



## GODAWARI POWER & ISPAT

**(1) (a) Statement Showing Shareholding Pattern**

Name of the Company:	<b>GODAWARI POWER AND ISPAT LIMITED</b>		
Script Code, Name of the scrip, class of security:	BSE : 532734 Scrip ID : GPIL (BSE) NSE : GPIL Equity Shares		
As on	<b>31ST DECEMBER, 2013</b>		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of out-standing convertible securities	As a % of total no. of shares of the co., assum-ing full conversion of the convertible securities
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the co., assuming full conversion of warrants
Held by promoter/promoter group	4000000	100.00	10.88
Held by public	NA	NA	NA
Total	4000000	100.00	10.88
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	<b>36756247</b>		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a per-centage of total number of shares		Shares Pledged or otherwise encumbered	
					As a per-centage of (A+B)	As a per-centage of (A+B+C)	Number of shares	As a per-centage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(I)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	23	17925684	17925684	54.72	54.72	2730000	15.23
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	2	2205169	2205169	6.73	6.73	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other Person Acting in Concert (PAC) - Trust	1	1125000	1125000	3.43	3.43	0	0
	<b>Sub-Total (A)(1)</b>	<b>26</b>	<b>21255853</b>	<b>21255853</b>	<b>64.89</b>	<b>64.89</b>	<b>2730000</b>	<b>12.84</b>
2	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>26</b>	<b>21255853</b>	<b>21255853</b>	<b>64.89</b>	<b>64.89</b>	<b>2730000</b>	<b>12.84</b>
<b>(B)</b>	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	1911218	1911218	5.83	5.83	0	0.00
(b)	Financial Institutions/ Banks	1	213590	213590	0.65	0.65	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Institutional Investors	4	23629	23629	0.07	0.07	0	0.00
(h)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>6</b>	<b>2148437</b>	<b>2148437</b>	<b>6.56</b>	<b>6.56</b>	<b>0</b>	<b>0.00</b>
2	<b>Non-institutions</b>							
(a)	Bodies Corporate	449	1711443	1711443	5.22	5.22	0	0.00
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	23040	4923573	4922976	15.03	15.03	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	46	2346861	2346861	7.16	7.16	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(i)	Clearing Member	188	129962	129962	0.40	0.40	0	0.00
(ii)	Trusts	1	100	100	0.00	0.00	0	0.00
(iii)	Non Resident Indians (Repat)	303	183605	183605	0.56	0.56	0	0.00
(iv)	Non Resident Indians (Non Repat)	75	30624	30624	0.09	0.09	0	0.00
(v)	Other Directors	2	25789	25789	0.08	0.08	0	0.00
(vi)	Overseas Corporate Bodies	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (B)(2)</b>	<b>24104</b>	<b>9351957</b>	<b>9351360</b>	<b>28.55</b>	<b>28.55</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>24110</b>	<b>11500394</b>	<b>11499797</b>	<b>35.11</b>	<b>35.11</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>24136</b>	<b>32756247</b>	<b>32755650</b>	<b>100.00</b>	<b>100.00</b>	<b>2730000</b>	<b>8.33</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0
2	Public	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>24136</b>	<b>32756247</b>	<b>32755650</b>	<b>100.00</b>	<b>100.00</b>	<b>2730000</b>	<b>8.33</b>

For Godawari Power and Ispat Limited

*[Signature]*  
Company Secretary

Raipur 13.01.2014

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### Godawari Power & Ispat Limited

An ISO 9001:2008, ISO 14001:2004 & OHSAS 18001:2007 certified company

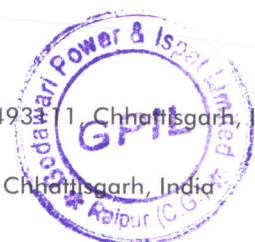
**Registered Office and Works:** Plot No. 428/2, Phase I, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

**P: +91 771 4082333, F: +91 771 4082334**

**Corporate address:** Hira Arcade, Near New Bus Stand, Pandri, Raipur - 492001, Chhattisgarh, India

**P: +91 771 4082000, F: +91 771 4057601**

[www.gpilindia.com](http://www.gpilindia.com), [www.hiragroupindia.com](http://www.hiragroupindia.com)



## (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Hanuman Prasad Agrawal	1255000	3.83	625000	49.80	1.91	0	0	0	0	3.41
2	Bajranglal Agrawal	1731398	5.29	625000	36.10	1.91	0	0	0	0	4.71
3	Bajranglal Agrawal	1183347	3.61	0	0	0	0	0	0	0	3.22
4	Reena Agrawal	1028750	3.14	0	0	0	0	0	0	0	2.80
5	Kumar Agrawal	1038398	3.17	0	0	0	0	0	0	0	2.83
6	Madhu Agrawal	940000	2.87	0	0	0	0	0	0	0	2.56
7	Dinesh Agrawal	1846347	5.64	732500	39.67	2.24	0	0	0	0	5.02
8	Sarita Devi Agrawal	1325729	4.05	0	0	0	0	0	0	0	3.61
9	N P Agrawal	769346	2.35	747500	97.16	2.28	0	0	0	0	2.09
10	Kanika Agrawal	796771	2.43	0	0	0	0	0	0	0	2.17
11	Abhishek Agrawal	817466	2.50	0	0	0	0	0	0	0	2.22
12	Rashmi Agrawal	689059	2.10	0	0	0	0	0	0	0	1.87
13	Suresh Agrawal	625000	1.91	0	0	0	0	0	0	0	1.70
14	Vinay Agrawal	500000	1.53	0	0	0	0	0	0	0	1.36
15	Narayan Prasad Agrawal	475000	1.45	0	0	0	0	0	0	0	1.29
16	Siddharth Agrawal	597119	1.82	0	0	0	0	0	0	0	1.62
17	Pranay Agrawal	250000	0.76	0	0	0	0	0	0	0	0.68
18	Godawari Agrawal	596958	1.82	0	0	0	0	0	0	0	1.62
19	Prakhar Agrawal	232500	0.71	0	0	0	0	0	0	0	0.63
20	Dinesh Agrawal	150000	0.46	0	0	0	0	0	0	0	0.41
21	Nancy Agrawal	100000	0.31	0	0	0	0	0	0	0	0.27
22	Suresh Kumar Agrawal HUF	97500	0.30	0	0	0	0	0	0	0	0.27
23	Jagdish Prasad Agrawal	879996	2.69	0	0	0	0	0	0	0	2.39
24	Dinesh Kumar Gandhi	1125000	3.43	0	0	0	0	0	0	0	3.06
25	Hira Cement Limited	414517	1.27	0	0	0	0	0	0	0	1.13
26	Hira Infra-Tek Limited	1790652	5.47	0	0	0	4000000	100.00	0	0	15.75
	<b>TOTAL</b>	<b>21255853</b>	<b>64.89</b>	<b>2730000</b>	<b>12.84</b>	<b>8.33</b>	<b>4000000</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>68.71</b>

## (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	As a % total no. of convertible securities of the same class	
1	ICICI Prudential Discovery Fund	1911218	5.83	0	0	0	0	5.20
2	Bhavna Govindbhai Desai	477900	1.46	0	0	0	0	1.30
3	Deenbandhu Jalan	369892	1.13	0	0	0	0	1.01
	<b>Total</b>	<b>2759010</b>	<b>8.42</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>7.51</b>

## (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	As a % total no. of convertible securities of the same class	
1	ICICI Prudential Discovery Fund	1911218	5.83	0	0	0	0	5.20
	<b>Total</b>	<b>1911218</b>	<b>5.83</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5.20</b>

For Godawari Power and Ispat Limited



Company Secretary



## (I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of shareholder (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above }
1	Hira Infra-Tek Limited	Corporate Body (Promoter Group Company)	1000000	3.05
	<b>TOTAL</b>		<b>1000000</b>	<b>3.05</b>

## (II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NA	NA	NA	NA
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

## (II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NA	NA	NA	NA
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

For Godawari Power and Ispat Limited

Raipur, 13.01.2014



A handwritten signature in blue ink, appearing to be "S. K. ...".

Company Secretary