



(1) (a) Statement Showing Shareholding Pattern

Name of the Company	GODAWARI POWER AND ISPAT LIMITED		
Script Code, Name of the scrip, class of security	BSE 532734 Scrip ID : GPIL (BSE) NSE GPIL Equity Shares		
As on	31st December, 2011		
Partly paid-up shares -	No. of partly paid-up shares	As a % of total no of partly paid-up Shares	As a % of total no of shares of the company
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Outstanding convertible securities -	No. of outstanding securities	As a % of total no of out-standing convertible securities	As a % of total no of shares of the co., assuming full conversion of the convertible securities
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Warrants -	No of warrants	As a % of total no. of warrants	As a % of total no of shares of the co., assuming full conversion of warrants
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	31756247		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(VI)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	23	17908923	17908923	56.39	56.39	2730000	15.24
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	2	1205169	1205169	3.80	3.80	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Other Person Acting in Concert (PAC) - Trust	1	1125000	1125000	3.54	3.54	0	0
	Sub-Total (A)(1)	26	20239092	20239092	63.73	63.73	2730000	13.49
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	26	20239092	20239092	63.73	63.73	2730000	13.49
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	6	2148418	2148418	6.77	6.77	NA	NA
(b)	Financial Institutions/ Banks	4	248563	248563	0.78	0.78	NA	NA
(c)	Central Government/ State Government(s)	0	0	0	0	0	NA	NA
(d)	Venture Capital Funds	0	0	0	0	0	NA	NA
(e)	Insurance Companies	0	0	0	0	0	NA	NA
(f)	Foreign Institutional Investors	10	170570	170570	0.54	0.54	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0	0	0	NA	NA
(h)	Any Other (specify)	0	0	0	0	0	NA	NA
	Sub-Total (B)(1)	20	2567551	2567551	8.09	8.09	NA	NA
2	Non-institutions							
(a)	Bodies Corporate	548	1793150	1793150	5.65	5.65	NA	NA
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1lakh.	27529	5241225	5240628	16.50	16.50	NA	NA
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1lakh	38	1451237	1451237	4.57	4.57	NA	NA
(c)	Any Other (specify)							
(a)	Clearing Member	139	88132	88132	0.28	0.28	NA	NA
(b)	Trust	2	2575	2575	0.01	0.01	NA	NA
(c)	Non Resident Indians (Repat)	434	248491	248491	0.78	0.78	NA	NA
(d)	Non Resident Indians (Non Repat)	103	100005	100005	0.31	0.31	NA	NA
(e)	Overseas Body Corporates	0	0	0	0	0	NA	NA
(f)	Other Directors	1	24789	24789	0.08	0.08	NA	NA
	Sub-Total (B)(2)	28794	8949604	8949007	28.18	28.18	NA	NA
	Total Public Shareholding (B)= (B)(1)+(B)(2)	28814	11517155	11516558	36.27	36.27	NA	NA
	TOTAL (A)+(B)	28840	31756247	31755650	100.00	100.00	2730000	8.60
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	28840	31756247	31755650	100.00	100.00	2730000	8.60

For Godawari Power And Ispat Limited

[Signature]

Company Secretary

Raipur 11.01.2012

Cont.....P2

GODAWARI POWER AND ISPAT LIMITED

core competency in core sector.

(An ISO 9001:2008, 14001:2004 & OHSAS 18001:2007 Certified Company)

Registered Office and Works : Plot No. 428/2, Phase I, Industrial Area, Siltara - 493111, Raipur (C.G.)

Tel. : 0771-4082333, 4082235, Fax : 0771-4082234 E-mail : igl@hiragroupindia.com

City Office : Hira Arcade, 1st Floor, New Bus Stand, Pandri, Raipur-492001 (C.G.)

Ph. : 0771-4082000, 4082001, Fax : 0771-4057601



(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (V)=	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the	Number of convertible securities held	As a % total number of convertible securities	
(I)	(II)	(III)	(IV)	(V)	(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BAJRANG LAL AGRAWAL	1731398	5.45	625000	36.10	1.97	0	0	0	0	5.45
2	BAJRANG LAL AGRAWAL (HUF)	1183347	3.73	0	0	0	0	0	0	0	3.73
3	KANIKA AGRAWAL	796771	2.51	0	0	0	0	0	0	0	2.51
4	DINESH AGRAWAL	1846347	5.81	732500	39.67	2.31	0	0	0	0	5.81
5	DINESH AGRAWAL	150000	0.47	0	0	0	0	0	0	0	0.47
6	RASHMI AGRAWAL	689059	2.17	0	0	0	0	0	0	0	2.17
7	SARITA DEVI AGRAWAL	1325729	4.17	0	0	0	0	0	0	0	4.17
8	SURESH AGRAWAL	625000	1.97	0	0	0	0	0	0	0	1.97
9	GODAWARI AGRAWAL	596958	1.88	0	0	0	0	0	0	0	1.88
10	HANUMAN PRASAD AGRAWAL	1255000	3.95	625000	49.80	1.97	0	0	0	0	3.95
11	PRAKHAR AGRAWAL	232500	0.73	0	0	0	0	0	0	0	0.73
12	KUMAR AGRAWAL	1038398	3.27	0	0	0	0	0	0	0	3.27
13	MADHU AGRAWAL	940000	2.96	0	0	0	0	0	0	0	2.96
14	VINAY AGRAWAL	500000	1.57	0	0	0	0	0	0	0	1.57
15	NARAYAN PRASAD AGRAWAL (HUF)	475000	1.50	0	0	0	0	0	0	0	1.50
16	N P AGRAWAL	752585	2.37	747500	99.32	2.35	0	0	0	0	2.37
17	REENA AGRAWAL	1028750	3.24	0	0	0	0	0	0	0	3.24
18	SIDDHARTH AGRAWAL	597119	1.88	0	0	0	0	0	0	0	1.88
19	NANCY AGRAWAL	100000	0.31	0	0	0	0	0	0	0	0.31
20	JAGDISH PRASAD AGRAWAL	879996	2.77	0	0	0	0	0	0	0	2.77
21	ABHISEKH AGRAWAL	817466	2.57	0	0	0	0	0	0	0	2.57
22	SURESH AGRAWAL (HUF)	97500	0.31	0	0	0	0	0	0	0	0.31
23	PRANAY AGRAWAL	250000	0.79	0	0	0	0	0	0	0	0.79
24	DINESH KUMAR GANDHI	1125000	3.54	0	0	0	0	0	0	0	3.54
25	HIRA INFRA-TEK LTD	790652	2.49	0	0	0	0	0	0	0	2.49
26	HIRA CEMENT LIMITED	414517	1.31	0	0	0	0	0	0	0	1.31
	TOTAL	20239092	63.73	2730000	13.49	8.60	0	0	0	0	63.73

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	As a % total no. of convertible securities of the same class	
1	ICICI PRUDENTIAL DISCOVERY FUND	2132111	6.71	0	0	0	0	6.71
2	BHAVANA GOVINDBHAI DESAI	477900	1.50	0	0	0	0	1.50
	Total	2610011	8.21	0	0	0	0	8.21

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	As a % total no. of convertible securities of the same class	
1	ICICI PRUDENTIAL DISCOVERY FUND	2132111	6.71	0	0	0	0	6.71
	Total	2132111	6.71	0	0	0	0	6.71



For Godawari Power and Ispat Limited

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above}
1	BAJRANG LAL AGRAWAL	Promoter	28337	0.09
2	NARAYAN PRASAD AGRAWAL	Promoter	1271	0.00
3	SARITA DEVI AGRAWAL	Relative of Director	140057	0.44
4	SIDDHARTH AGRAWAL	Promoter	31780	0.10
5	ABHISEKH AGRAWAL	Promoter	38117	0.12
6	KUMAR AGRAWAL	Relative of Director	14225	0.04
7	BAJRANG LAL AGRAWAL (HUF)	Promoter	152225	0.48
8	DINESH AGRAWAL	Promoter	268962	0.85
9	GODAWARI AGRAWAL	Relative of Director	86864	0.27
10	KANIKA AGRAWAL	Relative of Director	19067	0.06
11	RASHMI AGRAWAL	Relative of Director	15890	0.05
12	JAGDISH PRASAD AGRAWAL	Relative of Director	21186	0.07
13	HIRA CEMENT LIMITED	Promoter Body Corporate	103629	0.33
	TOTAL		921610	2.90

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

For Godawari Power and Ispat Limited

Raipur, 11.01.2012



Company Secretary