



(1) (a) Statement Showing Shareholding Pattern

**GODAWARI POWER & ISPAT**

GODAWARI POWER AND ISPAT LIMITED

Name of the Company	<b>GODAWARI POWER &amp; ISPAT</b>			BSE : 532734 Scrip ID : GPIL (BSE) NSE : GPIL Equity Shares
Scrip Code, Name of the scrip, class of security:				31ST MARCH, 2014
As on				
Partly paid-up shares -	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company	
Held by promoter/promoter group	NA	NA	NA	
Held by public	NA	NA	NA	
Total	NA	NA	NA	
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of out-standing convertible securities	As a % of total no. of shares of the co. assuming full conversion of the convertible securities	
Held by promoter/promoter group	NA	NA	NA	
Held by public	NA	NA	NA	
Total	NA	NA	NA	
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the co. assuming full conversion of warrants	
Held by promoter/promoter group	NA	NA	NA	
Held by public	NA	NA	NA	
Total	NA	NA	NA	
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	<b>32756247</b>			

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(VI)*100
(A)	<b>Shareholding of Promoter and Promoter Group</b>							
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	23	17925684	17925684	54.72	54.72	2730000	15.23
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	2	2205169	2205169	6.73	6.73	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other Person Acting in Concert (PAC) - Trust	1	1125000	1125000	3.43	3.43	0	0
	<b>Sub-Total (A)(1)</b>	<b>26</b>	<b>21255853</b>	<b>21255853</b>	<b>64.89</b>	<b>64.89</b>	<b>2730000</b>	<b>12.84</b>
2	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>26</b>	<b>21255853</b>	<b>21255853</b>	<b>64.89</b>	<b>64.89</b>	<b>2730000</b>	<b>12.84</b>
(B)	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	1911218	1911218	5.83	5.83	0	0.00
(b)	Financial Institutions/ Banks	1	213590	213590	0.65	0.65	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Institutional Investors	2	23032	23032	0.07	0.07	0	0.00
(h)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>4</b>	<b>2147840</b>	<b>2147840</b>	<b>6.56</b>	<b>6.56</b>	<b>0</b>	<b>0.00</b>
2	<b>Non-institutions</b>							
(a)	Bodies Corporate	416	1790723	1790723	5.47	5.47	0	0.00
(b)	Individuals -							
	i Individual shareholders holding nominal share capital up to Rs.1 lakh	22630	4913403	4912806	15.00	15.00	0	0.00
	ii Individual shareholders holding nominal share capital in excess of Rs 1 lakh	43	2272581	2272581	6.94	6.94	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(i)	Clearing Member	156	114506	114506	0.35	0.35	0	0.00
(ii)	Trusts	1	100	100	0.00	0.00	0	0.00
(iii)	Non Resident Indians (Repat)	293	203489	203489	0.62	0.62	0	0.00
(iv)	Non Resident Indians (Non Repat)	76	31963	31963	0.10	0.10	0	0.00
(v)	Other Directors	2	25789	25789	0.08	0.08	0	0.00
(vi)	Overseas Corporate Bodies	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (B)(2)</b>	<b>23617</b>	<b>9352554</b>	<b>9351957</b>	<b>28.55</b>	<b>28.55</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>23621</b>	<b>11500394</b>	<b>11499797</b>	<b>35.11</b>	<b>35.11</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>23647</b>	<b>32756247</b>	<b>32755650</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0
2	Public	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>23647</b>	<b>32756247</b>	<b>32755650</b>	<b>100.00</b>	<b>100.00</b>	<b>2730000</b>	<b>8.33</b>

Raipur 11.04.2014

For Godawari Power and Ispat Limited

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*[Signature]*  
Company Secretary

**Godawari Power & Ispat Limited**

An ISO 9001:2008, ISO 14001:2004 & OHSAS 18001:2007 certified company

**Registered Office and Works:** Plot No. 428/2, Phase I, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

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## (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Dinesh Agrawal	1846347	5.64	732500	39.67	2.24	0	0	0	0	5.64
2	Hira Infra-Tek Limited	1790652	5.47	0	0	0	0	0	0	0	5.47
3	Bajranglal Agrawal	1731398	5.29	625000	36.10	1.91	0	0	0	0	5.29
4	Sarita Devi Agrawal	1325729	4.05	0	0	0	0	0	0	0	4.05
5	Hanuman Prasad Agrawal	1255000	3.83	625000	49.80	1.91	0	0	0	0	3.83
6	Bajranglal Agrawal	1183347	3.61	0	0	0	0	0	0	0	3.61
7	Dinesh Kumar Gandhi	1125000	3.43	0	0	0	0	0	0	0	3.43
8	Kumar Agrawal	1038398	3.17	0	0	0	0	0	0	0	3.17
9	Reena Agrawal	1028750	3.14	0	0	0	0	0	0	0	3.14
10	Madhu Agrawal	940000	2.87	0	0	0	0	0	0	0	2.87
11	Jagdish Prasad Agrawal	879996	2.69	0	0	0	0	0	0	0	2.69
12	Abhishek Agrawal	817466	2.50	0	0	0	0	0	0	0	2.50
13	Kanika Agrawal	796771	2.43	0	0	0	0	0	0	0	2.43
14	N P Agrawal	769346	2.35	747500	97.16	2.28	0	0	0	0	2.35
15	Rashmi Agrawal	689059	2.10	0	0	0	0	0	0	0	2.10
16	Suresh Agrawal	625000	1.91	0	0	0	0	0	0	0	1.91
17	Siddharth Agrawal	597119	1.82	0	0	0	0	0	0	0	1.82
18	Godawari Agrawal	596958	1.82	0	0	0	0	0	0	0	1.82
19	Vinay Agrawal	500000	1.53	0	0	0	0	0	0	0	1.53
20	Narayan Prasad Agrawal	475000	1.45	0	0	0	0	0	0	0	1.45
21	Hira Cement Limited	414517	1.27	0	0	0	0	0	0	0	1.27
22	Pranay Agrawal	250000	0.76	0	0	0	0	0	0	0	0.76
23	Prakhar Agrawal	232500	0.71	0	0	0	0	0	0	0	0.71
24	Dinesh Agrawal	150000	0.46	0	0	0	0	0	0	0	0.46
25	Nancy Agrawal	100000	0.31	0	0	0	0	0	0	0	0.31
26	Suresh Kumar Agrawal HUF	97500	0.30	0	0	0	0	0	0	0	0.30
	<b>TOTAL</b>	<b>21255853</b>	<b>64.89</b>	<b>2730000</b>	<b>12.84</b>	<b>8.33</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>64.89</b>

## (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	As a % total no. of convertible securities of the same class	
1	ICICI Prudential Discovery Fund	1911218	5.83	0	0	0	0	5.83
2	Bhavna Govindbhai Desai	477900	1.46	0	0	0	0	1.46
3	Deenbandhu Jalan	366597	1.12	0	0	0	0	1.12
	<b>Total</b>	<b>2755715</b>	<b>8.41</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>8.41</b>

## (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	As a % total no. of convertible securities of the same class	
1	ICICI Prudential Discovery Fund	1911218	5.83	0	0	0	0	5.83
	<b>Total</b>	<b>1911218</b>	<b>5.83</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5.83</b>



For Godawari Power and Ispat Limited

Company Secretary



## (I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of shareholder (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C ) indicated in Statement at para (I) (a) above}
1	Hira Infra-Tek Limited	Corporate Body ( Promoter Group Company)	1000000	3.05
	<b>TOTAL</b>		<b>1000000</b>	<b>3.05</b>

## (II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NA	NA	NA	NA
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

## (II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NA	NA	NA	NA
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

For Godawari Power and Ispat Limited



Company Secretary

Raipur, 11.04.2014

