENTOR OF THE PARLES OF THE THROUGH THE PARLES OF THE PARLES OF THE PARLES OF THE PARLES OF THE THROUGH THE PARLES OF THE THROUGH THE PARLES OF THE PAR

JULY SHARESTOLDERS (SENDITEDLA), COWARDS OF EXCUSATOR SHARES OF THAT COMMANY THROUGH THE CONTROL OF THE CONTRO

on equity, by reduction in the equity base, thereby teading to long term increase in starrholders value, and. The Buyback gibes an option to the shareholders holding Equity Starres of the Company, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback offer or they may choose not to participate and enjoy a resultant increase in their percentage shareholding, post the Buyback offer. without additional investment.

redenant D
The maximum amount required for Buyback will not exceed \$\(^2\)50.00 Cores (Rupees Two Hundred Fifty Cores Only) excluding Transaction Codes.
The Belgook Size regreem 8.41% and 7.87% of the account of the Codes Two Hundred Fifty Cores (Rupees Two Hundred Fifty Cores Only) exceeds the Size of the Account of the Codes Two Hundred Fifty Cores (Rupees Two Hundred Fifty Cores Only) and the Size of the Account of the Codes Two Hundred Fifty Cores (Rupees Two Hundred Fifty Cores Only) and the Size of the Codes Two Hundred Fifty Cores (Rupees Two Hundred Fifty Core

3.2.

In matural and/out register to the projects with or described. CSU(U) Cores (includes in the projects in the case of the pull 3.4

Company - New York of the Charles of

suppack Utter Price represents:
Premium of 32.31% and 32.69% over the volume weighted average market price of the Equity Shares on
NSE and SSE, respectively, during the three months preceding Wednesday, March 15, 2023, being the
date of intension to the Stock Exchanges for the Board Meeting to consider the proposal of the Buydack
(Intellisation Date).

one of infiliation in the bibliot but before the design to the board selecting to consoler the proposal or the surplace.

Philinian of 3.50% and 3.61% to reclaim explained surplace makes price for the Buyll Shares of NES and SES, respectively, so the veeks preceding the infiliation Date.

(ii) Presumed 3.53% and 3.65% one the dicting price of the Equity Shares on NSE and SES.

(iii) Presumed 3.53% and 3.65% one the dicting price of the Equity Shares on NSE and SES.

(iv) Presumed 2.51% and 2.71% over the closing price of the Equity Shares on NSE and SES.

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(iii) Presumed 2.51% o

TRANSACTION DETAILS
The aggregate brainoiding of the (ii) primoters and members of the promoter group ("Premoter and Premoter Group) and persons in controls, (iii) Devictors of the companies which are part of Premoter and Beard Residence, and the Companies and the aggregate Standards, Machine 12, 2019, Managainel Pramoter of the Companies on the idea of the Beard Meeting is, extend, Machine 12, 2019, Managainel Pramoter of the Companies on the idea of the Companies and Premoter of

Sr. No.	Name of the Shareholders	Number % of paid-up equity share of Equity as on the date of the Bo Shares held Meeting i.e., March 18, 2				
Pron	noters					
1)	Bajranglal Agrawal	29,10,592	2.07%			
2)	Dinesh Agrawal	75,45,388	5.359			
3)	N P Agrawal	23,79,796	1.699			
4)	Hanuman Prasad Agrawal	8,25,864	0.599			
Mem	bers of Promoter Group					
5)	Sarita Devi Agrawal	14,41,016	1.029			
6)	Kumar Agrawal	65,40,300	4.645			
7)	Reena Agrawal	40,04,000	2.845			
8)	Madhu Agrawal	42,00,000	2.985			
9)	Abhishek Agrawal	46,78,900	3.321			
10)	Kanika Agrawal	28,64,400	2.031			
11)	Siddharth Agrawal	47,14,000	3.345			
12)	Vinay Agrawal	80,96,000	5.74			
13)	Pranay Agrawal	27,33,832	1.945			
14)	Prakhar Agrawal	26,76,000	1.905			
15)	Pratap Agrawal	3,84,000	0.27			
16)	Prakash Agrawal	3,84,000	0.275			
17)	Bajrang Lai Agrawal HUF	1,09,55,728	7.77			
18)	Narayan Prasad Agrawal HUF	19,00,000	1.351			
19)	Hanuman Prasad Agrawal HUF	2.00,000	0.145			
20)	Dinesh Agrawal HUF	33,56,236	2.381			
21)	Suresh Kumar Agrawal HUF	31,12,684	2.219			
22)	Hira Infra-Tek Limited	71,62,608	5.089			
23)	Hira Cement Limited	8,58,068	0.615			
24)	Hira Ferro Alloys Limited	48,00,000	3.415			
25)	Alok Ferro Alloys Ltd	19,20,000	1.361			
26)	Bajranglal Agrawal Trustee GPII. Beneficiary Trust*	45,00,000	3.191			
Total		9,51,43,412	67.509			

Aggregate Shareholding in GPIL of the Directors of companies which are forming part of Promoter Group as on the date of Board Meeting i.e., Saturday, March 18, 2023.

Sr. No.	Name of the Shareholder	Designation	No. of Equity Shares held	% Shareholding	
1)	N P Agrawal	Managing Director of Hira Ferro Alloys Ltd.	23,79,796	1.69%	
2)	Vinay Agrawol	Whole Time Director of Alok Ferro Alloys Ltd.	80,96,000	5.74%	
3)	Yarra Chandra Rao	Director of Hira Ferro Alloys Limited and Alok Ferro Alloys Ltd.	1,200	Negligible	
4)	Bhavna Govindbhai Desai	Director of Hira Ferro Alloys Limited and Alok Ferro Alloys Ltd.	5,45,500	0.387%	
5)	Siddharth Agrawal	Director of Hira Infra-Tek Limited	47,14,000	3.34%	

Sr. No.	Name of the KMP's / Directors	Designation	Number of Equity Shares held	% of paid-up equity share capital as on the date of the Board Meeting i.e., Saturday, March 18, 2023
1)	Bajranglal Agrawal	Managing Director	29,10,592	2.07%
2)	Dinesh Agrawal	Wholetime Director	75,45,388	5.35%
3)	Abhishek Agrawal	Wholetime Director	46,78,900	3.32%
4)	Siddharth Agrawal	Wholetime Director	47,14,000	3.34%
5)	Bhavna Govindbhai Desai	Independent Director	5,45,500	0.387%
6)	Yarra Chandra Rao	Company Secretary	1,200	Negligible
	TOTAL		2,03,95,580	14.47%

gare number of Equity Shares purchased or sold by the Promoters and members of the Promoter Group in a in control, Directors of Companies which are forming part of the Promoter Group of GPIL and or and KRPs of the Company during a period of six months preceding the date of the Board Meeting i.e. sky, Meart 18, 2023. Aggregate number of shares purchased or sold by the Promoter and members of the Promoter Grou, and persons who are in control of the Company:

Date of Minimum Date of

Sr. No.	Name of the Shareholder	acquired / (Sold)	Nature of Transaction	Maximum Price (₹)	Maximum Price	Price (₹)	Minimum Price
1)-	Bajrangial Agrawal	(40,15,000)	Inter-se Transfer (Gift) on December 30, 2022	N.A.	NA.	NA.	N.A.
2)	Dinesh Agrawal	(7,68,000)	Inter-se Transfer (Gift) on March 04, 2023	NA.	NA.	NA.	NA.
3)	N P Agrawal	(6,97,588)	Inter-se Transfer (Gift) on December 30, 2022	NA.	NA.	NA.	NA.
4)	Hanuman Prasad Agrawal	(41,94,136)	Inter-se Transfer (Gift) on December 30, 2022	NA.	NA.	NA.	NA.
5)	Sarita Devi Agrawal	(46,61,900)	Inter-se Transfer (Gift) on December 30, 2022	NA.	NA.	NA.	NA.
6)	Kumar Agrawal	6,97,588	Inter-se Transfer (Gift) on December 30, 2022	NA.	NA.	NA.	NA.
7)	Abhishek Agrawal	43,38,900	Inter-se Transfer (Gift) on December 30, 2022	NA.	NA.	NA.	NA.
8)	Siddharth Agrawal	43,38,000	Inter-se Transfer (Gift) on December 30, 2022	NA.	NA.	NA.	NA.
9)	Vinay Agrawal	41,94,136	Inter-se Transfer (Gift) on December 30, 2022	NA.	NA.	NA.	NA.
10)	Pratap Agrawal	3,84,000	Inter-se Transfer (Gift) on March 04, 2023	NA.	NA.	NA.	NA.
11)	Prakash Agrawal	3,84,000	Inter-se Transfer (Gift) on March 04, 2023	NA.	NA.	NA.	NA.

Sr. No.	Name of the Shareholder	No of shares acquired / (Sold)	Nature of Transaction	Maximum Price (₹)	Date of Maximum Price	Minimum Price (₹)	Date of Minimum Price
1)	Bhavna Govindbhai Desai, Independent Director of Hira Ferro Alloys Ltd and Alok Ferro Alloys Ltd.	(1,38,500)	Sale	359.82	February 17, 2023	300.92	November 29, 2022
2)	N P Agrawal, Managing Director of Hira Ferro Alloys Ltd.	(6,97,588)	Inter-se Transfer (Gift) on December 30, 2022	NA.	NA.	N.A.	NA
3)	Vinay Agrawal, Whole Time Director of Alok Ferro Alloys Ltd.	41,94,136	Inter-se Transfer (Gift) on December 30, 2022	NA.	NA.	NA.	NA.
4)	Siddharth Agrawal, Director of Hira Infra-Tek Ltd.	43,38,000	Inter-se Transfer (Gift) on December 30, 2022	NA.	NA.	NA.	NA.

Sr. No.	Name of the Shareholder	No of shares acquired / (Sold)	Nature of Transaction	Maximum Price (₹)	Date of Maximum Price	Minimum Price (₹)	Date of Minimum Price
1)	Bajrang Lal Agrawal	(40,15,000)	Inter-se Transfer (Gift) on December 30, 2022	NA.	NA.	NA.	NA.
2)	Dinesh Agrawal	(7,68,000)	Inter-se Transfer (Gift) on March 04, 2023	NA.	NA.	NA.	NA.
3)	Abhishek Agrawal	43,38,900	Inter-se Transfer (Gift) on December 30, 2022	NA.	NA.	NA.	N.A.
4)	Siddharth Agrawal	43,38,000	Inter-se Transfer (Gift) on December 30, 2022	NA.	NA.	NA.	NA.
5)	Bhavna Govindbhai Desai	(1,38,500)	Sale	359.82	February 17, 2023	300.92	November 29, 2022

N.A. - Not Applicable.

NIESTION OF THE PROMOTERS, MEMBERS OF THE PROMOTER GROUP AND PERSO CONTROL OF THE COMPANY TO TRINGER THUR EQUITY SHARES IN THE BUYBLING.

In terms of the SEE Beglack Regulations, under the lands of the route, the promoters, members promoting you, and persons in correct of the Company have the option to participate in the Buybling and persons in control of the Company have the control of the Company that persons an orbit of the Company that persons are control of the Company that persons are contro

Sr. No.	Name of the Promoten Promoter Group	Maximum number of Equity Shares which may be offered
1)	Bajranglal Agrawal	7,27,64
2)	Dinesh Agrawal	18,86,34
3)	N P Agrawal	5,94,94
4)	Hanuman Prasad Agrawal	2,06,46
5)	Sarita Devi Agrawal	3,60,25
6)	Kumar Agrawal	16,35,07
7)	Reena Agrawal	10,01,00
8)	Madhu Agrawal	10.50.00
9)	Abhishek Agrawal	11,69.72
10)	Kanika Agrawal	7,16.10
11)	Siddharth Agrawal	11,78,50
12)	Vinay Agrawal	20,24,00
13)	Pranay Agrawal	6.83.45
14)	Prakhar Agrawal	6,69,00
15)	Pratap Agrawal	96,00
16)	Prakash Agrawal	96,00
17)	Bajrang Lal Agrawal HUF	27,38,93
18)	Narayan Prasad Agrawal HUF	4,75,00
19)	Hanuman Prasad Agrawal HUF	50,00
20)	Dinesh Agrawal HUF	8,39,06
21)	Suresh Kumar Agrawal HUF	7,78,17
22)	Hira Infra-Tek Limited	17,90,65
23)	Hira Cement Limited	2,14,51
	TOTAL	2,09,80,85

7.2.

77	Bajrangiai Agrawai	

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	March 31, 2004	50,000	10	Acquisition	10	5,00,000	50,000
2)	July 16, 2004	25,000	10	Acquisition	10	2,50,000	75,000
3)	October 27, 2004	1,49,500	10	Acquisition	20	29,90,000	2,24,500
4)	March 22, 2005	8,98,000	10	Bonus	NL	NIL	11,22,500
5)	March 30, 2011	6,08,898	10	Merger*	NL	NIL	17,31,398
6)	October 26, 2021	17,31,398	5	Sub-Division *	NL	NIL	34,62,796
7)	October 30, 2021	34,62,796	5	Bonus	NIL.	NIL	69,25,592
8)	December 30, 2022	40,15,000	5	Sale (Inter-se Transfer as Gift)	NL	NIL	29,10,592
10)	Dinesh Agrawal						

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	September 21, 1999	100	10	Subscriber	10	1,000	100
2)	March 31, 2004	35,000	10	Acquisition	10	3,50,000	35,100
3)	October 27, 2004	1,00,000	10	Acquisition	20	20,00,000	1,35,100
4)	March 22, 2005	5,40,400	10	Bonus	NL	NL	6,75,500
5)	May 13, 2006	95,000	10	Transmission	NL	NI.	7,70,500
6)	March 30, 2011	10,75,847	10	Merger*	NL	NL	18,46,347
7)	October 26, 2021	18,46,347	5	Sub-Division *	NL.	NI.	36,92,69
8)	October 30, 2021	36,92,694	5	Bonus	NL.	NI.	73,85,38
9)	August 22, 2022	9,28,000	5	Transmission	NL.	NI.	83,13,38
10)	March 04, 2023	7,68,000	5	Sale (Inter-se Transfer as Gift)	NL	NL	75,45,38

111)	N P Agrawal						
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	March 31, 2004	49,500	10	Acquisition	10	4,95,000	49,500
2)	October 27, 2004	1,00,000	10	Acquisition	20	20,00,000	1,49,500
3)	March 22, 2005	5,98,000	10	Bonus	NI.	NI,	7,47,500
4)	March 30, 2011	5,085	10	Merger*	NI,	NI,	7,52,585
5)	January 05, 2012	7,000	10	Acquisition (Open Market)	77,41	5,41,881	7,59,585
6)	February 10, 2012	9,761	10	Acquisition (Open Market)	109.53	10,69,136	7,69,346
7)	October 26, 2021	7,69,346	5	Sub-Division <sup>A</sup>	NL.	NI,	15,38,692
8)	October 30, 2021	15,38,692	5	Bonus	NL	NI,	30,77,384
9)	December 30,2022	6,97,588	5	Sale (Inter-se Transfer as Gift)	NL	NIL.	23,79,796

Sr. No.	Date of Transaction	Equity Shares	Value (₹)	Nature of Transaction	Acquisition Price	Value (?)	Equity Shares
1)	March 31, 2004	1,00,000	10	Acquisition	10	10,00,000	1,00,000
2)	October 27, 2004	1,51,000	10	Acquisition	20	30,20,000	2,51,000
3)	March 22, 2005	10,04,000	10	Bonus	NI,	NI,	12,55,000
4)	October 26, 2021	12,55,000	- 5	Sub-Division *	NL	NL	25,10,000
5)	October 30, 2021	25,10,000	5	Bonus	NL.	NI.	50,20,000
6)	December 30, 2022	41,94,136	5	Sale (Inter-se Transfer as Gift)	NL	NL	8,25,864
(V)	Sarita Devi Agrawa	ı					

Equity Shares

13,25,729

15,25,729

30.51.458

61.02.916

14,41,016

5)	October 30, 2021	25,10,000	- 5	Bonus	NL.	NI.	
6)	December 30, 2022	41,94,136	5	Sale (Inter-se Transfer as Gift)	NL	NL	ľ
V)	Sarita Devi Agrawa	!					
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (7)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	
1)	September 21, 1999	100	10	Subscriber	10	1,000	Ī
2)	March 31, 2004	50,000	10	Acquisition	10	5,00,000	I
3)	October 27, 2004	1,03,000	10	Acquisition	20	20,60,000	ľ
4)	March 22, 2005	6,12,400	10	Bonus	NL.	NI.	Γ
5)	March 30, 2011	5,60,229	10	Merger*	NL.	NI,	ľ
6)	October 16, 2015	2,00,000		Acquisition (Inter-se Transfer)	77.50	1,55,00,000	ĺ
7)	October 26,	15,25,729	5	Sub-Division *	NL	NIL	Ī

# 9) December 30, 2022

October 30, 2021

30.51.458

45,61,900

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	March 31, 2004	1,50,500	10	Acquisition	10	15,05,000	1,50,500
2)	October 27, 2004	50,000	10	Acquisition	20	10,00,000	2,00,500
3)	March 22, 2005	8,02,000	10	Bonus	NIL.	NI.	10,02,500
4)	September 01, 2005	21,000	10	Sale	70	14,70,000	9,81,500
5)	March 30, 2011	56,898	10	Merger*	NL	NI.	10,38,398
6)	March 29, 2017	14,22,280		Acquisition (Inter-se Transfer)	NIL	NL	24,60,678
7)	July 01, 2021	10,00,000	10	Sale (Inter-se Transfer as Gift)	NL	NL	14,60,678
8)	October 26, 2021	14,60,678	5	Sub-Division *	NIL	NI.	29,21,356
9)	October 30, 2021	29,21,356	5	Bonus	NIL.	NI,	58,42,712
10)	December 30, 2022	6,97,588	5	Acquisition (Inter-se Transfer as Gift)	NIL.	NI,	65,40,300

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (*)	Cumulative Equity Shares
1)	March 31, 2004	1,01,000	10	Acquisition	10	10,10,000	1,01,000
2)	October 27, 2004	1,04,750	10	Acquisition	20	20,95,000	2,05,750
3)	March 22, 2005	8,23,000	10	Bonus	NIL	NL	10,28,750
4)	March 29, 2017	9,27,750	10	Sale (Inter-se Transfer)	102.60	95,187,150	1,01,000
5)	July 01, 2021	9,00,000	10	Acquisition (Inter-se Transfer as Gift)	NL	NL	10,01,000
6)	October 26, 2021	10,01,000	5	Sub-Division *	NL	NL	20,02,000
75	Outshaw 20, 2024	20.00.000		Dogge	MI	MI	40.04.000

### (viii) Madhu Agrawal

Sr. No.	Date of Transaction	Equity Shares	Value (₹)	Nature of Transaction	Acquisition Price	Transaction Value (₹)	Equity Shares
1)	March 31, 2004	50,000	10	Acquisition	10	5,00,000	50,00
2)	October 27, 2004	1,38,000	10	Acquisition	20	27,60,000	1,88,00
3)	March 22, 2005	7,52,000	10	Bonus	NIL.	NI,	9,40,00
4)	March 29, 2017	8,90,000	10	Sale (Inter-se Transfer)	102.60	9,13,14,000	50,00
5)	July 07, 2021	10,00,000	10	Acquisition (Inter-se Transfer as Gift)	NIL	NL	10,50,00
6)	October 26, 2021	10,50,000	5	Sub-Division *	NIL	NL	21,00,00
7)	October 30, 2021	21,00,000	5	Bonus	NIL.	NI,	42,00,00
- 1	Gomes or, see.						

	Abhishek Agrawal											
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares					
1)	March 31, 2004	1,00,000	10	Acquisition	10	10,00,000	1,00,000					
2)	July 16, 2004	45,000	10	Acquisition	10	4,50,000	1,45,000					
3)	March 22, 2005	5,80,000	10	Bonus	NIL.	NI,	7,25,000					
4)	September 01, 2005	60,000	10	Sale	70	42,00,000	6,65,000					
5)	March 30, 2011	1,52,466	10	Merger*	NIL.	NIL.	8,17,466					
6)	March 30, 2017	7,32,466	10	Sale (Inter-se Transfer)	103	7,54,43,998	85,000					
7)	October 26, 2021	85,000	5	Sub-Division *	NIL.	NIL.	1,70,000					
8)	October 30, 2021	1,70,000	5	Bonus	NIL.	NIL.	3,40,000					
9)	December 30, 2022	43,38,900	5	Acquisition (Inter-se Transfer on Giff)	NIL.	NII.	46,78,900					

3

(x)	Kanika Agrawal						
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulativ Equity Shares
1)	September 21, 1999	100	10	Subscriber	10	1,000	10
2)	March 31, 2004	1,51,000	10	Acquisition	10	15,10,000	1,51,10
3)	March 22, 2005	6,04,400	10	Bonus	NIL.	NIL.	7,55,50
4)	September 01, 2005	35,000	10	Sale	70	24,50,000	7,20,50
5)	March 30, 2011	76,271	10	Merger*	NIL.	NI,	7,96,77
6)	March 29, 2017	6,80,671	10	Sale (Inter-se Transfer)	102.60	6,98,36,845	1,16,10
7)	July 01, 2021	6,00,000	10	Acquisition (Inter-se Transfer as Gift)	NIL.	NIL.	7,16,10
8)	October 26, 2021	7,15,100	5	Sub-Division *	NL	NIL	14,32,20
9)	October 30, 2021	14,32,200	5	Bonus	NIL	NIL	28,64,40
xi)	Siddharth Agraw	al					

7)	July 01, 2021	6,00,000	10	Transfer as Gift)	NIL.	NIL.	7,16,100
8)	October 26, 2021	7,15,100	5	Sub-Division *	NIL	NL	14,32,200
9)	October 30, 2021	14,32,200	5	Bonus	NIL	NIL.	28,64,40
xi)	Siddharth Agraw	rall					
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulativ Equity Shares
1)	March 31, 2004	49,000	10	Acquisition	10	4,90,000	49,00
2)	July 16, 2004	45,000	10	Acquisition	10	4,50,000	94,00
3)	March 22, 2005	3,76,000	10	Bonus	NIL	NIL.	4,70,00
4)	March 30, 2011	1,27,119	10	Merger*	NIL.	NIL	5,97,11
5)	March 30, 2017	5,03,119	10	Sale (Inter-se Transfer)	103	5,18,21,257	94,00
6)	October 26, 2021	94,000	5	Sub-Division *	NIL	NIL.	1,88,00
7)	October 30, 2021	1,88,000	5	Bonus	NIL	NIL.	3,76,00
8)	December 30, 2022	43,38,000	5	Acquisition (Inter-se Transfer as Gift)	NL	NIL	47,14,00
xii)	Vinay Agrawal						
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulativ Equity Shares
1)	March 31, 2004	1,00,000	10	Acquisition	10	10,00,000	1,00,00

1)	March 31, 2004	1,00,000	10	Acquisition	10	10,00,000	1,00,000
2)	March 22, 2005	4,00,000	10	Bonus	NL	NL	5,00,000
3)	March 29, 2017	13,75,466	10	Acquisition (Inter-se Transfer)	102	14,02,97,532	18,75,466
4)	July 01, 2021	9,00,000	10	Disposal (Inter-se Transfer as Gift)	NI.	NL	9,75,466
5)	October 26, 2021	9,75,466	- 5	Sub-Division *	NL	NL	19,50,932
6)	October 30, 2021	19,50,932	- 5	Bonus	NL	NL	39,01,864
	December 30,	41,94,136	5	Acquisition (Inter-se Transfer as Gift)	NL.	NL.	80,96,000
7)	2022			Intensiver as Cert)			
7) <b>xiii)</b>	2022 Pranay Agrawal		-	Intensier as Cirty			
xiii) Sr.		No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
xiii)	Pranay Agrawal Date of	No. of Equity	Face Value		Acquisition		Equity
Sr. No.	Pranay Agrawal  Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Acquisition Price	Value (₹)	Equity Shares
sii) Sr. No.	Pranay Agrawal  Date of Transaction  March 31, 2004	No. of Equity Shares 50,000	Face Value (₹)	Nature of Transaction Acquisition	Acquisition Price	Value (₹) 5,00,000	Equity Shares 50,000
\$z. No. 1)	Date of Transaction March 31, 2004 March 22, 2005	No. of Equity Shares 50,000 2,00,000	Face Value (₹) 10	Nature of Transaction Acquisition Bonus	Acquisition Price 10 NIL	Value (₹) 5,00,000 NIL	Equity Shares 50,000 2,50,000

(xiv) Prakhar Agrawal

				Acquisition (Interuse			
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
xv)	Pratap Agrawal						
8)	August 22, 2022	4,96,000	5	Transmission	NIL	NIL	26,76,000
7)	June 14, 2022	12,50,000	5	Transmission	NIL	NIL.	21,80,000
6)	October 30, 2021	4,65,000	5	Bonus	NIL	NIL.	9,30,000
5)	October 26, 2021	2,32,500	5	Sub-Division *	NIL	NIL.	4,65,000
4)	July 01, 2021	3,00,000	10	Disposal (Inter-se Transfer as Gift)	NL	NIL	2,32,500
3)	January 05, 2018	3,00,000	10	Transmission	NL	NIL	5,32,500

Date of Transaction Shares (7) Nature of Transaction Issue/ Acquisition Value (7) Nature of Transaction Price (7) 455,000

7		0,01,000	- "	Transfer as Gift)	144	100	0,01,000
(xvi)	Prakash Agrawa						
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (1)	Cumulative Equity Shares
1)	March 04, 2023	3,84,000	10	Acquisition (Inter-se Transfer as Gift)	NL	NL	3,84,000
(xviii	Bairang Lal Apra	ewal (HUF)					

	1)	March 04, 2023	3,84,000	10	Transfer as Gift)	NL	NL	3,84,00
į	(xvii)	Bajrang Lal Agra	rwal (HUF)					
	Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
	1)	March 31, 2004	1,04,000	10	Acquisition	10	10,40,000	1,04,00
	2)	July 16, 2004	60,000	10	Acquisition	10	6,00,000	1,64,000

Sr. No.	Date of Transaction	No. of Equity Shares	Value (₹)	Nature of Transaction	Acquisition Price	Transaction Value (₹)	Equity Shares
1)	March 31, 2004	1,04,000	10	Acquisition	10	10,40,000	1,04,00
2)	July 16, 2004	60,000	10	Acquisition	10	6,00,000	1,64,00
3)	October 27, 2004	50,000	10	Acquisition	20	10,00,000	2,14,00
4)	March 22, 2005	8,56,000	10	Bonus	NIL	NI.	10,70,00
5)	March 30, 2011	1,13,347	10	Merger*	NIL	NI.	11,83,34
6)	March 21, 2017	3,20,000	10	Acquisition	125	4,00,00,000	15,03,34
7)	March 30, 2017	12,35,585	10	Acquisition (Inter-se Transfer)	103	12,72,65,255	27,38,90
8)	October 26, 2021	27,38,932	5	Sub-Division *	NII,	NI,	54,77,86
9)	October 30, 2021	54,77,864	5	Bonus	NI,	NI,	1,09,55,72
(xviii	Narayan Prasad	Agrawal (HL	JF)				
Sr. No.	Date of Transaction	No. of Equity	Face Value	Nature of Transaction	Issue/ Acquisition	Transaction Value (₹)	Cumulativ Equity Shares

9)	UCIDDEF 30, 2021	04,11,004		Bonus	NI,	NI,	1,09,00,7
xviii	Narayan Prasad	Agrawal (HI	JF)				
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulati Equity Shares
1)	March 31, 2004	50,000	10	Acquisition	10	5,00,000	50,0
2)	October 27, 2004	45,000	10	Acquisition	20	9,00,000	95,0
3)	March 22, 2005	3,80,000	10	Bonus	NI,	NI.	4,75,0
4)	October 26, 2021	4,75,000	5	Sub-Division *	NI,	NII,	9,50,0
5)	October 30, 2021	9,50,000	5	Bonus	NIL	NIL.	19,00,0
xix)	Hanuman Prasac	d Agrawal (F	(UF)				
Sr. No.	Date of Transaction	No. of Equity	Face Value	Nature of Transaction	Issue/ Acquisition	Transaction Value (₹)	Cumulati

NO.	Iransaction	Shares	(₹)	Iransaction	Price	Asine (c)	Shares
1)	March 27, 2020	14	10	Acquisition	89.07	1247	14
2)	March 28, 2020	24,100	10	Acquisition	97.97	23,61,000	24,114
3)	March 30, 2020	18,000	10	Acquisition	100.81	18,14,658.57	42,114
4)	March 31, 2020	7,886	10	Acquisition	103.67	8,17,574	50,000
5)	October 26, 2021	50,000	5	Sub-Division *	NI,	NI,	1,00,000
6)	October 30, 2021	1,00,000	5	Bonus	NIL	NIL.	2,00,000
(xx)	Dinesh Agrawal	(HUF)					
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (*)	Cumulative Equity Shares
		Equity	Value		Acquisition		Equity
No.	Transaction	Equity Shares	Value (₹)	Transaction	Acquisition Price	Value (₹)	Equity Shares

4)	October 26, 2021	8.39.059	5	Sub-Division *	NIL	NIL.	16,78,11
5)	October 30, 2021	16,78,118	5	Bonus	NL	NIL	33,56,23
(ixxi	Suresh Kumar A	grawal (HUI	Đ				
Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulativ Equity Shares
1)	March 31, 2004	19,500	10	Acquisition	10	1,95,000	19,5
2)	March 22, 2005	78,000	10	Bonus	NIL.	NIL.	97,50
3)	March 29, 2017	6,80,671	10	Acquisition (Inter-se Transfer)	102.60	6,98,36,845	7,78,17
4)	October 26, 2021	7,78,171	5	Sub-Division *	NL	NIL.	15,56,34
5)	October 30, 2021	15,56,342	5	Bonus	NL	NIL	31,12,68

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	C
1)	March 31, 2009	5,50,560	10	Creeping Acquisition through Open market	47.32	2,60,50,561	

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	March 31, 2009	5,50,560	10	Creeping Acquisition through Open market	47.32	2,60,50,561	5,50,560
2)	March 31, 2010	2,40,092	10	Creeping Acquisition through Open market	96.60	2,31,93,638	7,90,652
3)	July 07, 2012	10,00,000	10	Acquisition (Conversion of warrant into equity)	130	13,00,00,000	17,90,652
4)	October 26, 2021	17,90,652	5	Sub-Division *	NL	NL	35,81,304
5)	October 30, 2021	35,81,304	5	Bonus	NL.	NL	71,62,608
odii	Hira Cement Lim	ited					
	Buts of	No. of	Face		Issue/	Warrant Land	Cumulative

Sr. No.	Date of Transaction	No. of Equity Shares	Face Value (₹)	Nature of Transaction	Issue/ Acquisition Price	Transaction Value (₹)	Cumulative Equity Shares
1)	March 30, 2011	4,14,517	10	Merger*	NL	NL	4,14,517
2)	October 16, 2015	2,00,000	10	Sale (Inter Se Transfer)	77.50	1,55,00,000	2,14,517
3)	October 26, 2021	2,14,517	5	Sub-Division *	NI,	NIL.	4,29,034
4)	October 30, 2021	4,29,034	5	Bonus	NL	NL	8,58,068
Equ ovis	ity shares allotted p sons of the Compo	ursuant to th anies Act, 19	e Scheme 156 betwe	each into 2 (Two) equ of Arrangement under en Hira Industries Lin	section 391 sited, R.R. Is	to 394 and ot pat Limited w	with Godawa

projection or the Cumparities Act, 1966 detelement that includes a call and the comparities of the Cumparities Act, 1966 detelement that the Cumparities Act, 1966 detelement that the Cumparities Act, 1967 detelement that the Act

9.1. 9.2

COMPRISATION BY THE BOARD OF DRECTORS OF THE COMPANY.

A required by claims of just Schoolable in conscious with Regulation S(vi)(ju) of the SEBI Buyleack Regulations, the Board hereby confirms that it has made a full energies into the attains and prospects of the Company selects that shiply as is caused to the floated problem of the Company selects the projections and accomplishing the date of the Board Meeting is, a. Mach 18, 2023 these will be no grounds on which is Company in the found unable to pay is been selected. That are required to the Company ship of the date of the Board Meeting is, a. Mach 18, 2023 these will be no grounds on which is Company in the found unable to pay is desired. The selection of the Board Meeting. That are required to the Company ship of the selection of the Board Meeting. That is a required to the Company ship of the selection of the Board Meeting. The selection of the Board Meeting will be also to meet the Boards will be the company during the signal of the Company will be also to meet the Boards will be the Company and the selection of the Company will be also to meet the Boards and when they tild due and confinger sabilities) as if the Company were being wound up under the provisions of the Companies Act and the involvery and Beardsquipt Code, 2013. 9.3.

the Indigency and Barksuphy Code, 2016.

19. CONFRIGATIONS FROM THE COMPANA AS PET THE REFOUNDING OF THE BUYEACK REGULATIONS AND THE COMPANES ALT.

19. CONFRIGATIONS FROM THE COMPANA AS PET THE REFOUNDING OF THE BUYEACK REGULATIONS AND THE COMPANES AS TH

please, it.e., we want to the Buylack shall be paid only by way of cash:

19.17. That the maximum number of alwars proposed to be purchased under the Buylack shall not exceed 25% of
the 19.17. That the maximum number of alwars proposed to be purchased under the Buylack shall not exceed 25% of
the 19.17. That the maximum number of layer paids proposed to the Company as on March 31, (2022).

19.18. The Company after of table to be paid to alwars under the company as on March 31, (2022).

19.18. The Company after of table to be paid to alwars under the paid institutions in Malling in Education

19.18. The Company after of the paids to be paid to be present the paids of the pa

1922. The statements contained in all the relevant documents in relation to the Bullyack shall be true, material and Siscalard and fail of cortisms any mis-distrenation or initiating information.

1923. The Company shall comply with the statistics and regulatory framework in the Company shall comply with the statistics and regulatory framework in the Company shall comply with the statistics and the Company shall comply and the control of the County Shallows bought back through the Bullyack to the Copial Reference Account.

1923. As per Regulation (Sigle and Schools (sigle of the SEB Bullyack Regulation, the company has obtained prior approved from the Individual County of the SEB Bullyack Regulation, the company has obtained prior approved from the Individual County of the SEB Bullyack Regulation, the company has obtained prior approved from the Individual County of the SEB Bullyack Regulation, the company has obtained prior approved from the Individual County of the SEB Bullyack Regulation, the company has obtained prior approved from the Individual County of the Company (Auditor's The Individual County of the Company (Auditor's Out) and the SEB Bullyack County in Individual County of the Company (Auditor's Out).

is pendent Auditons' Report in respect of proposed buy-back of equity shares by Godawari Power & Ispatiated in terms of clause (ii) of Schedule I of Securities and Exchange Board of India (Buy-back of Securities) guidations, 2018, as amended asions, 2016, as amended.

This report is issued in accordance with the terms of our engagement letter dated 15.03.2023 with Godawarl Power & Ispat Limited ("the Company").

This moot is lissed in accordance with the terms of our engagement letter dated \$15.02.023 with Coloniary Flower is local united ("En Congran"). The Board of Directors of the Correapy take supposed to projected or global \$2.02.023. The Board of Directors of the Correapy take supposed to projected or global \$2.02.025. The Correapy take supposed to the Correapy take the Correapy take

regularisation or an occur organization regularisation as was comprehensive. The Responsibility of Pursuant to the requirements of the SEBI Buy-back Regulations, it is our responsibility to provide responsibility to the requirement of the SEBI Buy-back Regulations, it is our responsibility to provide responsibility to the Regulation of the Company in relation to the audited standarder and consolidated financial statements as at March 51, 2022.

consolidated financial statements as in March 31, 2022.

The amount of pression price of the Regulated sestated in American Afor the proposed buy back of sealiny streem has been properly determined considering the audited standards and with provision being streem and the proper of the Regulated Section (1997) and the Property of the Regulated Section (1997) of the SEE Beylated R

2

Examined that the amount of permissible capital payment for the buy back as detailed in Annexure A is in accordance with the provisions of Section 68(2)(c) read with provisio 168(2)(b) of the Act, Regulation (4)) and the provision for Regulation (5)(b) of the SEB (Beylack Regulations) (in part of the Section 6) and the Section 6) and the Section 6 (c) and the Section 6) and the consolidated financial statements as if March 31, 2022;

March 31, 2022: Verified the arithmetical accuracy of the amounts mentioned in **Annexure A**; Examined authorization for buy back from the Articles of Association of the Company, appr Board of Directors in its meeting held on March 18, 2023:

(ii) Examined an internation for to by back from the Andreas of Association of the Company, approved by Company of the Residual Company of the Company of the Residual Company of the Com

set on injurite conducted and our cananhation as shows are root that.

We have been destined the best and effiliated of the Commany investion to bits audited standardises and considered femonial statements as at March 31, 2002.

The amount of permission capital payment beauth the proposed buy lack of equity whates as computed in the Statement statistical herealth is, in our view properly determined in accordance with Statement and provided herealth is, in our view properly determined in accordance with Statement and Completed and Commandar (and and a provided accordance) and a statement and accordance with Statement and Commandar (and and a provided accordance) and a statement and a statement as at March 31, 2002 and Commandar (in their commandar payment and consciliated financial statements as at March 31, 2002 and Commandar (in their commandar payment and commandar (and accordance) and accordance and consciliated financial statements and statements are alternated in the commandar (and accordance) and accordance and consciliated financial statements are at March 31, 2002 and commandar (and accordance) and accordance and accorda

2023.

Based on the representations made by the management, and other information and explanat to us, which to the best of our knowledge and belief were necessary for this purpose, we are no anything to indicate that the opinion expressed by the Directions in the declaration is unresonable in crommatines as at the date of bediantion.

métrioné oi the declaration à unresconable in crumatures as air the date of designets. Triction on Use. This suport has been issued air the request of the Company solely for use of the Company (i) correction with the proposed buy-back of eauly sherre of the Company solely for conscript production to the provisions correction with the proposed buy-back of eauly sherre of the Company is notice to the provisions (ii) to enable the Board of Direction of the Company to include in the public amountment, dark letter of other, letter of their ord other documents providing to buy-back the sent the shareholder of finds, the solid for Company of find with big the Register of Companies, decorders and Escharge Board of India, the solid Contract Deposities Persons (include) Limited, afficient Securities Deposities Persons (India) Limited, afficient Deposities Persons (include) Limited, afficient Securities Deposities Persons (India) Limited, afficient Deposities Persons (india) Limited, Indiano Securities Deposities Persons (india) Limited, afficient Contract Deposities Persons (india) Limited, Indiano Securities Deposities Limited to the management, each for the purpose of estinguishment of equily shares and may not be suitable to any ofter purpose.

any cener purpose.

cordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other
son to whom this report is shown or into whose hands it may come without our noise consent in writing.

For Singhi & Co

Place: Raipur Date: 18.03.2023

sanjay Dewangan Partner Membership No.: 409524 UDIN: 23409524BGUMZG3446

(₹ in Crores

Paid up equity share capital [136444988 Equity Shares of Rs. 5/- each fully paid up (excluding 45,00,000 shares held by Trust in Treasury)] Free Reserve Retained earning 2653.44 177.66 173.35 2827.87 177.66 188.32 3072.67 3259.67 768.17 814.90

Total paid up equity capital and free reserves as at March 31, 2022 Maximum amount permissible for Buyback in accordance with proviso to Section 68(2)(b) of the Companies Act, 2013 and proviso to Regulation 5)(b)(b) of SEBI Buyback Regulations requiring Board resolution (10% of the pack-up capital and fine reserved) 307.27 325.97 250.00 The Bulgades amount does not include any expenses incurred or to be incurred for the buyback such as Securities and Exchange Board of India ("SER") fees, Sock Exchange(s) fees, selecon/legal fees, public amount connecting bulgades and selection expenses, principal and dispatch sepresses, lookstages, aglicitable teass series all including Buyback Taxes, Securities Transaction Tax, Goods and Services Tax, Stamp Duty and other incidental and reliabled sepresses ("Transaction Costs").

For Godawari Power & Ispat Limited

including from SH44 as applicably including the entitlement of the Eligible Shareholder for participating in the Spanua.

The European in the brought back as a pool of the Bysadais is foliated in the catagories. The European is always for the Shareholder in Share

Service the County of the Coun

# प्राथमिक स्कूल से ही पढ़ाई छत्तीसगढ़ी में अनिवार्य रूप से हो: पुरुषोत्तम चंद्राकर

### विधानसभा का कामकाज व संचालन छत्तीसगढ़ी में हो छत्तीसगढ़ महतारी चौक से विधानसभा तक पदयात्रा कर विधानसभा अध्यक्ष को ज्ञापन सौंपा

**रायपुर,** 20 मार्च (देशबन्धु)। छत्तीसगढ़ी भाषा नागरण को लेकर मोर चिन्हारी छत्तीसगढ़ी जगार पदयात्रा की शुरुआत 82 वर्षीय नंदिकसोर सुंकुल, सिद्धेश्वर पाटनवार वरिष्ठ रंगकर्मी लोक गायक संचालक लोकरंजनी पाटनवार, वारष्ट राष्ट्रभा ताक गायक सवारक ताकरका नो लोककला मंच के पुरुषोत्तम चंद्रकर, डॉ. इंट्रहेव युद् ने सुबह 8 बजे कलेक्ट्रेट परिसर स्थित छत्तीसगढ़ी महतारी प्रतिमा में राजगीत के साथ हुई, कलेक्ट्रेट बीक से विधानसभा के लिए पदयात्र निकाली, जिन जगहों से यात्र गुजरी वहां लोगों में महतारी भाषा के प्रति उत्सुकता दिखी।

गुरुवा वह तिगा म महत्वीय भाग के प्रांत उत्सुकता दिखा प्रदाना के अगुण करे हुए में दिल्यों कि लिए हों के संस्था के विकसीर सुकूल ने कहा कि वह हम सुक्क लिए पुड़वा है कि इत्तीसगढ़ अलग गुरुव के के 22 साल बाद भी हमें अपनी चिन्हती महतारी भागा उत्तीसगढ़ी के लिए संग्रंथ करना पड़ रहा है, इससे ज्याद दुखद तो बहु कि कि बाद महासीमगढ़ी भागा के भागा करना भागा विधानसभा में राजभाषा बनने के 15 साल बाद छतीसगर्ढ में अब तक सरकारी काम-काज शुरू नहीं हो सका है। यही हाल सभी सरकारी विभागों की है सचिवालय मंत्रालय यहा हाल सभा सरकारा विभागा का है साचवालय मंत्रालय यहाँ तक राजभाषा आयोग तक का है। ऐसे में हमने एक बार विधानसभा अध्यक्ष डॉ चरणदास महंत को एक ज्ञापन सौप कर छत्तीसगढ़ी भाषा में कार्यवाही का संचालन और



लोगों से आह्वान करते हुए नंदकिसोर सुकुल ने कहा कि जब तक छत्तीसगढ़ी भाषा में प्राथमिक शिक्षा अनिवार्य कि जब तक छतासगढ़ी भाषा में प्राथमक शिखा आनावाध रूप से पूर्ण मान्य के साथ सुरू नहीं हो जाती और सरकारी कामकाज शुरू नहीं हो जाता ऑतिम सांस तक संघर्ष करता रहुँगा चाहे लड़्ते-लड़्के जान क्यों ना चली जाए । इस अवसर पर संबोधित करते हुए बहिए रंगकमी लोक पा डॉ. पुरुषोत्तम चंद्राकर ह कहिन कि ये सोचे के बात है . तका सब होय के बाद घलोक छत्तीसगढ़ी ह अभियो भी छत्तीसगढ - राज के सरकारी - कामकाज अउ पढई भा छनासमाइ - राज के सरकारा - कामकाब अंड पहुंद्द-रिलाई के भासा नह कर पाए है, दुनिया भर के महान मनके मन, विद्वानमन भासा के जानकार मन कहि चुके हैं के महतारी- भाखा में सिक्का हैना लहका मन के विकास मं बक्तरी है, एवसे सेनी महारास्ट में मगाडी, बंगाल में बंगाली, गुजरात में गुजराती, तामहाना हुने तामिल, आंध- तेलेगान में तेरागु, केरला में महायाही, उद्दीसा में उद्दिश में इस्हर्ण-महतारी भासा के सिक्छा ले वीचत हे जबकि सबो कानन

सबो अधिकार होय के बाद घलोक छत्तीसगढिय

सबी अधिकार हिय के बाद स्थ्वीक छत्तीसर्गाद्वया मान्या भारता के दबदबा होही, निजी होवय के सरकारी, बाजार होवय के बड़पार, सबी जगह छत्तीसगढ़िया मन अपन हक-

अधिकार ल पाहा। छत्तीसगढ़ के जम्मो साहित्यकार, कवि, लेखक रचनाकार, गायक, गीतकार मन ले पराथना हे अपन जम्म काम-काज रचना छत्तीसगढ़ी में करय अंउ बगरावय।

छत्तीसगढ़ विधानसभा भवन पहुँचने के बाद ।नसभा अध्यक्ष चरणदास महत व टी.एस. सिंहदेव से मिलकर सभी ने छत्तीसगढ़ी में लिखे एक जापन साँपे।

### मैपल ग्रीन कालोनी के अध्यक्ष मानिक तामुकार और सचिव गणेश राम देवांगन चने



**रायपुर**, 20 मार्च (देशबन्धु)। 19 मार्च को मैपल ग्रीन रेसिडेंशियल सोसायटी का गठन चंगोरा भाटा चौक रिंग रोड न 1 मैपल ग्रीन कालोनी में पहली बार किया गया कालोनी वासियों के द्वारा सर्व सम्मति से निम्न पदाधिकारियों का चुनाव किया गया जिसमें अध्यक्ष मानिक ताम्रका



और सचिव गणेश राम देवांगन को चुनें गए अन्य पदाधिकारी इस प्रकार से हैं –अध्यक्ष. मानिक ताम्रकार, उपाध्यक्ष नरेंद्र कुमार साहू, सचिव गणेश राम देवांगन, कोषाध्यक्ष अनिमेष शर्मा, सदस्य संदीप राय बुधेश पटेल अमित शर्मा साबयाची महापात्रे आशीष कुंभलकर नीलेश दुवे योगेश पटेल आकाश बाहेश्वर चुने गए।

### युनियन बैंक ऑफ इंडिया की युनियन एमएसएम र्ड शाखा का तेलीबांधा स्थित परिसर में उद्घाटन



रायपुर, 20 मार्च (देशबन्धु)। बैंक के महाप्रबंधक एवं अंचल प्रमुख रूप लाल मीना द्वारा किया गया जिसमें क्षेत्र प्रमुख, श्रीमती कविता श्रीवास्तव, शाखा प्रबंधक कीशल कुमार ओंखा एवं शाखा के सम्माननीय ग्राहक गण

भी उपस्थित थे। मीन द्वारा कंत्रमानिय ग्राहक राज्य जीविय के इस जिल्हा स्वारा के सम्मानिय ग्राहक राज्य जीविय के रूप में उन्होंस्य स्वारास्य के पूर्व पूछा स्वित्य के तिए, वैंड द्वारा उद्योगों के लिए किए जा रहे विकिन प्रयासों के बसे में बताया पाया रह कार्यक्रम में प्रमाद पर्पता एवं जाताक तेवार सुक्ता द्वारा वैक को विभिन्न योजनाओं के कार्य में प्रमाद पर्पता एवं जाताक तेवार सुक्ता द्वारा वैक को विभिन्न योजनाओं के अप में स्वारायुक्त काल्वारा यो यो वार्य के हमा प्रतान को को नावा विभन्न मुक्ताआं के बारे में ग्राहकों को बताया गया। अंत में उप क्षेत्र प्रमुख सीरभ चाफेकर द्वारा ग्राहकों का भन्यवाद ज्ञागन किया गया।

कलर प्रिंटर का भव्य प्रदर्शनी का आयोजन

पापप, 50 जा ने (यह प्रभाव) पा आधाजन रायपु, 50 जा देशकरा) अस्ति कर्षण केशिक्त मिलिटा हुए। केश्यवन मध्यो इंतेक्ट्रीनिस्स प्राहेव तिर्मिटंड के सहयोग में विजित्त करित हिंदर का भव्य प्रदर्शी ने आधोचन पत्र दिलो मध्यकारी वीत सिव्य वित्त सिव्यंत्रक में किया गया उच्च प्रदर्शी में कर्षण के सेत्स डेड ही नेवंस आनंद एक्म पीतक्त इंड विक्य सार्व ने कंश्यान के दिशक्त गांद व्यं क्षीति वित्ति विशेष रूप में उप्पास्त थे। उच्च प्रदर्शी में दूर-दूर क्षेत्रों से आकर ग्राहकों ने परपु पार्व स्वा उच्च प्रदर्शी में सन्धिकंस्त्र प्रदर्श कर्षण हुं वा इस्ते प्रवा क्ष्म क्ष्मी भी मधीन को लाइव केशों के माध्यम से ग्राहकों को जानकारी प्रदान को गई स्माट चुकिंग पर आकर्षक डिकार्ट्स प्रधान किया जोक्किया है कि लोगियचा वांचे स्थित केश्यवन मर्स्टो इत्तेक्ट्रीनिस्स ग्राहनेट लिग्निटंड इसके अधिकृत किरोता है।

### NAME CHANGE NAME CHANGE

blic that I VIKAS MISHRA O NIRENDRA KUMAR re

E-24, CITY OF AROVAR KACHNA RAIPUF

C.G.) have changed my o VIKAS MISHRA S/C JIRENDRA KUMAR so in futu

that is VIKAS KUMAF

VIKAS KUMAR MISHRA E-24, CITY OF DREAMS

मागानम् थनिरिक्त रस्मीनस्य गागार

नय आतारक तहसालदा जिला- रायपुर (छ.ग.) **ईश्तहार** 

इशिहारि मांक/ /ब-121/2022-2023 वपुर, दिनांक 17.03.2023 म चिरकुलडीह प.इ.जं. 52 हसील रावपुर, जिला- रावपुर (छ.ग एतद द्वारा सर्व साधारण को : हुना जाता है कि आवेदिका/आ

KACHNA RAIPUR (C.G.)

DILDHAR JATWAR

ANDECHA resident of WAR

IAN ICIP CHAMPA BIHARID

### ARD 010. PIHARID. PIHARID

(C.G.) 495691

### आम सचना ( समस्त चल व अचल संपत्ति से बेदखली बाबत )

बद्धारा बाबार ) एतद् द्वारा सर्वसाधारण आम जनत को सूचित किया जाता है कि मेरे पक्षका गौतम सिंह नागेश पिता स्व. श्री शिव

गीतम सिंह गांगेश पिता सन् औ शिव रच्याल नांभी तिसारी पीरिणीपुस्म बींडे स्पार रायपुर (इ.ग.) द्वारा अपनी पुत्री श्रीमती तेने कंधरी सिंत्रार पित्र श्री शिक्षुपाल सिंद्यार तर्वमान निवासी हाटा अनित सिंह द्वारह, राशा कृष्ण मंदिर के पास आमातालाव सम्मान्त्र प्राथम, क्षारा अभागातालाव सम्मान्त्र के साथ-साथ अपने जीवन से पी बेदखल कर दिवे हैं अर्थात अब उत्तर्भ हमारे पहकार का कोई रिला व संबंध महमोर पहकार का कोई रिला व संबंध . नहीं है। अत: कोई भी तेजेश्वरी सिदार को मेरे पक्षकार की पुत्री व विधिक उत्तराधिकारी न समझे सचनार्थं प्रकाशित

रावपुर ( छ.ग. ) दिनांक 20/03/2023

मो. 9300211285

सर्व साधारण की जानकारी वे सर्व साधारण की जानकारी जा तिए यह अधिसूचिव किया जाता है कि श्री शुभम माडेकर पिता श्री मनोज माडेकर रिनासी ग्राम व शो. दौरेकला बाना विधानसभा जिला रायपुर एवं कु. जानकी चर्मा पिता श्री पेचराम वर्मा निवासी ग्राम व थी. दौरेकला वार्ड नं. 08 थाना विधानसभा जिला रायपुर ने विशेष विवाह अधिनियम 1004 की शाय र के अधीन उपयो . 1954 की धारा 5 के अधीन अपने विवाह के लिए आवेदन प्रस्तुत किया गामानिय निवास के निकास

प्रस्तावित विवाह के विरूद्ध आपत्ति करने के इच्छुक कोई भी व्यक्ति इस संबंध में दिनांक 22 मार्च 2023 के पूर्व निम्न हस्ताक्षरकर्ता के समक्ष आपत्ति प्रस्तुत कर सकते हैं। निर्धारित् तिथि के पुश्चात् प्राप्त

ानधारत तिथ के पश्चीत प्राप्त आपत्ति पर कोई सुनवाई नहीं होता तथा यह शून्य माना जावेगा। आज दिनांक 20 फरवरी 2023 को इस न्यायालय के हसताक्षर एव मुद्रा सहित जारी किया गया।

विवाह अधिकारी

## कार्यालय राजस्व निरीक्षक रायपुर-19 (धनेली) तहसील धरसींवा जिला रायपर दिनांक 18.03.2023

एतदद्वारा सब सामार . . . ू किया जाता है कि आवेदिका खुशब् कया जाता है कि आवादका खुश् गोयल पति अनिल गोयल चौबे कालोनं रायपुर द्वारा ग्राम पठारीडीह प.ह.नं. ३८ राजस्व निरीक्षक मंडल रायपुर-1५ (धनेली) स्थित भूमि खसरा नंबर 96/2 97/1, 95/7 रकबा ... है. का सीमांकन न्यायालय तहसीलदार धरसींवा के आदेश दिनांक 05.01.2023 के परिपालन में दिनांक 23.03.2023 को समय 11 बजे क सामाकन में ।जस किसा ज्या के पा संस्था को कोई दावा या आपत्ति हो वे उक्त दिनांक/समय तक पटवारी हल्का सस्था का कोई दावा या आपात्त हा व उक्त दिनांक/समय तक पटवारी हल्का नंबर 30 के बेन्द्री स्थित कार्यालय में इस्तावेजी सहित स्वयं अथवा अपने वैध अभिभाषक के माध्यम से उपस्थित होकर

जाना संभव नहीं होगा। अत: सचन राजस्य निरीक्षर

प्रस्तुत कर सकते हैं।बाद के किसी दाव

या आपत्ति पर मेरे द्वारा विचार किय

### कर्गालय राजस्व निरीक्षक रायपुर-०६ **आम सूचना** जारी दिनांक 18.03.2023

जारा (दनाक 18.03.2023 एतद द्वारा सर्व साधारण को सूचित क्या जाता है कि आवेदक (1) मनजी पिता लजी (2) मो हन लाल पटे ल (2) प्रयालाल पटेल (3) तुलसी भाई पटेल जिसका खसरा नंबर 34/12 शीट नंबर 24 भूखंड क्रमांक 8/3 रकबा 78420 वर्गपुर का सीमांकन न्यायालय अति. तहसीलदा रायपुर के आदेश दिनांक 31,01,2023 के परिपालन में दिनांक 28.02.2023 को समय 1 वजे परचात मेरे हारा किया जाना नियर

ह माध्यम इते हैं। जि प्रस्तुत कर सकत है। नियत तिथि व मेरे द्वारा किसी प्रकार की दावा/अ विचार किया जाना संभव नहीं है। राजस्व निरीक्षक सील सवपुर-06

में नेहा निर्मलकर उम्र 47 पति स्व. संतोष कुमार निर्मलकर निवासी ग्राम कोनारी, तहसील तिल्दा जिला 

नु करती हूं -मेरे पति संतोष कुमार निर्मलकर इंडियन आर्मी में पदस्थ थे।

मेरे पति की मृत्यु 28.06.2020

मर पात का मृत्यु 28.06.2020 को हो चुकी है। मेरे पति के सर्विस रिकार्ड में मेरा नाम नेहा ( NEH A ) दर्ज है तथा

मरा नाम नहां (NEHA) देज ह तथा जन्म तिथि 27.10.1976 दर्ज है। यह कि मेरे आधार कार्ड एवं पेन कार्ड में मेरा नाम नेहा निर्मलकर

(NEHA NIRMALKER) दर्ज है तथा जन्म तिथि 24.10.1976 दर्ज है जो सत्य एवं सही है। तथा यही नाम एवं जन्म दिनांक मैं अपने पति के सर्विस रिकार्ड में दर्ज करान क सावस १८काड न ५वा कराना चाहती हूं।इस संबंध में विभाग का जो भी नियम व शर्त होगी मझे मान्य

## ईश्तहार

प्रकरण क्रमांक- आरबी2022234407233 तहसील रायपुर के प.इ.नं. 000 अंतर्गत ग्राम गोंवशार के वर्तमान भूमि बुधवंतीन क्यारे पिता,पप्ति स्व. झुमुक् बजारे पता- रायपुर, चैनलाल उर्फ रा पिता,पति ढेरू पता के द्वारा थारित भूमि

# NAME CHANGE

ublic that I GITA BAI W/r GOVIND PRASAD SHARMA sident of WARD NO 0

BAJAR MUHALLA BHILAUN JANJGIR-CHAMPA

ew name that is GEETA BA SHARMA W/O GOVINE

PRASAD SHARMA overnment

GEETA BAI SHARMA

WARD NO 01 BAJAR UHALLA BHILAUNI JANJGIF

CHAMPA (C.G.) 495554

y as on the Rocord Date, who have epositiony. However, on receipt of a a copy of Letter of Offer in physical e emailed), the same shall be sent IDs registered with the Company or form will be sent physically.

PLIANCE OFFICER Company has appointed Yama Chandra Rao as the compliance optioned officer), investors may contact the Compliance Officer notes, if any, during office hours (e., 1000 a.m. to 5:00 p.m. on a holidays, at the following address:

years Chandra Rac-Company Secretary and Compliance Office Godiwarf Power & Ispat Limited Corporate Identity Number (CM): L27106CT1999PLC013756 4262 Phase J. Industrial Area. Siliana.

any query, the shareholders may also contact Link Intime India Physite Limited, the Negatina and mafer Agent of the Company, appointed as the Invistor Service Centre for the purposes of the or any day except Saturday and Sunday and public holiday between 10:00 a.m. to 5:00 p.m. (IST) at



MARK Corporate Advisors Private Limited
Cite 1981 (1986) (

For and on behalf of the Board of Directors of Godawari Power & Ispat Limited

Yarra Chandra Rao

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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF GODAWARI POWER AND ISPAT LIMITED IN ITS MEETING HELD ON 18<sup>TH</sup> MARCH, 2023 AT 11.00 AM THROUGH VIDEO CONFERENCE DEEMED TO BE HELD AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 428/2, PHASE 1, INDUSTRIAL AREA, SILTARA, RAIPUR-493 111, CHHATISGARH

## **BUYBACK OF EQUITY SHARES**

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"RESOLVED THAT in accordance with the Article 52 of the Articles of Association of the Company and the provisions of Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Act"), rules framed under the Act, including the Companies (Share Capital and Debentures) Rules, 2014 (the "Share Capital Rules"), including any amendments, statutory modifications or re- enactments thereof, for the time being in force and in compliance with the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI (LODR) Regulations, 2015"), and such other approvals, permissions and sanctions as may be necessary and subject to any modifications and conditions, if any, as may be prescribed by the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Chhattisgarh (the "ROC") and/ or other appropriate authorities or bodies (the "Appropriate Authorities"), as may be necessary and subject to such conditions and modifications as may be prescribed or imposed while granting such approvals, permissions and sanctions which may be agreed to by the Board of Directors of the Company (the "Board", which expression shall include any committee constituted by the Board to exercise its powers, including the powers conferred by this resolution), the Board hereby approves the proposal for buyback of up to 50,00,000 (Fifty Lakhs) fully paid up equity shares having a face value of ₹5 (Rupees Five only) each ("Maximum Buyback Shares"), representing 3.66% of the total number of equity shares in the paid-up equity share capital of the Company as on March 31, 2022 (excluding 45,00,000 shares held by Trust in Treasury), at a price of ₹500 (Rupees Five Hundred only) per equity share ("Buyback Price"), payable in cash, for an aggregate amount not exceeding ₹250.00 Crores (Rupees Two Hundred Fifty Crores) only ("Buyback Size"), representing 8.14% and 7.67% of the aggregate of the total paid-up equity share capital and free reserves of the Company

### Godawari Power & Ispat Limited

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based on the audited standalone and consolidated financial statements of the Company as on March 31, 2022, respectively (being the latest standalone and consolidated audited financial statements available at the Board Meeting), from all the equity shareholders/beneficial owners of the equity shares of the Company including promoters and members of the promoter group of the Company. The Buyback is proposed to be undertaken from the equity shareholders/beneficial owners of the Company as on Friday, March 31, 2023 ("Record Date"), on a proportionate basis through the Tender Offer route in accordance with the provisions of the Companies Act, 2013, as amended (the "Companies Act") and the relevant rules made thereunder including the Companies (Share Capital and Debentures) Rules, 2014 to the extent applicable, and in compliance with the SEBI (Buy-Back of Securities) Regulations, 2018, as amended (hereinafter referred to as the "SEBI Buyback Regulations"). The Buyback is within the statutory limit of 10% of the aggregate of the total paid-up equity share capital and free reserves of the Company based on the latest audited standalone and consolidated financial statements of the Company as at March 31, 2022 respectively through the board approval route under the Section 68(2)(b) of the Companies Act, 2013 and pursuant to the proviso to Regulation 5(i)(b) of SEBI Buyback Regulations.

**RESOLVED FURTHER THAT** the Buyback Size does not include any expenses incurred or to be incurred for the Buyback like filing fees payable to the Securities and Exchange Board of India, brokerage, applicable taxes (such as income tax, buyback taxes, securities transaction tax, stamp duty and goods and service tax), advisors' fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses (such expenses referred to as "**Transactions Costs**").

RESOLVED FURTHER THAT in terms of Regulation 6 of the SEBI Buyback Regulations, the Company shall buyback Equity Shares from the existing shareholders/beneficial owners including promoters and promoter group of the Company (including members thereof) and persons in control (including persons acting in concert) who holds equity shares of the Company as on Record Date ("Eligible Shareholders"), on a proportionate basis under the Tender Offer, provided that 15% (Fifteen Percent) of the number of Equity Shares which the Company proposes to buyback or number of Equity Shares entitled as per the shareholding of small shareholders as defined in the SEBI Buyback Regulations ("Small Shareholders") at the Record Date, whichever is higher, shall be reserved for small shareholders, as defined in the SEBI Buyback Regulations.



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RESOLVED FURTHER THAT the Company shall implement the Buyback using the "Mechanism for Acquisition of Shares through Stock Exchange" pursuant to Tender Offer notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with the circulars issued in relation thereto, including circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, and circular bearing reference number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 including any further amendments thereof and the Company shall approach the Stock Exchange(s), as may be required, for facilitating the same.

**RESOLVED FURTHER THAT** the Buyback from the Eligible Shareholders who are persons residents outside India, including non-resident Indians, foreign nationals, foreign corporate bodies (including erstwhile overseas corporate bodies) and qualified institutional buyers including foreign portfolio investors, shall be subject to such approvals, if any, and to the extent necessary or required under the Foreign Exchange Management Act, 1999, and the rules and regulations framed thereunder from the concerned authorities including the Reserve Bank of India ("**RBI**"), and that such approvals shall be required to be taken by such shareholders themselves.

**RESOLVED FURTHER THAT** the Buyback would be subject to the condition of maintaining minimum public shareholding requirements as specified in Regulation 38 of the SEBI (LODR) Regulations, 2015 and under the Securities Contracts (Regulation) Rules, 1957, as amended.

RESOLVED FURTHER THAT the proposed Buyback would be implemented from the existing shareholders including the promoter(s) and promoter group of the Company (as have been disclosed under the shareholding pattern filings made by the Company from time to time under the Listing Regulations and Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations 2011 ("SEBI Takeover Regulations"), from its free reserves and/or securities premium account of the Company or such other sources or by such mechanisms as may be permitted by law, and on such terms and conditions as the Board may decide from time to time, and in the absolute discretion of the Board, as it may deem fit.

**RESOLVED FURTHER THAT** nothing contained hereinabove shall confer any right on the part of any shareholder to offer, or any obligation on the part of the Company or the Board to buyback any shares and/or impair any power of the Company or the Board to terminate any process in relation to such Buyback if so permissible by law.

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## **GODAWARI POWER & ISPAT**

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RESOLVED FURTHER THAT the draft of the Declaration of Solvency prepared in the prescribed form and supporting affidavit and other documents, placed before the meeting be and are hereby approved and Mr. Bajrang Lal Agrawal, Managing Director and Mr. Abhishek Agrawal, Executive Director of the company be and are hereby authorized to sign the same, for and on behalf of the Board and file the same with the ROC and SEBI in accordance with the applicable laws.

RESOLVED FURTHER THAT a Buyback Committee comprising of Mr. Bajrang Lal Agrawal, Managing Director, Mr. Abhishek Agrawal and Mr. Dinesh Gandhi, Executive Directors, Ms. Bhavana Desai, Independent Director, and Mr. Vinod Pillai, Non-Executive Director of the Company be and is hereby constituted and the powers of the Board in respect of Buyback be delegated to the Committee ("Buyback Committee") and each member of the Buyback Committee be and is hereby severally authorized to do all such acts, deeds and things as may be necessary, expedient or proper with regard to the implementation of the Buyback, including, but not limited to, the following:

- 1) The initiating of all necessary actions for preparation and issue of public announcement, letter of offer and related documents;
- 2) The preparation, finalization and filing of public announcement, letter of offer, and all other related documents, resolutions, advertisements, confirmations, intimations and declarations, certificate for extinguishment and physical destruction of shares certificates, if any, and also the certificates for declaration of solvency and supporting affidavit to be executed in accordance with applicable law and other documents or filings required in connection with the Buyback with the SEBI, ROC, the stock exchanges and other appropriate authority(ies), if any, and alterations, additions, omissions, variations, amendments or corrections will be deemed to have been approved by the Board of Directors;
- 3) Finalizing the terms of Buyback such as the entitlement ratio, the schedule of activities for Buyback including finalizing the date of opening and closing of Buyback, the timeframe for completion of the Buyback and reaffirming declaration of solvency as and when required;
- 4) The appointment of printers, advertisement agency, escrow bank, legal advisors, depository participants, and other advisors, consultants or representatives and settlement of the terms of their appointment including remuneration for all such intermediaries/ agencies/ persons, including by the advisory fees, payment of commission, brokerage, fee, charges etc. and enter into agreements/ letters in respect thereof;



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- 5) Seeking all regulatory approvals required for the Company to implement the Buyback, as applicable;
- 6) Earmarking and making arrangements for adequate sources of funds for the purpose of the Buyback as may be necessary for the Buyback in accordance with applicable law;
- 7) The opening, operation and closure of cash escrow account and special account in accordance with the escrow agreement to be executed by the Company in this regard and entering into agreements with and to give instructions to the escrow bankers in connection therewith;
- 8) The opening, operation and closure of the demat escrow account in accordance with the escrow agreement to be executed by the Company with the depository participant;
- 9) To settle all such questions, difficulties or doubts that may arise in relation to the implementation of the Buyback;
- 10) To make all applications to the appropriate authority(ies) for their requisite approvals including for approvals as may be required from the RBI under the Foreign Exchange Management Act, 1999 and the rules and regulations framed there under, if any;
- 11) To sign the documents as may be necessary with regard to the Buyback and use the common seal of the Company on relevant documents required to be executed for the Buyback and to initiate all necessary actions for preparation and issue of various documents and such other undertakings, agreements, papers, documents and correspondence as may be necessary for the implementation of the Buyback to the SEBI, RBI, ROC, stock exchanges, depositories and/or other appropriate authorities;
- 12) To decide on designated stock exchange;
- 13) To deal with stock exchanges (including their clearing corporations), and to sign, execute, and deliver such documents as may be necessary or desirable in connection with implementing the Buyback using the "Mechanism for Acquisition of Shares through Stock Exchange" pursuant to Tender Offer notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with the circulars issued in relation thereto, including circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular bearing reference number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 including any further amendments thereof;



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- 14) Depositing of the requisite amount into escrow account in accordance with the provisions of Regulation 9 of the SEBI Buyback Regulations (including cash deposit and the escrow agreement entered into with the escrow agent;
- 15) Taking all actions to verify offers and acceptances received, finalize the basis of acceptance pay the shareholders consideration for shares bought back, and approve split of physical share certificates and transfer of shares;
- 16) Settling and resolving any queries raised by SEBI, stock exchanges, ROC and any other authorities whatsoever in connection to any matter incidental to and ancillary of the Buyback;
- 17) Creating and maintaining requisite statutory registers and records as required under the Companies Act and to furnish appropriate returns to the appropriate authorities;
- 18) Extinguishment of dematerialized shares and physical destruction of share certificates and certificates of extinguishment required to be filed in connection with the Buyback on behalf of the Board;
- 19) To do all such acts, deeds, matters and things as it may in its absolute discretion, deem necessary, expedient, usual or proper for the implementation of the Buyback; and
- 20) Sign, execute and deliver such documents, and submit/file such forms, letters, applications, e-forms and other documents, as may be necessary or desirable in connection with or incidental to the Buyback;

The Buyback Committee will cease to exist after completion of Buyback.

**RESOLVED FURTHER THAT** the quorum for a meeting of the Buyback Committee shall be presence of any two members and the Buyback Committee may regulate its own proceedings and meet as often as required, to discharge its functions.

RESOLVED FURTHER THAT the Buyback Committee be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion deem necessary, expedient or proper, to be in the best interest of the shareholders for the implementation of the Buyback, including but not limited to carrying out incidental documentation as also to make applications to the appropriate authorities for their approvals and to initiate all necessary actions for preparation and issue of various documents, opening of accounts including public



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announcement, letter of offer, extinguishment of share certificates and 'Certificate of Extinguishment' required to be filed in connection with the Buyback on behalf of the Board and such other undertakings, agreements, papers, documents and correspondence as may be necessary for the implementation of the Buyback to the SEBI, RBI, BSE Limited, National Stock Exchange of India Limited, ROC, depositories and/or other authorities.

**RESOLVED FURTHER THAT** the Buyback Committee shall have the power and authority to delegate all or any of the authorities conferred upon it to any officer(s) and/or representatives of the Company, in order to give effect to the aforesaid resolutions and to revoke and substitute such delegation / sub-delegation of authority from time to time.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Buyback Committee be and is hereby authorized to accept and make any alteration(s), modification(s) to the terms and conditions as it may deem necessary, concerning any aspect of the Buyback, in accordance with the statutory requirements as well as to give such directions as may be necessary or desirable, to settle any questions, difficulties or doubts that may arise and generally, to do all acts, deeds, matters and things as it may, in its absolute discretion deem necessary, expedient, usual or proper in relation to or in connection with or for matters consequential to the Buyback.

**RESOLVED FURTHER THAT** the Buyback Committee is hereby authorized to appoint and finalize the terms of appointment of advertising agencies, media agencies, printers, consultants or representatives or entities as may be required and deciding and settling their remuneration including by the payment of commission brokerage, fee and charges and entering into agreements and letters in respect thereof.

**RESOLVED FURTHER THAT** in compliance with the SEBI Buyback Regulations, the following intermediaries and other third parties be and are hereby appointed for the Buyback at such remuneration as may be mutually agreed between the Company and the intermediary/third party:



**Godawari Power & Ispat Limited** 

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 certified company CIN L27106CT1999PLC013756

Registered Office and Works: Plot No. 428/2, Phase 1, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India
P: +91 771 4082333, F: +91 771 4082234







Sr. No	Entity	Purpose		
1)	Mark Corporate Advisors Private Limited	Manager to the Offer		
2)	LKB Capital Markets (P) Limited	Buying Broker		
3)	Link Intime India Private Limited	Registrar to the Offer		
4)	National Stock Exchange of India Limited			
5)	Axis Bank Limited	Escrow Agent		

The Buyback Committee is hereby authorised to finalise and/or revise the terms and conditions of appointment and engagement (including settling their remuneration/payment of commission, brokerage fees and charges).

**RESOLVED FURTHER THAT** the Board hereby takes on record the report dated March 18, 2023 issued by M/s Singhi & Company, Chartered Accountants, the statutory auditors of the Company, as required under clause (xi) of Schedule I of the SEBI Buyback Regulations.

**RESOLVED FURTHER THAT** as required by Clause (x) of Schedule I of the SEBI Buyback Regulations, the Board hereby confirms that it has made a full enquiry into the affairs and prospects of the Company and has formed the opinion:

- 1) That immediately following the date of this Board meeting i.e. March 18, 2023 there will be no grounds on which the Company can be found unable to pay its debts;
- 2) That as regards the Company's prospects for the year immediately following the date of this Board meeting and having regard to the Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting;
- 3) In forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act and the Insolvency and Bankruptcy Code, 2016.



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# RESOLVED FURTHER THAT the Board hereby confirms that:

- 1) All the equity shares for Buyback are fully paid-up;
- 2) The Company shall not issue and allot any Equity Shares or other specified securities including by way of bonus or convert any outstanding employee stock options /outstanding instruments into Equity Shares from the date of the Board Meeting, till the date of payment of consideration to shareholders who have accepted the Buyback;
- 3) The Company shall not raise further capital for a period of one year from the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback, except in discharge of subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into Equity Shares;
- 4) The Company has not undertaken a buyback of any of its securities during the period of one year immediately preceding the date of the Board Meeting;
- 5) The Company shall not Buyback locked-in Equity Shares and non-transferable Equity Shares till the pendency of the lock-in or till the Equity Shares become transferable;
- 6) The Buyback Size up to ₹250.00 (Rupees Two Hundred Fifty Crores only) does not exceed 10% of the aggregate of the fully paid-up Equity Share capital and free reserves of the Company as per latest audited financial statements of the Company for the financial year ended March 31, 2022;
- 7) The Company is in compliance with the provisions of Sections 92, 123, 127 and 129 of the Act.
- 8) The Company shall not withdraw the Buyback after the public announcement of the Buyback is made;
- 9) The Company shall not make any offer of buyback within a period of one year reckoned from the expiry of the Buyback Period i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback;
- 10) There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Act;
- 11) As required under Section 68(2)(d) of the Act and the SEBI Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the paid-up Equity Share capital and free reserves after the Buyback, each on the standalone and consolidated financial statements of the Company;



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- 12) There are no defaults subsisting in the repayment of deposits accepted either before or after the commencement of the Act, interest payment thereon, redemption of debentures or interest thereon or redemption of preference shares or payment of dividend to any shareholder, or repayment of any term loan or interest payable thereon to any financial institution or banking company.
- 13) The Company shall not directly or indirectly facilitate the Buyback:
  - (a) through any subsidiary company including its own subsidiary companies, if any; or
  - (b) through any investment company or group of investment companies.
- 14) The Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the SEBI Buyback Regulations and the Act within 7 (seven) working days of the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback;
- 15) The consideration for the Buyback shall be paid only by way of cash;
- 16) That the maximum number of shares proposed to be purchased under the Buyback shall not exceed 25% of the total number of Equity Shares in the paid-up equity share capital of the Company as per the latest audited balance sheet of the Company as at March 31, 2022;
- 17) The Company shall not allow buy back of its shares unless the consequent reduction of its share capital is affected;
- 18) The Company shall not utilise any funds borrowed from banks and financial institutions in fulfilling its obligation under the Buyback;
- 19) The Company shall not buy-back its shares or other specified securities so as to delist its shares or other specified securities from the stock exchange as per Regulation 4(v) of SEBI Buyback Regulations;
- 20) As per Regulation 24(i)(e) of the SEBI Buyback Regulations, the Promoters and members of the promoter group, and their associates be advised that they shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchanges or off-market transactions (including inter-se transfer of Equity Shares among the promoters and members of the promoter group) from the date of this resolution till the closing of the Buyback offer;
- 21) The statements contained in all the relevant documents in relation to the Buyback shall be true, material and factual and shall not contain any mis-statements or misleading information;
- 22) The Company shall comply with the statutory and regulatory timelines in respect of the buyback in such manner as prescribed under the Act and/or the SEBI Buyback Regulations and any other applicable laws;

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- 23) The Company shall transfer from its free reserves or securities premium account, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the Capital Redemption Reserve account.
- 24) As per Regulation 5(i)(c) and Schedule I(xii) of the SEBI Buyback Regulations, it is confirmed that there is no breach of any covenants of the loans taken w.r.t. the Buyback of the Equity Shares.

"RESOLVED FURTHER THAT the Company shall maintain a register of shares bought back wherein details of equity shares bought back, consideration paid for the equity shares bought back, date of cancellation of equity shares and date of extinguishing and physically destroying of equity shares and such other particulars as may be prescribed, shall be entered and that the Company Secretary of the Company be and is hereby authorised to authenticate the entries made in the said register."

"RESOLVED FURTHER THAT Mr. Yarra Chandra Rao, Company Secretary and Compliance Officer of the Company, be and is hereby severally authorized to file necessary eforms with the Ministry of Corporate Affairs / ROC, SEBI, stock exchanges and any other statutory authority and to do all such acts, deeds and things as may be necessary to give effect to the above resolutions."

Compliance Officer for the purpose of Buyback

**RESOLVED FURTHER THAT** in terms of the SEBI Buyback Regulations, Mr. Yarra Chandra Rao Company Secretary and Compliance Officer, be and is hereby appointed as the Compliance Officer for the Buyback;

**RESOLVED FURTHER THAT** a copy of this resolution certified to be true copy be given to any of the concerned individuals / authorities under the signature of any of the Directors of the Company or its Company Secretary.

\*\*\*\*\*\*

## CERTIFIED TRUE COPY

For Godawari Power and Ispat Limited

[Y.C. Rao]

[Company Secretary]

Membership No. FCS 3679

Hira Arcade, Near New Bus Stand,

Pandri, Raipur CG



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